

SD8 Facilities Planning

September 13, 2014

Public Consultation Feedback Opportunity #1

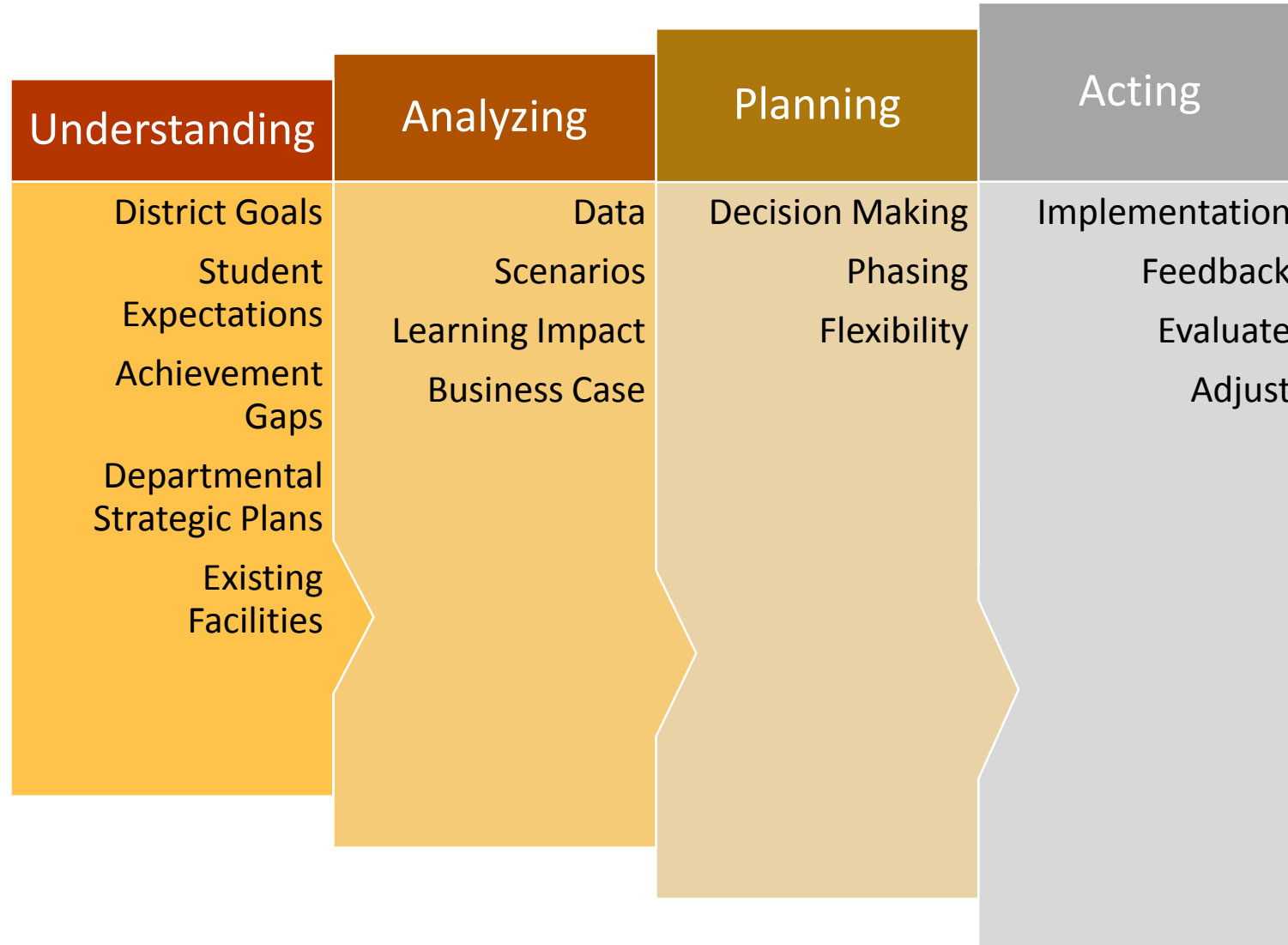
Backgrounder

Board's Visioning

- Why is a facilities plan necessary? What should it accomplish?
 - Provide best learning environment for students
 - Sustainability and stability
 - Renewal
 - Better, more pro-active delivery of services to students and stakeholders
 - More competitive, effective organization
 - Provide best workplace for employees
 - Lower the cost of ownership
 - Transfer of \$\$ from operations & capital to classrooms
 - Other

A credible strategic facilities
plan should not focus on a
specific outcome or
preconceived solution

Key Stages



TIMING/PROCESS/
CONSULTATION

Timeline

- June 2014- March 2015 in readiness for 15-16 school year
 - School Closure Policy 460
 - Decision must be made by April 30
 - 60 day consultation process once decision for closure is made
 - <http://www.sd8.bc.ca/policy/POL460.HTM>
 - New Board November 2014
 - Prepare for September 2015

Consultation

- Who to involve and when?
- Criteria Setting
 - Board – 50%
 - Senior Leadership – 25%
 - Principals/Vice-Principals – 25%
- Committees, Stakeholders and Public: Information and Feedback Cycle

School District No. 8 (Kootenay Lake)

District Facilities and Property Review: 2014-2015 - DRAFT

Date	Location	Time	Event	Attendees	Goal
10-Jun-14			Board Working Session 1	Board, Superintendent, ST, Dir of Ops	Initial Planning Meeting
25-Aug-14			Board Working Session 2	Board, Superintendent, ST, Dir of Ops	Criteria Weighting; DRAFT Process Timeline
26-Aug-14			Regular Open Board Meeting	Board	
04-Sep-14			PVP On-Line Meeting	Sr Leadership & PVP	Orientation, Criteria Setting & Timeline Input
08-Sep-14			Sr Leadership Meeting	Exempt Staff	Criteria Weighting; DRAFT Process Timeline
09-Sep-14			Board Working Session 3	Board, Superintendent, ST, Dir of Ops	Review of Weighted Criteria and Timeline to publish for public feedback period
09-Sep-14			Regular Open Board Meeting	Board	
10-Sep-14			Distribute Criteria and Process for Feedback	Public	
11-Sep-14			PVP On-Line Meeting	Sr Leadership & PVP	Feedback re: Criteria and Process, Revision as needed
23-Sep-14			Board Working Session 4	Board, Superintendent, ST, Dir & Mgr of Ops	Feedback from Community re: Criteria and Process, Revision as needed
23-Sep-14			Regular Open Board Meeting	Board	Approval of Criteria and Process Timeline
TBA			Operations Crew Working Session	St, Dir Ops, Mgr Ops and Operations Crew	Criteria, Timeline Information & Data Input

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District Facilities and Property Review: 2014-2015 - DRAFT

Date	Location	Time	Event	Attendees	Goal
07-Oct-14			Board Working Session 5	Board, Superintendent, ST, Dir & Mgr of Ops	Scenario Development and Information/Data Sharing
07-Oct-14			Regular Open Board Meeting	Board	
September 23-October 6			Family of Schools Meetings		Information Sharing including Stakeholders and Municipal Councils
October 8 or 9, 2014			Public Meeting	Public	Information Sharing, Request for Feedback and Scenarios
16-Oct-14			PVP Face to Face	Sr Leadership & PVP	
21-Oct-14			Board Working Session 6	Board, Superintendent, ST, Dir & Mgr of Ops	
21-Oct-14			Regular Open Board Meeting	Board	
04-Nov-14			Board Working Session 7	Board, Superintendent, ST, Dir & Mgr of Ops	
04-Nov-14			Regular Open Board Meeting	Board	
06-Nov-14			PVP On-Line Meeting	Sr Leadership & PVP	
TBA			Operations Crew Working Session	St, Dir Ops, Mgr Ops and Operations Crew	Scenario Development Information and Invite Submissions
TBA			Student Voice	Middle and Secondary Student Elluminate Sessions	Survey type/table talk type discussions regarding learning environments

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18-Nov-14			Board Working Session 8	Board, Superintendent, ST, Dir & Mgr of Ops	
18-Nov-14			Regular Open Board Meeting	Board	
30-Nov-14			Cut-Off for Public Submission		Scenario Suggestion and Data Feedback
04-Dec-14			PVP F2F	Sr Leadership & PVP	
09-Dec-14			Board Working Session 9	Board, Superintendent, ST, Dir & Mgr of Ops	
09-Dec-14			Regular Open Board Meeting	Board	
Dec 20 - Jan 2, 2015			CHRISTMAS BREAK - NO MEETINGS		
08-Jan-15			PVP On-Line Meeting	Sr Leadership & PVP	
TBA			Operations Crew Working Session	St, Dir Ops, Mgr Ops and Operations Crew	Scenario Scoring Review / Invite Considerations for Draft 1 of Plan
13-Jan-15			Board Working Session 10	Board, Superintendent, ST, Dir & Mgr of Ops	Scenario Scoring Review / Draft 1 of Plan
13-Jan-15			Regular Open Board Meeting	Board	
Jan 1-12, 2015			Family of Schools Meetings		Scenario Scoring Review / Draft 1 of Plan
Jan 14-15, 2015			Public Meeting		Reporting out on Scenario Scoring

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Date	Location	Time	Event	Attendees	Goal
27-Jan-15			Board Working Session 11	Board, Superintendent, ST, Dir & Mgr of Ops	
27-Jan-15			Regular Open Board Meeting	Board	
05-Feb-15			PVP F2F	Sr Leaderhsip & PVP	
10-Feb-15			Board Working Session 12	Board, Superintendent, ST, Dir & Mgr of Ops	
10-Feb-15			Regular Open Board Meeting	Board	
15-Feb-15			Public Meeting		Facilities Plan Presentation
24-Feb-15			Board Working Session 13	Board, Superintendent, ST, Dir of Ops	
24-Feb-15			Regular Open Board Meeting	Board	
05-Mar-14			PVP On-Line Meeting	Sr Leaderhsip & PVP	
10-Mar-15			Board Working Session 14	Board, Superintendent, ST, Dir & Mgr of Ops	
10-Mar-15			Regular Open Board Meeting	Board	Facilities Plan Approval
Mar 16-27, 2015			SPRING BREAK - NO MEETINGS		
02-Apr-15			PVP F2F	Sr Leaderhsip & PVP	

School District No. 8 (Kootenay Lake)

District Facilities and Property Review: 2014-2015 - DRAFT

Date	Location	Time	Event	Attendees	Goal
07-Apr-15			Board Working Session 15	Board, Superintendent, ST, Dir & Mgr of Ops	
07-Apr-15			Regular Open Board Meeting	Board	
21-Apr-15			Board Working Session 16	Board, Superintendent, ST, Dir & Mgr of Ops	
21-Apr-15			Regular Open Board Meeting	Board	Notice to Communities under Policy 460; approve 460 Timeline
30-Apr-15			60 DAY NOTICE PERIOD		Policy 460
05-May-15			Board Working Session 17	Board, Superintendent, ST, Dir & Mgr of Ops	
05-May-15			Regular Open Board Meeting	Board	
19-May-15			Board Working Session 18	Board, Superintendent, ST, Dir & Mgr of Ops	
19-May-15			Regular Open Board Meeting	Board	
02-Jun-15			Board Working Session 19	Board, Superintendent, ST, Dir & Mgr of Ops	
02-Jun-15			Regular Open Board Meeting	Board	
16-Jun-15			Board Working Session 20	Board, Superintendent, ST, Dir & Mgr of Ops	
16-Jun-15			Regular Open Board Meeting	Board	
July -August 2015			Regular Open Board Meeting	Board	

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CRITERIA SETTING

What is Criteria?

Criteria is meant to place values statements in order that facilities scenarios can be assessed using data rather than preconceived notions or 'gut' feelings or anecdotal comments.

Values statements take into account various measures of success so that facilities decisions are business case driven and not simply cost based decisions.

Many factors must be taken into account when making decisions about learning environments for students. We must consider how to harness our facilities effectively to add value to learning.

Our greatest investment is in our students and for this reason our measure of a successful scenario CANNOT be cost based alone.

What Will We Do with the Criteria?

We ask ourselves:

- What do we want from a facilities plan (criteria)?

And then we ask ourselves:

- How important is each criteria (weight)?

And then we:

- Measure one scenario against another using weighted criteria (score).

At the end of the analysis the value assigned to each criteria for a scenario forms the 'scorecard' with highest scoring scenarios forming the first draft of the Facilities Plan.

SD8 Facilities Plan			
Evaluation Criteria			
Weighting: 50% Board, 25% PVP, 25% Senior Leadership - 2014 09 08			
Group	Individual Criteria	Reference	Weight
Economic 22%	1. Minimize total net capital costs over planning horizon	Basic	9%
	2. Minimize total initial capital expenditure	Basic	5%
	3. Minimized total operational cost over planning horizon	Basic	9%
Educational 40%	4. Maximize the range of opportunities	Principle	9%
	5. Best meet the developmental needs of each age group	Principle	10%
	6. Minimize the distance to school for elementary students	Principle	7%
	7. Provide schools within preferred capacity ranges	Principle	4%
	8. Minimize the number of transitions between schools	Principle	5%
	9. Promote a unified community	Principle	5%
Operational 19%	10. Improve the safety and quality of educational facilities	Basic	11%
	11. Maximize the sustainability of school facilities	Principle	8%
Strategic 19%	12. Maximize the potential to respond to future change	Principle	6%
	13. Maximize potential partnership opportunities	Principle	5%
	14. Minimize implementation risks	Basic	3%
	15. Minimize disruption due to construction projects	Basic	2%
	16. Maximize the potential for broad community acceptance	Basic	3%

Public Feedback Opportunity #1

TIMELINE

- Does the timeline provide adequate information at key stages?
- Are there key points in time we have missed?

CRITERIA

- Is the criteria comprehensive enough to make the conversation about learning first and then cost and operations?
- Are there criteria that we have missed?

Need More Information or Want to Submit?

- Website: www.sd8.bc.ca/FacilityPLanning
- E-mail: facilities@sd8.bc.ca
- Fax: 250-352-6686
- Drop off: 570 Johnstone Road, Nelson BC V1L 6J2