

School District No. 8 (Kootenay Lake)

Budget Process: 2014-2015

Date	Location	Time	Event	Attendees	Goal
29-Oct-13	SBO	1:00 PM	Finance Committee Meeting	Committee Members	Process Input/Development
29-Oct-13	SBO	5:00 PM	Regular Open Board Meeting	Board	
19-Nov-13	SBO	1:00 PM	Finance Committee Meeting	Committee Members	Process Finalization
19-Nov-13	SBO	5:00 PM	Regular Open Board Meeting	Board	
10-Dec-13	Creston	1:00 PM	Finance Committee Meeting	Committee Members	Stakeholder & Public Input Criteria/Template Development
10-Dec-13	Creston	5:00 PM	Regular Open Board Meeting	Board	
16-Dec-13			Invitations Distributed	Partners/Public	Request for Stakeholder & Public Input on February 4, 2014
14-Jan-14	SBO	5:00 PM	Regular Open Board Meeting	Board	
28-Jan-14			Presentation Reminder	Partners/Public	
04-Feb-14	SBO	1:00 PM	Finance Committee Meeting	Committee Members	Draft 1/Stakeholder & Pulic Input Presentations or Other
04-Feb-14	SBO	5:00 PM	Regular Open Board Meeting	Board	
			Survey/Thought Stream	Principals/Vice-Principals	Articulate Goals of Families of Schools
10-Feb-14			Enrolment Completed (all categories)		
11-Feb-14	SBO		Principal/Vice-Principal Meeting	Staff/P-VP's	Review Draft 1 of Budget
11-Feb-14	TBA	4:30 PM	Board Working Session - Talking Tables	PVP's/Sr Mgmt/Trustees	Information gathering from Management in schools, operations & administration and facilitated discussion
03-Mar-14	SBO	8:00 AM	Senior Leadership Meeting	Senior Staff	Achievement Data Review/14-15 Achievement Goal Setting
04-Mar-14	Kaslo	11:00 AM	Finance Committee Meeting		Draft 2
04-Mar-14	Kaslo	5:00 PM	Regular Open Board Meeting - First Reading	Board	First Reading of Budget By-Law
11-Mar-14			Principal/Vice-Principal Meeting	Staff/P-VP's	Review Draft 2/Input Draft 3
14-Mar-14			Ministry Funding Announcement		
March 17-28, 2014			Spring Break - NO MEETINGS		
01-Apr-14			Budget Request/Instructions from MOE		
01-Apr-14	SBO	1:00 PM	Finance Committee	Committee Members	Draft 3
01-Apr-14	SBO	5:00 PM	Regular Open Board Meeting - Second Reading		Second Reading of Budget By-Law - DEBATE
04-Apr-13	SBO	1:00 PM	Board Working Session	Board/Sr Staff	Superintendent's Recommendations
08-Apr-14	Nelson	Noon	Board Working Session - Talking Tables	PVP's/Sr Mgmt/Trustees	Draft 3/Second Reading Impact - Facilitated Discussion
22-Apr-14	SBO	1:00 PM	Finance Committee	Committee Members	Final Input/comments
22-Apr-14	SBO	5:00 PM	Regular Open Board Meeting - Second/Third Reading	Board	Second Reading (DEBATE) and Third Reading of Budget By-Law
30-Apr-14			Budget Set and Submitted to Ministry		
01-May-14			Staffing Processes Begin		
13-May-14	TBA	5:00 PM	CHANGE Regular Open Board Meeting	Board	
10-Jun-14	TBA	1:00 PM	CHANGE Finance Committee	Committee Members	2014-2015 Budget Process Debrief and 2015-2016 Process Improvement
30-Jun-14			CUPE and Teacher Staffing Processes Completed		

SUMMARY	2012-2013	2013-2014	2014-2015
Committee Meetings	5	10	9
Board Working Sessions	1	8	3
Board Meetings - Regular	5	9	9

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Date	Location	Time	Event	Attendees	Goal
Board Meetings - Special		1			0
Senior Leadership		0		As needed	3
Principal/Vice-Principal		0			3
Total		12			24

Days between Reading 1 and 2: 28

Days between Reading 2 and 3: 22