 **School District No. 8 (Kootenay Lake)**
2020-2021 Annual Budget
Preliminary Draft Budget - For Discussion

Prepared for Board Meetings on April 7, 2020 & PVP - Trustee Session April 8, 2020
Updated April 3, 2020

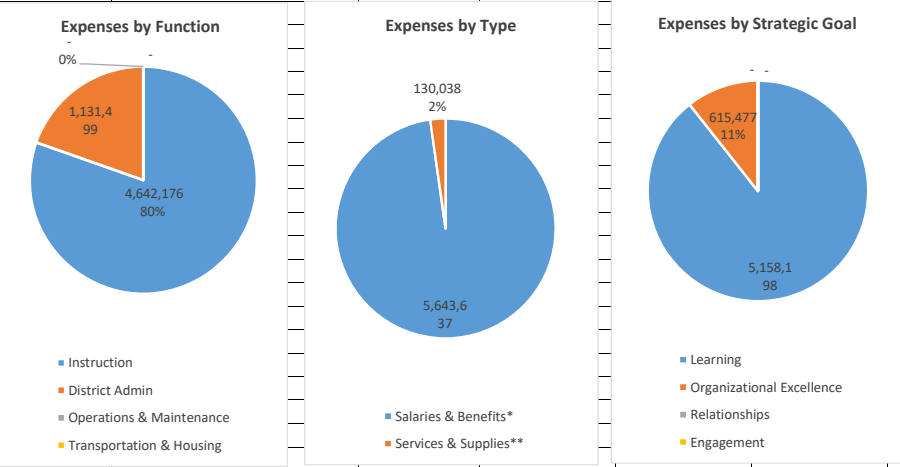
		2019-2020 AMENDED BUDGET					2020-2021 BUDGET					EXPENSE			
Responsible Department	Responsible	Revenues	Salaries & Benefits	Services & Supplies	Amortization	Total Expenses	Budgeted Surplus (Deficit)	Revenues	Salaries & Benefits	Services & Supplies	Amortization	Total Expenses	Budgeted Surplus (Deficit)	VARIANCE	
1	Educational Administration	Superintendent	6,101,401	5,962,398	139,003		6,101,401	-	5,773,675	5,643,637	130,038		5,773,675	-	(327,727)
	Focus-Learn-Excel	Superintendent	800,000	500,000	300,000		800,000	-	600,000	300,000	300,000		600,000	-	(200,000)
2	Business Administration & Governance	Secretary-Treasurer	1,441,343	1,074,403	366,940		1,441,343	(0)	1,366,262	1,076,977	289,285		1,366,262	-	(75,081)
	Contractual Professional Development	Manager of Finance	220,485	-	220,485		220,485	-	231,856	-	231,856		231,856	-	11,371
	-Donations	Accounting Coordinator	65,000	-	65,000		65,000	-	75,000	-	75,000		75,000	-	10,000
	-Scholarships	Accounting Coordinator	48,000	-	48,000		48,000	-	50,000	-	50,000		50,000	-	2,000
	-School Generated Funds	PVPs	2,522,000	-	2,522,000		2,522,000	-	2,520,000	-	2,520,000		2,520,000	-	(2,000)
3	Human Resources	Director of HR	516,768	301,853	214,915		516,768	-	598,716	346,316	252,400		598,716	-	81,948
	Teacher & School Clerical Staffing	Director of HR	30,062,725	30,062,725	-		30,062,725	-	30,603,984	30,603,984	-		30,603,984	-	541,259
4	Operations & Maintenance	Director of Operations	6,381,752	4,324,947	2,000,561		6,325,508	56,244	6,563,065	4,364,712	2,198,353		6,563,065	-	237,557
5	Transportation	Manager of Operations	2,962,752	2,102,451	860,301		2,962,752	-	3,165,652	2,309,052	856,600		3,165,652	-	202,900
6	Information Technology	Director of IT	1,970,125	757,282	1,212,843		1,970,125	-	2,068,470	817,331	1,251,139		2,068,470	-	98,346
7	Innovative Learning Services	Director of Innovative Learning	768,876	497,319	271,557		768,876	-	669,591	349,995	319,596		669,591	-	(99,285)
	Strong Start (408)	Director of Innovative Learning	203,912	-	203,912		203,912	-	160,000	-	160,000		160,000	-	(43,912)
	Ready, Set, Learn (409)	Director of Innovative Learning	127,855	-	127,855		127,855	-	49,000	-	49,000		49,000	-	(78,855)
	Federal French (OLEP) (440)	Director of Innovative Learning	99,915	38,022	61,893		99,915	-	89,542	40,454	49,088		89,542	-	(10,373)
8	Inclusion Educational Services	Director of Inclusive Education	387,149	108,643	278,506		387,149	-	350,348	95,948	254,400		350,348	-	(36,801)
	Student Supports Staffing	Director of Inclusive Education	6,801,276	6,801,276	-		6,801,276	-	6,836,484	6,836,484	-		6,836,484	-	35,208
	CommunityLINKS (410)	Director of Inclusive Education	666,534	406,091	260,443		666,534	-	631,599	385,342	246,257		631,599	-	(34,935)
9	Aboriginal Education	District Principal of AbEd	1,277,372	986,908	290,464		1,277,372	-	1,392,172	969,046	423,126		1,392,172	-	114,800
10	International	District Principal of Intl	1,747,250	518,024	1,229,226		1,747,250	0	1,361,000	428,576	932,424		1,361,000	-	(386,250)
11	Elev8 (Distributed Learning)	District Principal of Elev8													
				Included with Schools						Included with Schools					
12	Schools	PVPs	2,116,482		2,116,482		2,116,482	-	2,326,490		2,326,490		2,326,490	-	210,008
	Capital - Amortization	Secretary-Treasurer	2,733,453			3,490,757	3,490,757	(757,304)	2,733,453		3,490,757	3,490,757	3,490,757	(757,304)	-
	Capital - Investment Income	Secretary-Treasurer	45,600					45,600	45,600					45,600	-
	Local Capital	Director of Operations			250,000		250,000	(250,000)							(250,000)
	Total Approved Budget		\$ 70,068,025	54,442,343	13,040,385	3,490,757	\$ 70,973,485	(905,460)	\$ 70,261,959	54,567,855	12,915,052	3,490,757	\$ 70,973,664	(711,704)	178
	<i>2020-2021 Budget vs. 2019-2020 Amended Budget</i>		<i>(193,934)</i>	<i>(125,512)</i>	<i>125,333</i>	<i>-</i>	<i>(178)</i>	<i>(193,756)</i>	<i>193,934</i>	<i>125,512</i>	<i>(125,333)</i>	<i>-</i>	<i>178</i>	<i>193,756</i>	
	Total Budget Without Amortization		\$ 67,334,572	54,442,343	13,040,385	-	\$ 67,482,728	(148,156)	\$ 67,528,506	54,567,855	12,915,052	-	\$ 67,482,907	45,600	178
	New Capital Funding & Spending														
	Facilities														
	AFG - Capital Portion	Director of Operations	1,094,762	500,000	594,762		1,094,762	-	1,094,762	361,524	733,238		1,094,762	-	-
	Carbon Neutral Program (CNCP)	Director of Operations	-	-	-		-	-	244,000	-	244,000		244,000	-	244,000
	School Enhancement Program (SEP)	Director of Operations	1,165,000	-	1,165,000		1,165,000	-	1,560,000	-	1,560,000		1,560,000	-	395,000
	Playground Enhancement Program (PEP)	Director of Operations	105,000	-	105,000		105,000	-	105,000	-	105,000		105,000	-	-
	Bus Program (BUS)	Director of Operations	-	-	-		-	-	140,544	-	140,544		140,544	-	140,544
	YTCEP	Director of Operations	95,362	-	95,362		95,362	-	-	-	-		-	-	(95,362)
	Total New Capital		\$ 2,460,124	500,000	1,960,124	-	\$ 2,460,124	-	\$ 3,144,306	361,524	2,782,782	-	\$ 3,144,306	-	684,182
	<i>2020-2021 Budget vs. 2019-2020 Amended Budget</i>		<i>(684,182)</i>	<i>138,476</i>	<i>(822,658)</i>	<i>-</i>	<i>(684,182)</i>	<i>-</i>	<i>684,182</i>	<i>(138,476)</i>	<i>822,658</i>	<i>-</i>	<i>684,182</i>	<i>-</i>	
	Total Budget With No Amortization & All Spending Including Capital		\$ 69,794,696	54,942,343	15,000,509	-	\$ 69,942,852	(148,156)	\$ 70,672,812	54,929,379	15,697,834	-	\$ 70,627,213	45,600	684,360

School District No. 8 (Kootenay Lake)						
2020-2021 Annual Budget - Superintendent's Recommendations						
Operating, Special Purpose & Capital Funds Revenues						
Revenues						
Fund Name	Fund Type	2019-2020 Amended Budget	Variance	2020-2021 Budget	Comments	
		\$	\$	\$		
Operating Fund						
Operating	Basic Enrolment-based Funding	35,461,015	308,313	35,769,328		
Operating	Unique Student Needs	6,986,068	491,210	7,477,278		
Operating	Salary Differential	950,968	(2,951)	948,017		
Operating	Unique Geographic Factors	9,164,240	1,643,152	10,807,392		
Operating	Curriculum & Learning Support Fund	93,649	(50,522)	43,127		
Operating	Feb 2021 Enrolment Count	390,698	(129,289)	261,409		
Operating	May 2021 Enrolment Count	18,300	12,200	30,500		
Operating	DISC/LEA Recovery	(64,533)	-	(64,533)		
Operating	MoE Grants - Other	Various	1,246,216	(412,376)	833,840	Employer Health Tax of \$391,971 funding no longer provided.
Operating	Prov Grants - Other	MCFD, ITA, etc.	452,126	(43,750)	408,376	
Operating	Tuition	International & DL	1,777,250	(386,250)	1,391,000	Decrease from 75 FTE to 55 FTE = \$386,250 decrease in International Revenues.
Operating	Other Revenues	Various	363,263	(21,750)	341,513	
Operating	Rentals & Leases	Various	130,000	-	130,000	
Operating	Investment Income	Deposit interest	110,000	-	110,000	
Operating	Surplus		-	-		
TOTAL Operating Fund Revenues		\$ 57,079,260	\$ 1,407,987	\$ 58,487,247		
Special Purpose Funds						
AFG - Operating Portion	MoE Grants	Operations & Maintenance	279,588	-	279,588	Table A - MoE Summary of Grants. 20,824 for CAMS.
LIF	MoE Grants	Various	196,566	3,716	200,282	Table A - MoE Summary of Grants
Scholarships	Other Revenues	Scholarships	35,000	-	35,000	
Scholarships	Investment Income	Scholarships	13,000	2,000	15,000	
Schools	Other Revenues - Fundraising, Sales, Do	Schools	2,500,000	-	2,500,000	
Schools	Investment Income	Schools	22,000	(2,000)	20,000	
Donations	Other Revenues	Various	65,000	10,000	75,000	
Strong Start	MoE Grants	Strong Start	203,912	(43,912)	160,000	Used 2019-2020 amount. 2020-2021 amount TBC.
RSL	MoE Grants	RSL	127,855	(78,855)	49,000	Used 2019-2020 amount. 2020-2021 amount TBC.
OLEP	MoE Grants	OLEP	99,915	(10,373)	89,542	Used 2019-2020 amount. 2020-2021 amount TBC.
CommunityLINK	MoE Grants	CommunityLINK	666,534	(34,935)	631,599	Table A - MoE Summary of Grants
Changing Results for Young Children	MoE Grants	CR4YC	30,000	-	30,000	Used 2019-2020 amount. 2020-2021 amount TBC.
Changing Results for Young Children	MoE Grants	CR4YC	6,000	-	6,000	Used 2019-2020 amount. 2020-2021 amount TBC.
Mental Health in Schools	MoE Grants	Mental Health in Schools	30,500	-	30,500	Used 2019-2020 amount. 2020-2021 amount TBC.
First Nations Transportation Grant	MoE Grants	First Nations Transportation G	7,172	-	7,172	Used 2019-2020 amount. 2020-2021 amount TBC.
REF	MoE Grants	Various	449,954	(449,954)	-	REF funding no longer provided, rolled into Small Community Supplement.
CEF - Staffing	MoE Grants	Various	5,177,655	(517,765)	4,659,890	Table B - MoE Summary of Grants
CEF - OH	MoE Grants	Various	232,309	(25,223)	207,086	Table B - MoE Summary of Grants
CEF - Remedies	MoE Grants	Various	66,752	(66,752)	-	Table B - MoE Summary of Grants
TOTAL Special Purpose Fund Revenues		\$ 10,209,712	\$ (1,214,053)	\$ 8,995,659		
Capital Funds						
Capital	Amortization of Deferred Capital Revenues		2,668,924	-	2,668,924	MoE amortization tool
Capital	Amortization of Deferred Capital Revenues		55,185	-	55,185	MoE amortization tool
Capital	Amortization of Deferred Capital Revenues		9,344	-	9,344	MoE amortization tool
Capital	Investment Income		45,600	-	45,600	Approx 3,800 per month CDP interest
TOTAL Capital Fund Revenues		\$ 2,779,053	\$ -	\$ 2,779,053		
TOTAL Budget All Funds		\$ 70,068,025	\$ 193,934	\$ 70,261,959		
Total Budget Without Amortization		67,334,572	193,934	67,528,506		
New Capital Funding						
AFG - Capital Portion	MoE Grants	Operations & Maintenance	1,094,762	-	1,094,762	Table D - MoE Summary of Grants
Carbon Neutral Program (CNCP)	MoE Grants	Operations & Maintenance	-	244,000	244,000	2020-2021 MoE Bylaw Capital Response Letter
School Enhancement Program (SEP)	MoE Grants	Operations & Maintenance	1,165,000	395,000	1,560,000	2020-2021 MoE Bylaw Capital Response Letter. 310,000 COA extension from prior year.
Playground Enhancement Program (PEP)	MoE Grants	Operations & Maintenance	105,000	-	105,000	2020-2021 MoE Bylaw Capital Response Letter. 105,000 COA extension from prior year.
Bus Program (BUS)	MoE Grants	Operations & Maintenance	-	140,544	140,544	2020-2021 MoE Bylaw Capital Response Letter
YTCEP	MoE Grants	Operations & Maintenance	95,362	(95,362)	-	
Total New Capital Funding		2,460,124	684,182	3,144,306		
TOTAL Budget With All Spending / No Amort		\$ 69,794,696	\$ 878,116	\$ 70,672,812		

School District No. 8 (Kootenay Lake)											
2020-2021 Annual Budget - Superintendent's Recommendations											
Salaries & Benefits Summary											Salaries & Benefits Summary
Staffing Summary	Annualized FTE			2019-2020 Amended Budget Annualized Per Category			2020-2021 Budget Annualized Per Category				
	2019-2020 Amended		2020-2021 Budget FTE	Salaries	Benefits	Total Salaries & Benefits	Salaries	Benefits	Total Salaries & Benefits	Variance	
	Budget FTE	Variance									
Other Professionals											
Board	9.00	-	9.00	135,902	-	135,902	135,239	4,733	139,972	4,070	
Exempt	16.31	0.69	17.00	1,721,305	413,112	2,134,417	1,816,682	363,336	2,180,018	45,601	
PVP	-	-	-	-	-	-	-	-	-	-	
PVP	32.00	(0.12)	31.88	4,212,126	1,005,549	5,217,675	4,054,624	883,908	4,938,532	(279,143)	
Teachers	-	-	-	-	-	-	-	-	-	-	
Teachers	307.80	(15.60)	292.20	24,560,759	5,801,484	30,362,243	24,224,892	5,660,289	29,885,181	(477,062)	
Educational Assistants	-	-	-	-	-	-	-	-	-	-	
Educational Assistants	119.82	(2.99)	116.84	4,599,433	1,352,830	5,952,264	4,516,633	1,517,617	6,034,250	81,986	
Support Staff	-	-	-	-	-	-	-	-	-	-	
District Clerical	7.93	(0.60)	7.33	403,378	121,013	524,391	379,565	118,645	498,211	(26,180)	
School Clerical & Accounting	26.00	0.75	26.75	1,007,807	302,342	1,310,149	1,129,646	356,968	1,486,614	176,466	
Finance & IT personnel	12.53	0.17	12.70	729,345	218,803	948,148	792,960	201,125	994,086	45,937	
O&M & Transportation personnel	86.45	(1.45)	85.00	4,364,649	1,309,395	5,674,044	4,435,674	1,525,317	5,960,991	286,947	
Substitutes	-	-	-	-	-	-	-	-	-	-	
Teacher & CUPE Relief	-	-	-	2,183,111	-	2,183,111	2,450,000	-	2,450,000	266,889	
TOTALs	617.84	(19.15)	598.70	43,917,814	10,524,529	54,442,343	43,935,916	10,631,939	54,567,855	125,512	
AFG Capital Salaries & Benefits											
O&M personnel	-	4.00	4.00	-	-	-	278,524	83,000	361,524	361,524	
TOTALs including Capital Fund	617.84	(15.15)	602.70	43,917,814	10,524,529	54,442,343	44,214,440	10,714,939	54,929,379	487,036	

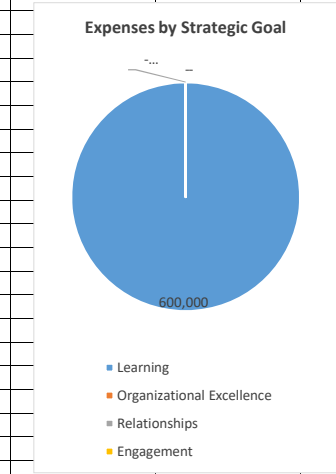
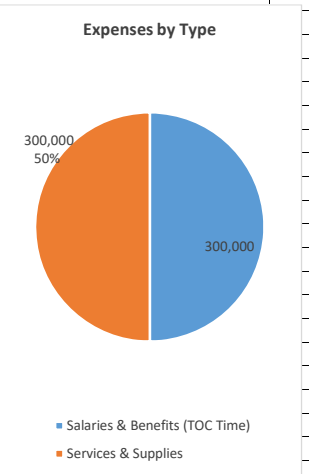
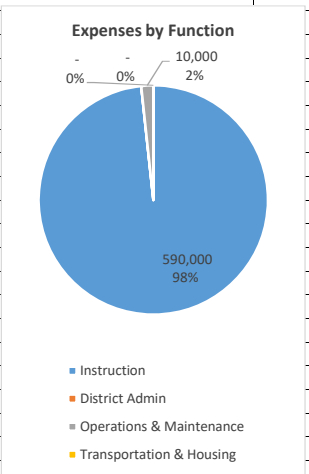
School District No. 8 (Kootenay Lake)
2020-2021 Annual Budget - Superintendent's Recommendations
Educational Administration (Superintendent)

	2019-2020 Amended Budget	Variance	2020-2021 Original Budget
	\$	\$	\$
Revenues by Type			
MoE Grants - Operating	6,045,157	(271,483)	5,773,675
MoE Grants - REEF	56,244	(56,244)	-
Total Revenue	6,101,401	(327,727)	5,773,675
Expenses by Function			
Instruction	5,087,063	(444,887)	4,642,176
District Admin	1,014,339	117,160	1,131,499
Operations & Maintenance	-	-	-
Transportation & Housing	-	-	-
Total Expense	6,101,401	(327,727)	5,773,675
Expenses by Type			
Salaries & Benefits*	5,962,398	(318,762)	5,643,637
Services & Supplies**	139,003	(8,965)	130,038
Total Expenses	6,101,401	(327,727)	5,773,675
Expenses by Strategic Goal			
Learning	5,433,014	(274,816)	5,158,198
Organizational Excellence	668,387	(52,910)	615,477
Relationships	-	-	-
Engagement	-	-	-
Total Expenses	6,101,401	(327,727)	5,773,675
*Salaries & Benefits by Group			
Senior Staff	762,494	(17,516)	744,978
Support Staff	133,703	(11,092)	122,611
District Principals & Principals	3,926,592	(303,315)	3,623,277
Principals	-	-	-
Vice-Principals - Secondary	869,346	9,515	878,861
Vice-Principals - Elementary	270,264	3,645	273,909
Total Salaries & Benefits	5,962,398	(318,762)	5,643,637



*Edu. Admin Salaries & Benefits includes 36 FTE: Supt; Directors of HR, Innovative and Inclusion; 2 District Principals of Innovative and District Principals of AbEd and Elev8; Exec Assistant; Board Office Secretary; and 26.88 PVPs.
 **Edu. Admin Services & Supplies includes \$50,000 Communications expenses, \$30,000 District Travel (PVP Meetings) expenses, \$20,000 in Superintendent Travel expenses, \$5,000 in Membership Fees, Student Voice and \$6,000 discretionary.

School District No. 8 (Kootenay Lake)																									
2020-2021 Annual Budget - Superintendent's Recommendations																			Focus - Learn - Excel						
Focus - Learn - Excel																									
		2019-2020		2020-2021																					
		Amended Budget		Original Budget																					
		\$		\$																					
Revenues by Type																									
MoE Grants - Operating		800,000		(200,000)		600,000																			
Total Revenue		800,000		(200,000)		600,000																			
Expenses by Function																									
Instruction		790,000		(200,000)		590,000		CUPE Leadership Program.																	
District Admin		-		-		-																			
Operations & Maintenance		10,000		-		10,000		CUPE Leadership Program.																	
Transportation & Housing		-		-		-																			
Total Expense		800,000		(200,000)		600,000																			
Expenses by Type																									
Salaries & Benefits (TOC Time)		500,000		(200,000)		300,000																			
Services & Supplies		300,000		-		300,000																			
Total Expenses		800,000		(200,000)		600,000																			
Expenses by Strategic Goal																									
Learning		800,000		(200,000)		600,000																			
Organizational Excellence		-		-		-																			
Relationships		-		-		-																			
Engagement		-		-		-																			
Total Expenses		800,000		(200,000)		600,000																			
Expenses by Focus																									
Careed Ed & ADST Design		69,000		210,000		279,000		E.g. Brad Pommen, Tech for Maker Space Collaboration, Provincial Career Education Conference, Regional Career Education STEM																	
Early Learning		65,500		(25,000)		40,500		E.g. Janet Mort/Leslie, CR4YC, SEY2K, CAFLN Conference																	
Emergency Training		50,000		(35,000)		15,000																			
Inclusion		153,000		-		153,000		E.g. Shelley Moore. Includes Mental Health Literacy & CUPE Learnin, MANDT training																	
Indigenization		14,000		-		14,000		E.g. Jo Chrona, 4 Nations, Monique Grey Smith, Language Presenters																	
Leadership Development		163,500		(135,000)		28,500		E.g. Leyton Schnellert/Halpert/Kaiser, Aspiring Leaders, BCSSA, Dylan William, Youth Safe Outdoors, LCL, 316 HUB, Growing Innovations, Rural Schools TT, KBEE																	
Literacy		187,000		(150,000)		37,000		E.g. Adrienne Gear, Kyla Huddon, Faye Brownlie																	
Numeracy		98,000		(75,000)		23,000		E.g. Peter Lilledajl, Carole Fullerton																	
Fine Arts & Music		-		10,000		10,000																			
Total Expenses		800,000		(200,000)		600,000																			



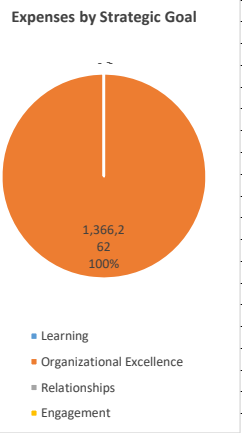
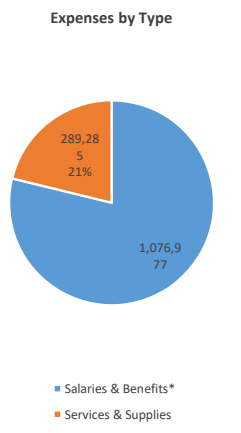
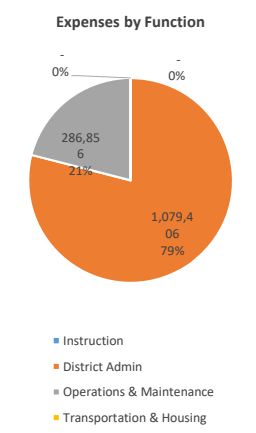
School District No. 8 (Kootenay Lake)

2020-2021 Annual Budget - Superintendent's Recommendations

Business Administration (Secretary-Treasurer)

Business Administration (Secretary-Treasurer)

	2019-2020 Amended Budget	Variance	2020-2021 Original Budget	
	\$	\$	\$	
Revenues by Type				
MoE Grants - Operating	1,441,343	(75,081)	1,366,262.10	
Total Revenue	1,441,343	(75,081)	1,366,262	
Expenses by Function				
Instruction	8,000	(8,000)	-	
District Admin	1,018,787	60,619	1,079,406	
Operations & Maintenance	414,555	(127,700)	286,856	
Transportation & Housing	-	-	-	
Total Expenses	1,441,343	(75,081)	1,366,262	
Expenses by Type				
Salaries & Benefits*	1,074,403	2,574	1,076,977	
Services & Supplies	366,940	(77,655)	289,285	
Total Expenses	1,441,343	(75,081)	1,366,262	
Expenses by Strategic Goal				
Learning	-	-	-	
Organizational Excellence	1,441,343	(75,081)	1,366,262	
Relationships	-	-	-	
Engagement	-	-	-	
Total Expenses	1,441,343	(75,081)	1,366,262	
Expenses by Category				
Board Expense	63,630	41,871	105,501	Includes Board & Committee Meeting Costs, Trustee & Sec. Treas Travel, ProD & Board Communications
PAC Expense	4,802	99	4,900	PAC Expense
Rental	8,000	(8,000)	-	Sequoia Alternate Ed facilities rental moved to Operations sub-budget.
Office	35,900	23,540	59,440	Board Office Photocopy & Printing, Office Supplies, Postage & Courier
Travel	1,164	8,836	10,000	Includes S-T, Finance and District Other Travel
Dues	37,576	-	37,576	SD8 and BCASBO Dues
Legal & Audit Fees	215,868	(144,000)	71,868	Also included 5-year contract cost of Baragar last year, which was moved to software maintenance expenses in IT sub-budget.
Salaries & Benefits*	1,074,403	2,574	1,076,977	
Total Expenses	1,441,343	(75,081)	1,366,262	
Budgeted Surplus (Deficit)	(0)	0	0	
*Salaries & Benefits by Group				
Board of Trustees	139,972	-	139,972	Nine Trustees.
Senior Leadership	490,437	-	490,437	Includes: Secretary-Treasurer, Directors of Ops and IT, and Manager of Finance.
Finance	446,568	-	446,568	Includes 4.7 FTE Accounting & Finance Support Staff
Total Salaries & Benefits	1,076,977	-	1,076,977	



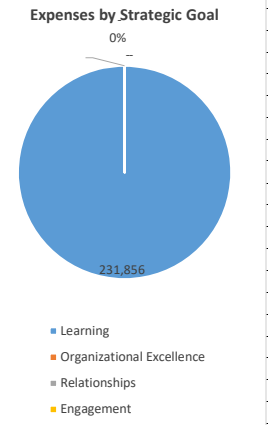
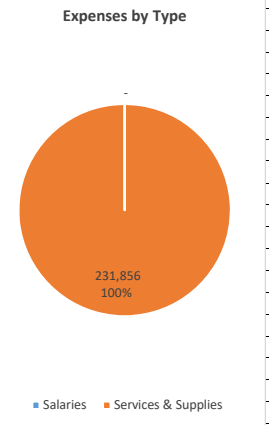
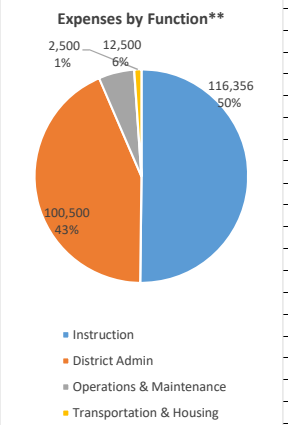
School District No. 8 (Kootenay Lake)

2020-2021 Annual Budget - Superintendent's Recommendations

Contractual Professional Development

Contractual Professional Development

	2019-2020 Amended Budget	Variance	2020-2021 Original Budget	
	\$	\$	\$	
Revenues by Type				
MoE Grants - Operating	172,416	(70,560)	101,856	
Carry Forward - ProD*	48,069	81,931	130,000	Net carry-forwards added.
Total Revenue	220,485	11,371	231,856	
Expenses by Function**				
Instruction	132,328	(15,972)	116,356	
District Admin	64,901	35,599	100,500	
Operations & Maintenance	17,337	(4,837)	12,500	
Transportation & Housing	5,919	(3,419)	2,500	
Total Expense	220,485	11,371	231,856	
Expenses by Type				
Salaries	-	-	-	
Services & Supplies	220,485	11,371	231,856	
Total Expenses	220,485	11,371	231,856	
Expenses by Strategic Goal				
Learning	220,485	11,371	231,856	
Organizational Excellence	-	-	-	
Relationships	-	-	-	
Engagement	-	-	-	
Total Expenses	220,485	11,371	231,856	

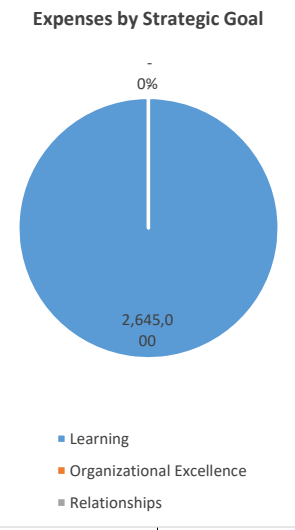
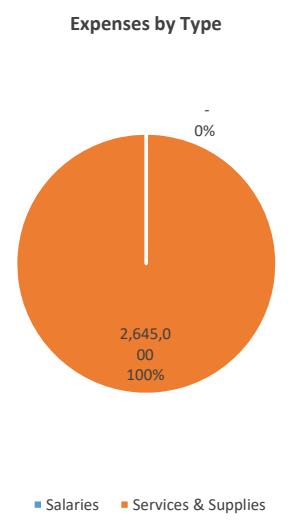
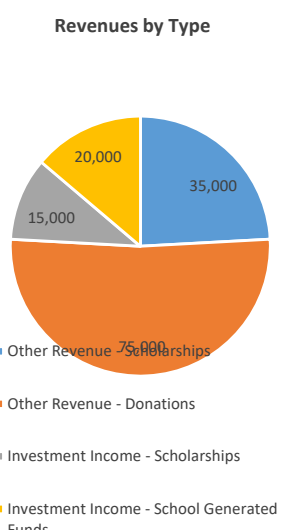


*This year we have included estimated carry-forwards amounts in the budget, as are contractually obligated under employee contracts, so Board will approve ProD as part of budget, not as a surplus appropriation.

**ProD amounts in each category, i.e. Instruction, District Admin, etc, reflect the ProD amounts under employment contracts with employees accounted for in each of those areas.

 School District No. 8 (Kootenay Lake)																		
2020-2021 Annual Budget - Superintendent's Recommendations																		
Other Special Purpose Funds														Other Special Purpose Funds				
School Generated Funds, Scholarships and Donations														School Generated Funds, Scholarships and Donations				

	2019-2020 Amended Budget	Variance	2020-2021 Budget					
	\$	\$	\$					
Revenues by Type								
Other Revenue - School Generated Funds*	2,500,000	-	2,500,000					
Other Revenue - Scholarships	35,000	-	35,000					
Other Revenue - Donations	65,000	10,000	75,000					
Investment Income - Scholarships	13,000	2,000	15,000					
Investment Income - School Generated Funds	22,000	(2,000)	20,000					
Total Revenue	2,635,000	10,000	2,645,000					
Expenses by Type								
Salaries	-	-	-					
Services & Supplies	2,635,000	10,000	2,645,000					
Total Expense	2,635,000	10,000	2,645,000					
Expenses by Strategic Goal								
Learning	2,635,000	10,000	2,645,000					
Organizational Excellence	-	-	-					
Relationships	-	-	-					
Engagement	-	-	-					
Total Expenses	2,635,000	10,000	2,645,000					

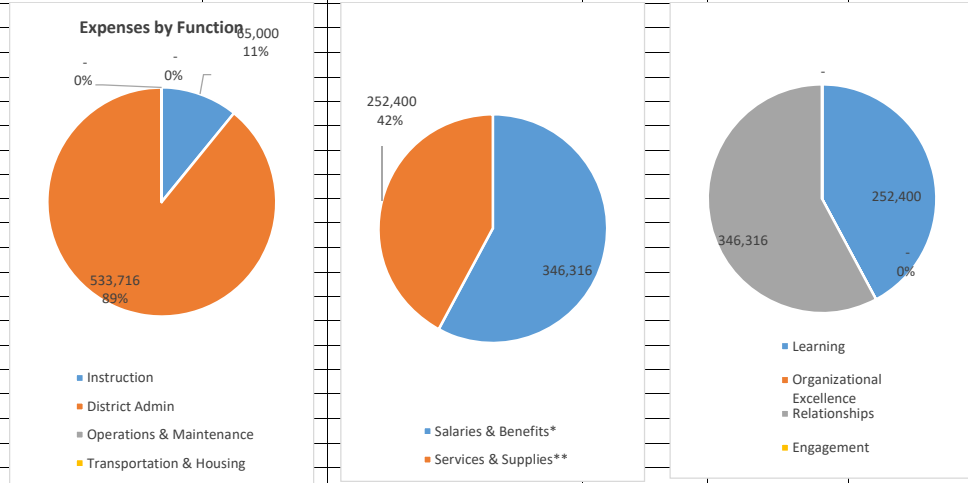


*This sub-budget includes estimated School Generated Funds of \$2,500,000, which includes student fees and activity fees as well as grants obtained directly by schools, which funds are then accounted for in Schools' Trust Accounts and the use of which is determined at the school-level following Board policies. By contrast, the Schools Sub-Budget is the budget for Board-provided funds.

School District No. 8 (Kootenay Lake)									
2020-2021 Annual Budget - Superintendent's Recommendations									
Human Resources Departmental Budget									

Human Resources

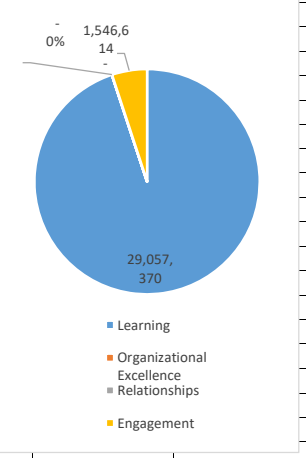
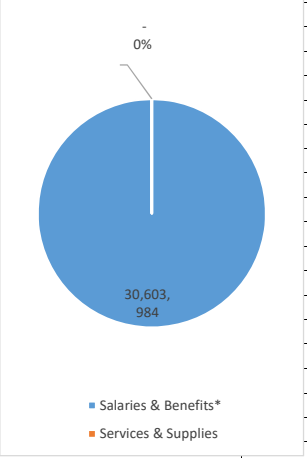
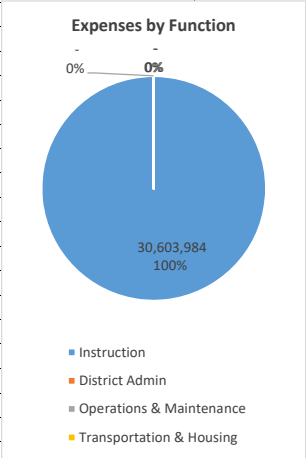
		2019-2020	Variance	2020-2021
		Amended Budget		Budget
		\$	\$	\$
Revenues by Type				
	MoE Grants - Operating	516,768	81,948	598,716
	Total Revenue	516,768	81,948	598,716
Expenses by Function				
	Instruction	65,000	-	65,000
	District Admin	451,768	81,948	533,716
	Operations & Maintenance	-	-	-
	Transportation & Housing	-	-	-
	Total Expense	516,768	81,948	598,716
Expenses by Type				
	Salaries & Benefits*	301,853	44,463	346,316
	Services & Supplies**	214,915	37,485	252,400
	Total Expenses	516,768	81,948	598,716
Expenses by Strategic Goal				
	Learning	214,915	37,485	252,400
	Organizational Excellence	-	-	-
	Relationships	301,853	44,463	346,316
	Engagement	-	-	-
	Total Expenses	516,768	81,948	598,716



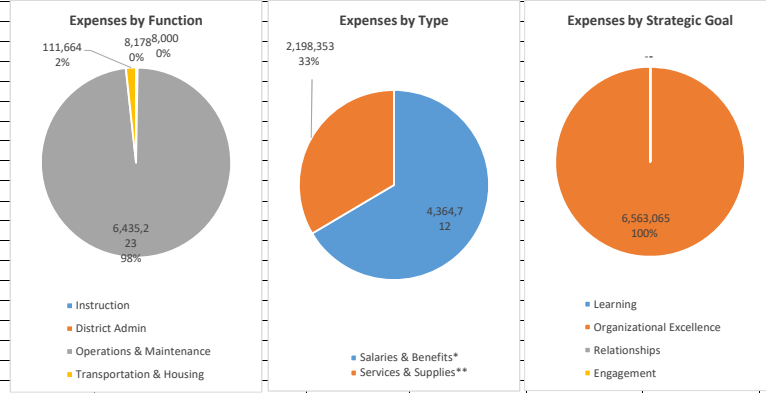
*Salaries & Benefits include 4.76 FTE department employees including: 1 Manager of HR, 1 Executive Assistant, 2.76 Dispatch & HR Clerks.
 **Services & Supplies includes \$84,500 for KLTF and CUPE ProD budgets under agreements with them, \$50,000 Employee Assistance Program and Duty to Accommodate expenses, \$10,000 in Staff Recognition expenses, \$34,000 District & Recruitment Travel expenses, \$35,000 in Professional & Legal Fees, and \$4,500 criminal record check expenses.

School District No. 8 (Kootenay Lake)
2020-2021 Annual Budget - Superintendent's Recommendations
Teacher & School Clerical Staffing (Human Resources)

	2019-2020 Amended Budget	Variance	2020-2021 Budget	
	\$	\$	\$	
Revenues by Type				
MoE Grants - Operating	24,590,908	1,353,187	25,944,094	
MoE Grants - CEF	5,246,840	(586,950)	4,659,890	
MoE Grants - REEF	224,977	(224,977)	-	
Total Revenue	30,062,725	541,259	30,603,984	
Expenses by Function				
Instruction	30,062,725	541,259	30,603,984	
District Admin	-	-	-	
Operations & Maintenance	-	-	-	
Transportation & Housing	-	-	-	
Total Expense	30,062,725	541,259	30,603,984	
Expenses by Type				
Salaries & Benefits*	30,062,725	541,259	30,603,984	
Services & Supplies	-	-	-	
Total Expenses	30,062,725	541,259	30,603,984	
Expenses by Strategic Goal				
Learning	28,702,576	354,794	29,057,370	
Organizational Excellence	-	-	-	
Relationships	-	-	-	
Engagement	1,360,149	186,466	1,546,614	
Total Expenses	30,062,725	541,259	30,603,984	
*Salaries & Benefits by Group				
Teachers Elementary	9,974,462	68,845	10,043,307	99 FTE
Teachers Secondary	8,711,428	837,215	9,548,644	93.5 FTE
Teachers DESK	1,011,837	2,639	1,014,475	10 FTE
Teachers MOU 17 Compliance	5,246,840	(586,950)	4,659,890	46 FTE Funded by CEF, includes Teacher Counsellors, Librarians and ELL, as well as Teachers Required to meet class size and composition requirements.
Teachers Other	2,890,112	(710,629)	2,179,483	21.5 FTE Non-enrolling Special Education and Learning Support Teachers, not covered by CEF funding.
Teachers on Call (Excl. FLE)	800,000	550,000	1,350,000	
Schools Clerical	1,360,149	186,466	1,546,614	26.75 FTE
Library Resource Assistants	67,896	75,674	143,571	3.00 FTE
Employee Future Benefits	-	118,000	118,000	Mercer-provided actuarial estimates of post-employment benefits to CUPE staff for sick leave accrual payouts.
Total Salaries & Benefits	30,062,725	541,259	30,603,984	Total 270 FTE Teachers + 29.75 FTE Support Staff



School District No. 8 (Kootenay Lake)							
2020-2021 Annual Budget - Superintendent's Recommendations				Operations & Maintenance			
Operations & Maintenance							
	2019-2020	Variance	2020-2021				
	Amended Budget		Budget				
	\$	\$	\$				
Revenues by Type							
MoE Grants - Operating	5,653,555	372,837	6,026,391				
MoE - Carbon Tax Grant	50,000	-	50,000				
MoE - AFG	279,588	-	279,588				
MoE - CEF	229,877	(22,791)	207,086				
MoE - REEF	168,733	(168,733)	-				
Total Revenue	6,381,752	181,313	6,563,065				
Expenses by Function							
Instruction	-	8,000	8,000				
District Admin	8,178	-	8,178				
Operations & Maintenance	6,262,824	172,399	6,435,223				
Transportation & Housing	110,750	913	111,664				
Total Expense	6,381,752	181,313	6,563,065				
Expenses by Type							
Salaries & Benefits*	4,324,947	39,765	4,364,712				
Services & Supplies**	2,000,561	197,792	2,198,353				
Total Expenses	6,325,508	237,557	6,563,065				
Expenses by Strategic Goal							
Learning	-	-	-				
Organizational Excellence	6,381,752	181,313	6,563,065				
Relationships	-	-	-				
Engagement	-	-	-				
Total Expenses	6,381,752	181,313	6,563,065				
<i>*Departmental Employees Include: Manager of Transportation, Manager of Health & Safety, General Foreman, 10 FTE Journeymen, 37 FTE Custodians, a Maintenance Worker, 3 FTE Groundsmen, 3 FTE Tradeworkers, and 0.5 FTE Secretary. An additional 4 FTE Journeymen are funded through AFG Capital.</i>							
**Services & Supplies Expenses by Category							
General Liability Insurance (SPP)	79,000	-	79,000				
Facilities Rental	-	8,000	8,000				
IT Expenses	28,845	(28,845)	-				
Travel & Mileage	20,400	-	20,400				
Office Expenses	15,300	-	15,300				
Alarm Monitoring	6,000	-	6,000				
Healthy & Safety	32,175	-	32,175				
Construction Supplies	170,500	94,500	265,000				
Custodial Supplies	120,000	15,000	135,000				
Elevator Maintenance	20,000	-	20,000				
Grounds Supplies	15,000	-	15,000				
Emergency Supplies	-	50,000	50,000				
Vehicle Maintenance & Insurance	64,978	25,000	89,978				
Equipment Maintenance & Repla	13,500	-	13,500				
Snow Removal	50,000	-	50,000				
Utilities	1,421,230	(22,230)	1,399,000				
Total Expenses	2,056,928	141,425	2,198,353				



Transportation Department

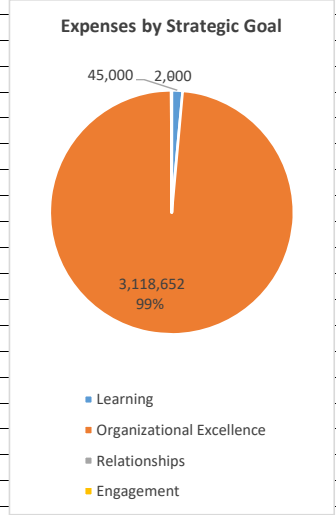
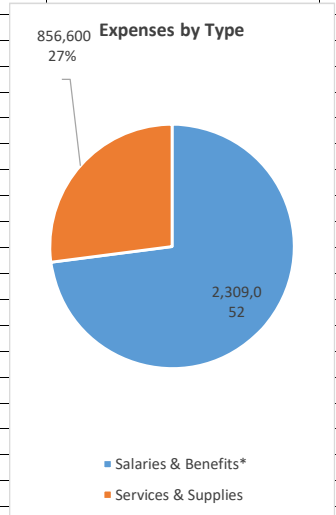
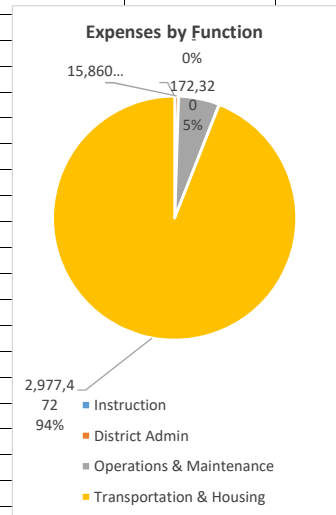
	2019-2020 Amended Budget	Variance	2020-2021 Budget
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	\$	\$	\$
Revenues by Type			
MoE Grants - Operating	1,988,901	120,200	2,109,100
MoE Grants - Transportation Supplement	419,602	-	419,602
Schools Transportation Purchases	486,902	82,700	569,602
Private School Bussing	67,348	-	67,348
Total Revenue	2,962,752	202,900	3,165,652

Expenses by Function			
Instruction	-	-	-
District Admin	15,860	-	15,860
Operations & Maintenance	167,500	4,820	172,320
Transportation & Housing	2,779,392	198,080	2,977,472
Total Expense	2,962,752	202,900	3,165,652

Expenses by Type			
Salaries & Benefits*	2,102,451	206,601	2,309,052
Services & Supplies	860,301	(3,701)	856,600
Total Expenses	2,962,752	202,900	3,165,652

Expenses by Strategic Goal			
Learning	44,400	600	45,000
Organizational Excellence	2,916,352	202,300	3,118,652
Relationships	-	-	-
Engagement	2,000	-	2,000
Total Expenses	2,962,752	202,900	3,165,652



**Departmental Employees Include: 25 FTE Bus Drivers, 3 FTE Bus Mechanics, 1 FTE Transportation Coordinator, 2 FTE Transportation Coordinator Assistants, and 1.07 FTE Secretary.*

****Services & Supplies expenses includes \$320,000 in Fuel, \$145,000 in tires, bus parts and supplies, \$105,000 for fleet purchases, \$90,500 in fleet vehicles expenses, \$100,000 in vehicle insurance, \$45,000 Driver Training, \$29,100 in Transportation Assistance, and \$22,000 for Uniforms, Driver Medical/Hearing Exams and Advertising.**

School District No. 8 (Kootenay Lake)

2020-2021 Annual Budget - Superintendent's Recommendations **Information Technology**

Information Technology

	2019-2020 Amended Budget	Variance	2020-2021 Budget
	\$	\$	\$

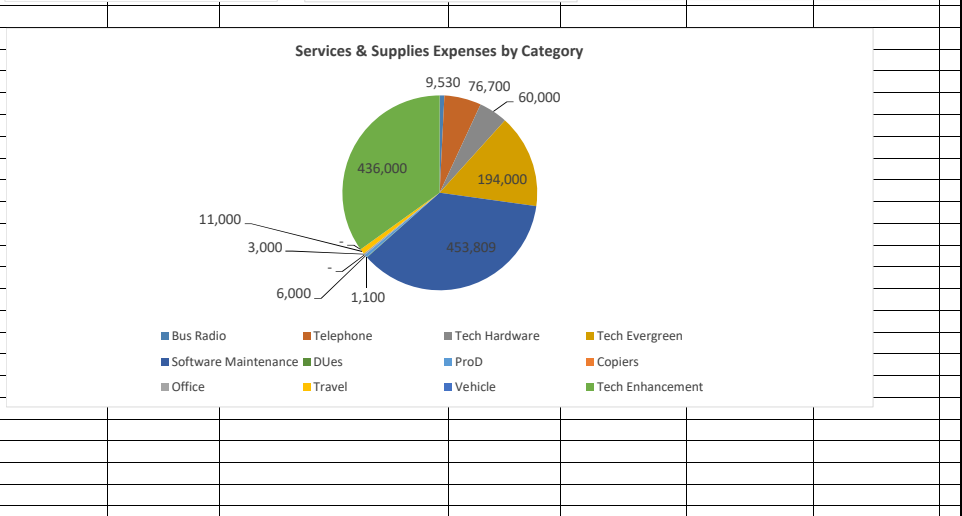
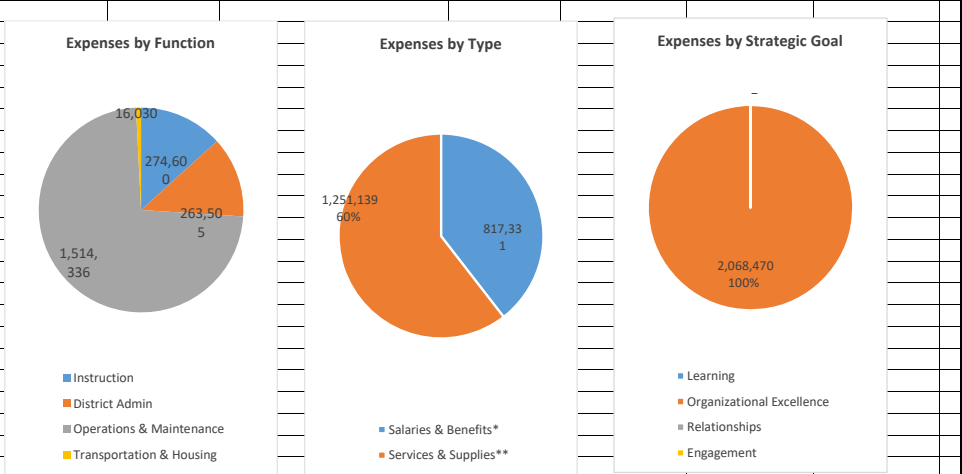
Revenues by Type	2019-2020 Amended Budget	Variance	2020-2021 Budget
	\$	\$	\$
MoE Grants - Operating	1,917,359	98,346	2,015,704
MoE - PLNet NGN Self-Provisioning	52,766	-	52,766
Total Revenue	1,970,125	98,346	2,068,470

Expenses by Function	2019-2020 Amended Budget	Variance	2020-2021 Budget
	\$	\$	\$
Instruction	243,600	31,000	274,600
District Admin	260,163	3,342	263,505
Operations & Maintenance	1,450,332	64,004	1,514,336
Transportation & Housing	16,030	-	16,030
Total Expense	1,970,125	98,346	2,068,470

Expenses by Type	2019-2020 Amended Budget	Variance	2020-2021 Budget
	\$	\$	\$
Salaries & Benefits*	757,282	60,050	817,331
Services & Supplies**	1,212,843	38,296	1,251,139
Total Expenses	1,970,125	98,346	2,068,470

Expenses by Strategic Goal	2019-2020 Amended Budget	Variance	2020-2021 Budget
	\$	\$	\$
Learning	-	-	-
Organizational Excellence	1,970,125	98,346	2,068,470
Relationships	-	-	-
Engagement	-	-	-
Total Expenses	1,970,125	98,346	2,068,470

**Services & Supplies by Category	2019-2020 Amended Budget	Variance	2020-2021 Budget
	\$	\$	\$
Bus Radio	9,530	-	9,530
Telephone	70,700	6,000	76,700
Tech Hardware	60,000	-	60,000
Tech Evergreen	194,000	-	194,000
Software Maintenance	370,609	83,200	453,809
DUEs	1,100	-	1,100
ProD	6,000	-	6,000
Copiers	52,521	(52,521)	-
Office	3,000	-	3,000
Travel	11,000	-	11,000
Vehicle	7,320	(7,320)	-
Tech Enhancement	427,063	8,937	436,000
Total Services & Supplies	1,212,843	38,296	1,251,139



*IT Department Salaries Include (FTE): 1 Manager of IT, 1 Technology Coordinator, 7 IT Technicians and 1 Executive Assistant

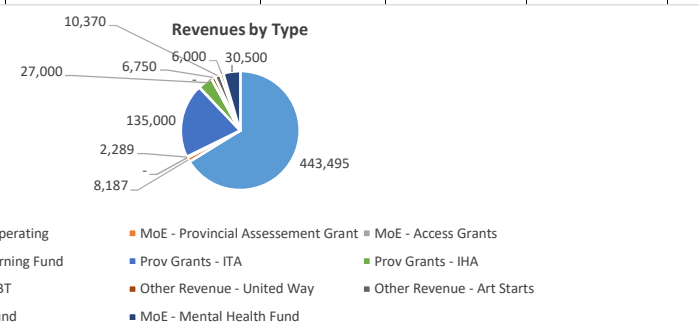
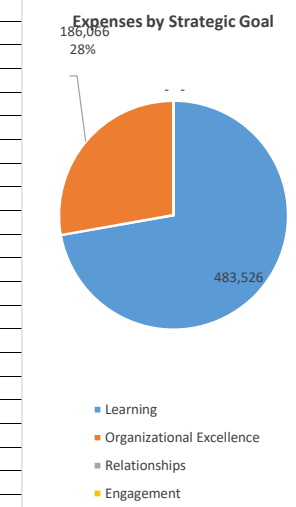
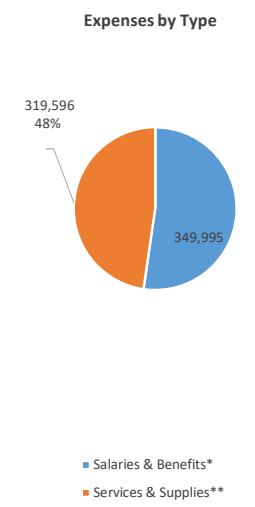
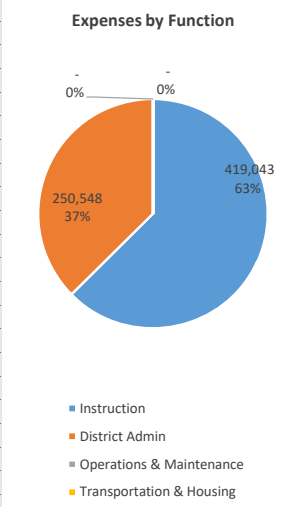
	2019-2020 Amended Budget	Variance	2020-2021 Budget
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	\$	\$	\$
Revenues by Type			
MoE Grants - Operating	542,467	(98,972)	443,495
MoE - Provincial Assessment Grant	8,187	-	8,187
MoE - Access Grants	-	-	-
MoE - Early Learning Fund	1,602	687	2,289
Prov Grants - ITA	135,000	-	135,000
Prov Grants - IHA	27,000	-	27,000
Prov Grants - CBT	1,000	(1,000)	-
Other Revenue - United Way	6,750	-	6,750
Other Revenue - Art Starts	10,370	-	10,370
MoE - CR4YC Fund	6,000	-	6,000
MoE - Mental Health Fund	30,500	-	30,500
Total Revenue	768,876	(99,285)	669,591

Expenses by Function			
Instruction	507,668.49	(88,625)	419,043
District Admin	261,207.51	(10,659)	250,548
Operations & Maintenance	-	-	-
Transportation & Housing	-	-	-
Total Expense	768,876	(99,285)	669,591

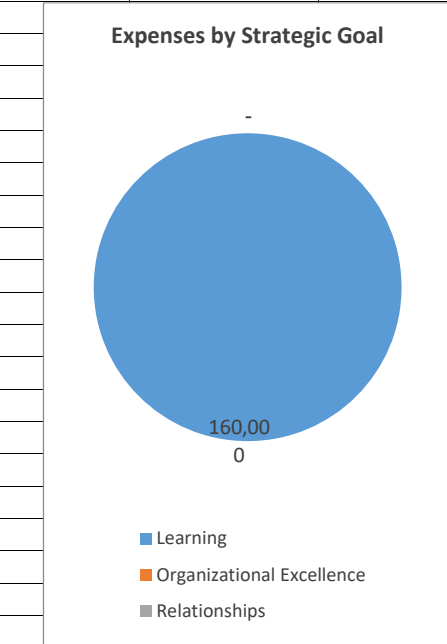
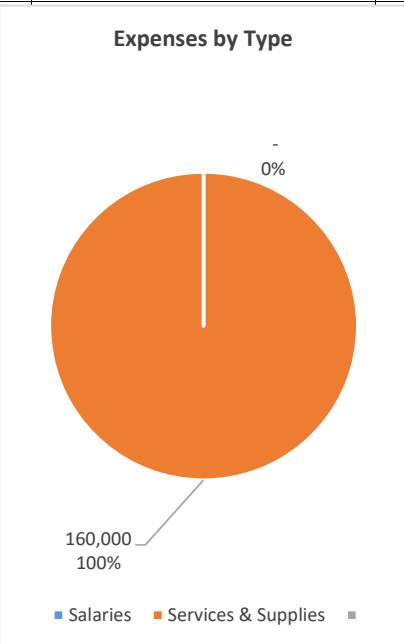
Expenses by Type			
Salaries & Benefits*	497,319	(147,324)	349,995
Services & Supplies**	271,557	48,039	319,596
Total Expenses	768,876	(99,285)	669,591

Expenses by Strategic Goal			
Learning	614,570	(131,044)	483,526
Organizational Excellence	154,306	31,759	186,066
Relationships	-	-	-
Engagement	-	-	-
Total Expenses	768,876	(99,285)	669,591

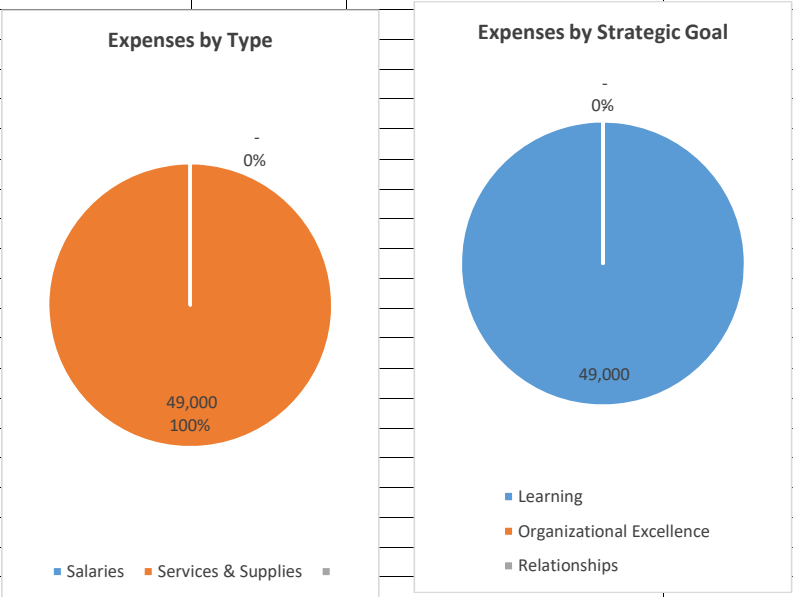


*Department Employees Include (FTE): 2 District Teachers, 1 Manager of Safe Schools and 1 Learning Innovator

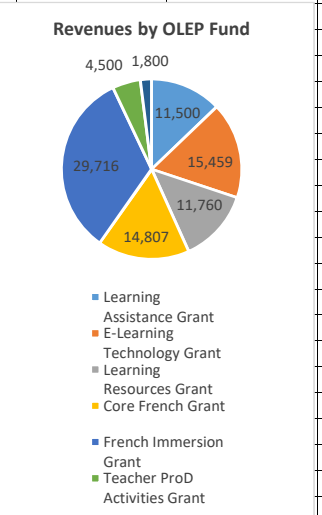
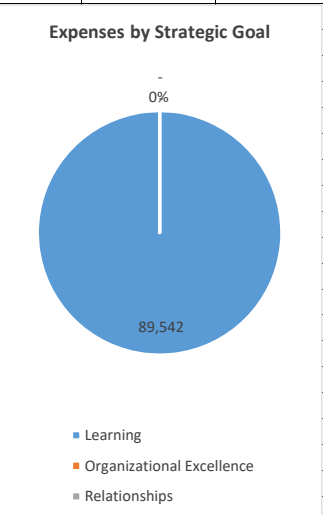
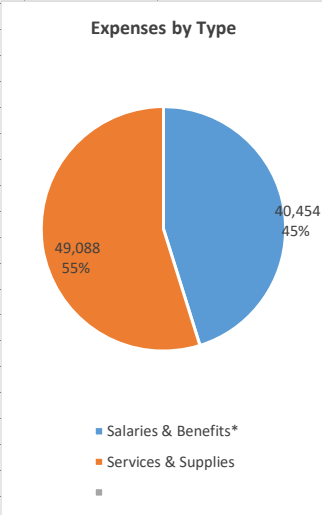
	2019-2020 Amended Budget	Variance	2020-2021 Budget
	\$	\$	\$
Revenues by Type			
MoE Grants - Strong Start	160,000	-	160,000
Deferred Revenue - Strong Start*	43,912	(43,912)	-
Total Revenue	203,912	(43,912)	160,000
Expenses by Type			
Salaries	-	-	-
Services & Supplies	203,912	(43,912)	160,000
Total Expense	203,912	(43,912)	160,000
Expenses by Strategic Goal			
Learning	203,912	(43,912)	160,000
Organizational Excellence	-	-	-
Relationships	-	-	-
Engagement	-	-	-
Total Expenses	203,912	(43,912)	160,000
*Carry-forward of unused funds in 2019-2020 into 2020-2021, if any, not yet estimated.			



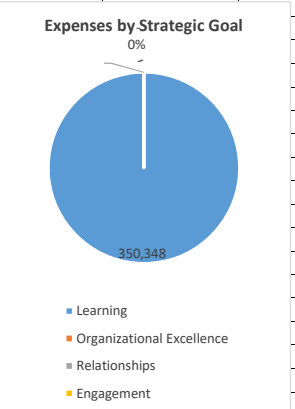
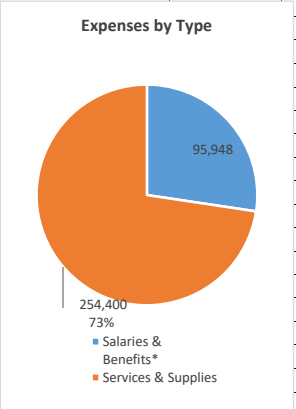
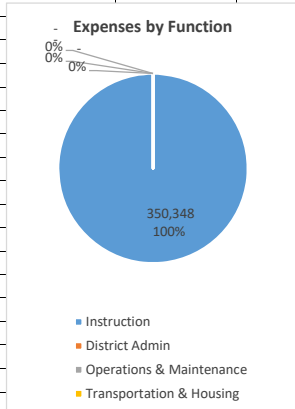
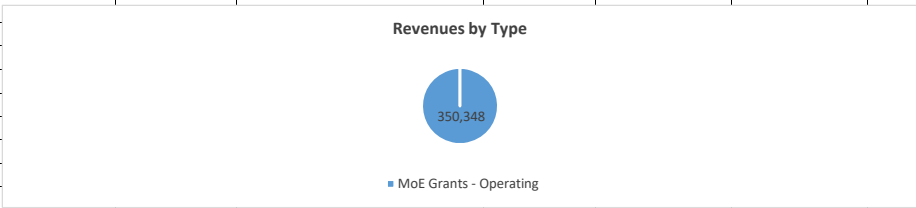
	2019-2020 Amended Budget	Variance	2020-2021 Budget
	\$	\$	\$
Revenues by Type			
MoE Grants - RSL	49,000	-	49,000
Deferred Revenue - RSL*	78,855	(78,855)	-
Total Revenue	127,855	(78,855)	49,000
Expenses by Type			
Salaries	-	-	-
Services & Supplies	127,855	(78,855)	49,000
Total Expense	127,855	(78,855)	49,000
Expenses by Strategic Goal			
Learning	127,855	(78,855)	49,000
Organizational Excellence	-	-	-
Relationships	-	-	-
Engagement	-	-	-
Total Expenses	127,855	(78,855)	49,000
*Carry-forward of unused funds in 2019-2020 into 2020-2021, if any, not yet estimated.			



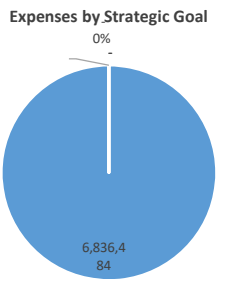
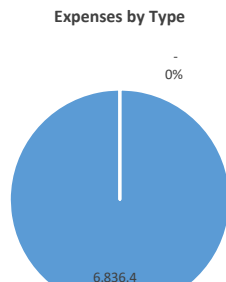
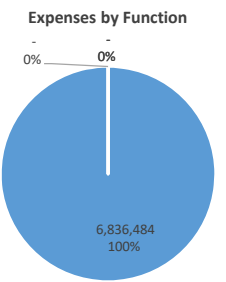
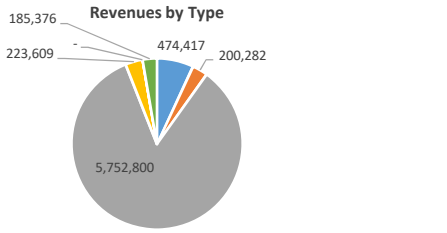
School District No. 8 (Kootenay Lake)			
2020-2021 Annual Budget - Superintendent's Recommendations			
440 OLEP (French)			
	2019-2020 Amended Budget	Variance	2020-2021 Budget
	\$	\$	\$
Revenues by Type			
MoE Grants - OLEP	89,542	-	89,542
Deferred Revenue - OLEP	10,373	(10,373)	-
Total Revenue	99,915	(10,373)	89,542
Revenues by OLEP Fund			
Learning Assistance Grant	11,500	-	11,500
E-Learning Technology Grant	15,459	-	15,459
Learning Resources Grant	11,760	-	11,760
Core French Grant	14,807	-	14,807
French Immersion Grant	29,716	-	29,716
Teacher ProD Activities Grant	4,500	-	4,500
Cultural Activities Grant	1,800	-	1,800
Total Revenue	89,542	-	89,542
Expenses by Type			
Salaries & Benefits*	38,022	2,432	40,454
Services & Supplies	61,893	(12,805)	49,088
Total Expense	99,915	(10,373)	89,542
Expenses by Strategic Goal			
Learning	99,915	(10,373)	89,542
Organizational Excellence	-	-	-
Relationships	-	-	-
Engagement	-	-	-
Total Expenses	99,915	(10,373)	89,542
<i>*Salaries & Benefits are for French Tutoring.</i>			



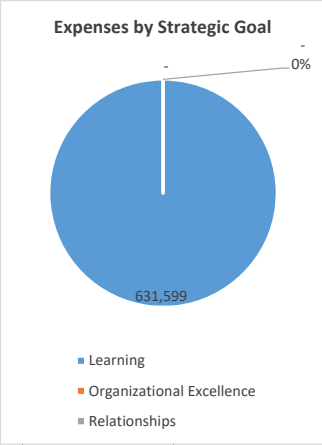
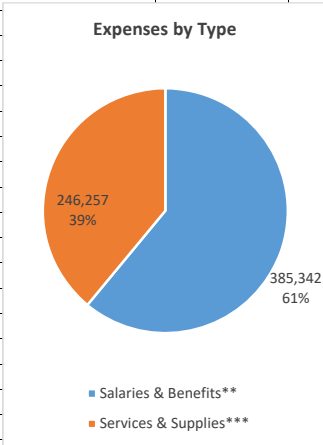
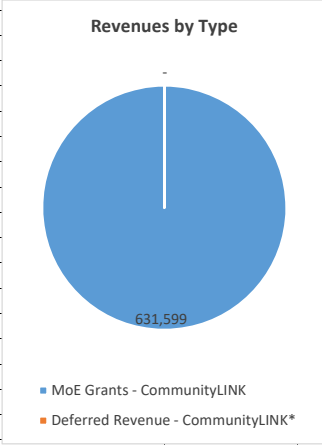
School District No. 8 (Kootenay Lake)			
2020-2021 Annual Budget - Supterintendent's Recommendations			
Inclusive Education			
	2019-2020	Amendments	2020-2021
	Original Budget		Budget
	\$	\$	\$
Revenues by Type			
MoE Grants - Operating	387,149	(36,801)	350,348
Total Revenue	387,149	(36,801)	350,348
Expenses by Function			
Instruction	387,149	(36,801)	350,348
District Admin	-	-	-
Operations & Maintenance	-	-	-
Transportation & Housing	-	-	-
Total Expense	387,149	(36,801)	350,348
Expenses by Type			
Salaries & Benefits*	108,643	(12,695)	95,948
Services & Supplies	278,506	(24,106)	254,400
Total Expenses	387,149	(36,801)	350,348
Expenses by Strategic Goal			
Learning	387,149	(36,801)	350,348
Organizational Excellence	-	-	-
Relationships	-	-	-
Engagement	-	-	-
Total Expenses	387,149	(36,801)	350,348
*Department employees include (FTE): 1 Student Services Coordinator			



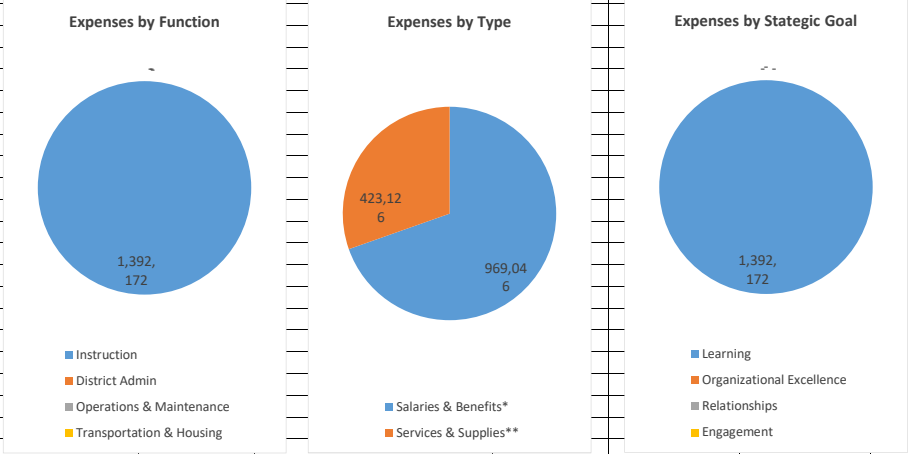
School District No. 8 (Kootenay Lake)							
2020-2021 Annual Budget - Supterintendent's Recommendations				Students Supports Staffing			
Students Supports Staffing							
		2019-2020	Amendments	2020-2021			
		Original Budget		Budget			
		\$	\$	\$			
Revenues by Type							
MoE Grants - Operating	813,465	(339,048)	474,417				
MoE Grants - LIF	196,566	3,716	200,282				
MoE Grants - Level 1, 2, 3	5,599,700	153,100	5,752,800				
MoE Grants - Equity of Opportunity	-	223,609	223,609				
MoE Grants - Vulnerable Students	6,169	(6,169)	-				
Prov Grants - MCFD	185,376	-	185,376				
Total Revenue	6,801,276	35,208	6,836,484				
Expenses by Function							
Instruction	6,801,276	35,208	6,836,484				
District Admin	-	-	-				
Operations & Maintenance	-	-	-				
Transportation & Housing	-	-	-				
Total Expense	6,801,276	35,208	6,836,484				
Expenses by Type							
Salaries & Benefits*	6,801,276	35,208	6,836,484				
Services & Supplies	-	-	-				
Total Expenses	6,801,276	35,208	6,836,484				
Expenses by Strategic Goal							
Learning	6,801,276	35,208	6,836,484				
Organizational Excellence	-	-	-				
Relationships	-	-	-				
Engagement	-	-	-				
Total Expenses	6,801,276	35,208	6,836,484				
*Salaries & Benefits by Group							
Teachers	1,354,559	60,916	1,415,475	12.2 FTE			
Noon Hour Supervisors	241,284	33,176	274,460	5.3 FTE			
Speech Language Pathology Assistant	-	44,981	44,981	0.86 FTE			
Educational Assistants	5,205,432	(103,864)	5,101,568	98 FTE (~135 headcount, as many are part-time positions)			
Total Salaries & Benefits	6,801,276	35,208	6,836,484	Total 12.2 FTE Teachers + 100.04 FTE Support Staff			



School District No. 8 (Kootenay Lake)			
2020-2021 Annual Budget - Superintendent's Recommendations			
410 CommunityLINKS (Inclusion Resp. Dept)			
	2019-2020	Variance	2020-2021
	Amended Budget		Budget
	\$	\$	\$
Revenues by Type			
MoE Grants - CommunityLINK	610,175	21,424	631,599
Deferred Revenue - CommunityLINK*	56,359	(56,359)	-
Total Revenue	666,534	(34,935)	631,599
Expenses by Type			
Salaries & Benefits**	406,091	(20,749)	385,342
Services & Supplies***	260,443	(14,186)	246,257
Total Expense	666,534	(34,935)	631,599
Expenses by Strategic Goal			
Learning	666,534	(34,935)	631,599
Organizational Excellence	-	-	-
Relationships	-	-	-
Engagement	-	-	-
Total Expenses	666,534	(34,935)	631,599
*Carry-forward of unused funds in 2019-2020 into 2020-2021, if any, not yet estimated.			
**Salaries & Benefits includes 5 FTE Education Assistants and 1 FTE Mental Health Coordinator Teacher			
***Services & Supplies by Category			
Supplies - Meals	121,443	(26,486)	94,957
Contracts	109,000	20,000	129,000
EDI/MDI	10,000	(7,700)	2,300
Welcome to Kindergarten	20,000	-	20,000
Total Expenses	260,443	(14,186)	246,257



School District No. 8 (Kootenay Lake)														
2020-2021 Annual Budget - Superintendent's Recommendations				Aboriginal Education										
Aboriginal Education														
		2019-2020		2020-2021										
		Amended Budget	Variance	Budget										
		\$	\$	\$										
Revenues by Type														
MoE Grants - AbEd		1,270,200	109,800	1,380,000										
CBT PowWow Grant		-	5,000	5,000										
First Nations Student Transportat		7,172	-	7,172										
Total Revenue		1,277,372	114,800	1,392,172										
Expenses by Function														
Instruction		1,277,372	114,800	1,392,172										
District Admin		-	-	-										
Operations & Maintenance		-	-	-										
Transportation & Housing		-	-	-										
Total Expense		1,277,372	114,800	1,392,172										
Expenses by Type														
Salaries & Benefits*		986,908	(17,862)	969,046										
Services & Supplies**		290,464	132,662	423,126										
Total Expenses		1,277,372	114,800	1,392,172										
Expenses by Strategic Goal														
Learning		1,277,372	114,800	1,392,172										
Organizational Excellence		-	-	-										
Relationships		-	-	-										
Engagement		-	-	-										
Total Expenses		1,277,372	114,800	1,392,172										
*Departmental Salaries Include 5.8 FTE Teachers, 4 FTE Youth & Family Wokrers, and 3 FTE Education Assistants.														
**Department Services & Supplies Include: Flexible, targetted funds for all schools with Self-identified students, various initiatives, district resources and Youth Pow Wow.														

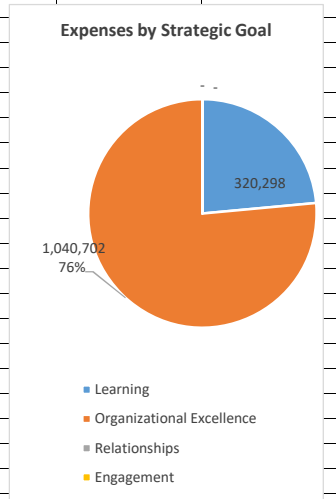
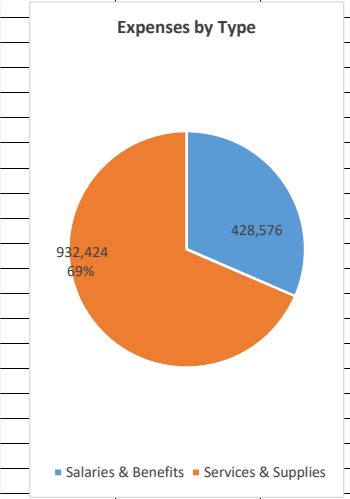
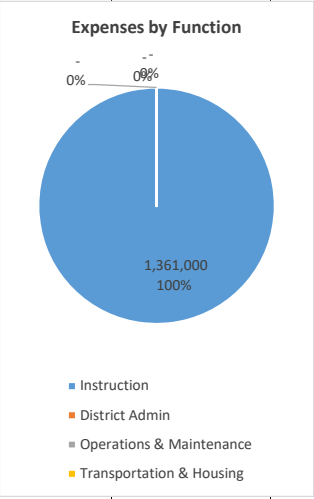
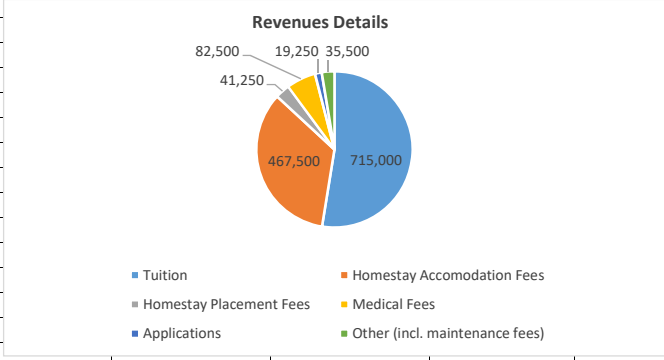


School District No. 8 (Kootenay Lake)

2020-2021 Annual Budget - Superintendent's Recommendations **International**

International

	2019-2020 Amended Budget	Variance	2020-2021 Budget
	\$	\$	\$
Revenues by Type			
Student FTE	75.00	(20.00)	55.00
Tuition	1,747,250	(386,250)	1,361,000
Total Revenue	1,747,250	(386,250)	1,361,000
Revenues Details			
Tuition	913,900	(198,900)	715,000
Homestay Accomodation Fees	632,800	(165,300)	467,500
Homestay Placement Fees	56,250	(15,000)	41,250
Medical Fees	70,300	12,200	82,500
Applications	38,850	(19,600)	19,250
Other (incl. maintenance fees)	35,150	350	35,500
Total Revenue	1,747,250	(386,250)	1,361,000
Expenses by Function			
Instruction	1,747,250	(386,250)	1,361,000
District Admin	-	-	-
Operations & Maintenance	-	-	-
Transportation & Housing	-	-	-
Total Expense	1,747,250	(386,250)	1,361,000
Expenses by Type			
Salaries & Benefits	518,024	(89,448)	428,576
Services & Supplies	1,229,226	(296,802)	932,424
Total Expenses	1,747,250	(386,250)	1,361,000
Expenses by Strategic Goal			
Learning	537,046	(216,748)	320,298
Organizational Excellence	1,210,204	(169,502)	1,040,702
Relationships	-	-	-
Engagement	-	-	-
Total Expenses	1,747,250	(386,250)	1,361,000
Budgeted Surplus (Deficit)	\$ 0	\$ (0)	\$ (0)



*International Department Staffing Includes: 1 International District Principal, 1 International Teacher, 1 International Coordinator, and 1 International Program Assistant
 **Int. Services & Supplies include: ~20% agency costs on tuition, and travel and recruitment costs, plus Homestay and Medical costs, which are flow-throughs of revenues.

School District No. 8 (Kootenay Lake)

2020-2021 Annual Budget - Superintendent's Recommendations

Schools Allocations

Schools Allocations

Revenues by Type	2019-2020 Amended Budget	Variance	2020-2021 Budget
	\$	\$	\$
MoE Grants - Operating	1,397,009	60,259	1,457,268
MoE - Homeschooling	19,500	-	19,500
Carry Forward - Schools	49,416	144,704	194,120
Student Transportation	486,902	82,700	569,602
MoE - CR4YC	30,000	-	30,000
Other Prov - ASSAI	56,000	-	56,000
Other Grants	77,655	(77,655)	-
Total Revenue	2,116,482	210,008	2,326,490

Other Amounts Determined by Applicable Student FTE**

Cost Centre	School	2019-2020 Amended Budget		Enrolment Projections			2020-2021 Budget				Per FTE Amounts			2019-2020 Carry-Forwards Estimate		Other Amounts Determined by Applicable Student FTE**													2020-2021 Budget	2019-2020 Amended Budget	Variance
		FTE	Variance	Elem	Sec	Total	Total Regular Student FTE	Home School HC	Elem.	Sec.	Homelinks	Totals Per FTE	Photocopyy & Printing	Postage	Equipment	Telephone	Learning Resources	Staff Development	Homelinks Family Amounts	Home School Students	Outdoor Education***	Grants	Student *** Transport	TOTALs	TOTALs						
		\$90	\$115	\$400	Totals Per FTE	\$40.00	\$25.00	\$3.00	\$12.00	\$14.00	\$40.00	\$8.50	\$600.00	\$250.00	TOTALs	TOTALs	TOTALs														
0	District																														
22	Adam Robertson	335.0000	-	335.00	-	335.00	335.00	-			100,000																				
24	Blewett	151.0000	(19,000)	132.00	-	132.00	132.00	-			30,150																				
26	Brent Kennedy	225.0000	(4,000)	221.00	-	221.00	221.00	-			11,880																				
28	Canyon/Lister	109.0000	14,000	123.00	-	123.00	123.00	24.00			11,070																				
32	Crawford Bay	84,9375	(8,9375)	43.00	33.00	76.00	76.00	-			18,900																				
34	Erickson	208.0000	2,000	210.00	-	210.00	210.00	-			11,070																				
38	Hume	197.0000	(6,000)	191.00	-	191.00	191.00	-			18,900																				
40	JV Humphries	209,4375	(8,4375)	107.00	94.00	201.00	201.00	-			17,190																				
42	Jewett	10,0000	(3,000)	7.00	-	7.00	7.00	-			20,440																				
44	L.V. Rogers	649,3125	14,6875	-	664.00	664.00	664.00	-			9,630	10,810																			
94	REACH	16,0000	(3,000)	-	13.00	13.00	13.00	-			630	280																			
46	Mt. Sentinel	268,2500	(14,2500)	32.00	222.00	254.00	254.00	3.00			76,360	26,560	102,920	16,600	1,992	7,968	9,296	26,560	5,644			16,000		68,511	255,491	209,698	45,793				
47	Sequoia	13,0000	2,000	-	15.00	15.00	15.00	-			1,495	520	2,015	325	39	156	182	520	111					1,341	4,689	4,763	(74)				
48	PCSS	522,8750	(11,8750)	-	511.00	511.00	511.00	45.00			28,410	10,160	38,570	6,350	762	3,048	3,556	10,160	2,159			750		33,769	99,124	97,843	1,281				
50	Redfish	106,0000	6,000	112.00	-	112.00	112.00	3.00			1,725	600	2,325	375	45	180	210	600	128					2,081	5,943	3,619	2,324				
52	Rosemont	132,0000	2,000	134.00	-	134.00	134.00	-			58,765	20,440	79,205	12,775	1,533	6,132	7,154	20,440	4,344			11,250	78,000	64,077	284,910	312,907	(27,997)				
54	Salmo Elem	144,0000	(2,000)	142.00	-	142.00	142.00	-			10,080	-	10,080	4,480	336	1,344	1,568	4,480	952			750		10,567	37,357	37,885	(528)				
56	Salmo Sec	159,1875	(23,1875)	24.00	112.00	136.00	136.00	-			12,060	5,360	17,420	3,350	402	1,608	1,876	5,360	1,139					7,681	38,836	35,371	3,465				
60	South Nelson	223,0000	(7,0000)	216.00	-	216.00	216.00	-			12,780	5,680	18,460	3,550	426	1,704	1,988	5,680	1,207			30,000		16,763	79,778	90,293	(10,515)				
62	Trafalgar	413,0000	(10,000)	265.00	138.00	403.00	403.00	-			15,040	5,440	20,480	3,400	408	1,632	1,904	5,440	1,156					21,190	55,610	47,425	8,185				
64	WE Graham	79,0000	2,000	53.00	28.00	81.00	81.00	-			19,440	8,640	28,080	5,400	648	2,592	3,024	8,640	1,836					12,382	62,602	55,291	7,311				
66	Winlaw	103,0000	(8,000)	95.00	-	95.00	95.00	-			39,720	16,120	55,840	10,075	1,209	4,836	5,642	16,120	3,426					29,429	126,577	143,681	(17,104)				
85	Wildflower - Nelson	152,0000	5,000	134.00	23.00	157.00	157.00	-			7,990	3,240	11,230	2,025	243	972	1,134	3,240	689			21,200	56,000	14,205	110,937	121,225	(10,288)				
86	Wildflower - Creston	44,0000	1,000	45.00	-	45.00	45.00	-			8,550	3,800	12,350	2,375	285	1,140	1,330	3,800	808					12,481	34,568	35,133	(565)				
79	DESK	72,7500	98,2500	43.00	128.00	171.00	171.00	-			14,705	6,280	20,985	3,925	471	1,884	2,198	6,280	1,335					10,054	47,132	38,299	8,833				
90	Homelinks - Creston	128,7500	20,2500	79.00	70.00	149.00	149.00	-			4,050	1,800	5,850	1,125	135	540	630	1,800	383					3,579	14,042	11,846	2,196				
92	Homelinks - Nelson	37,0000	1,000	35.00	3.00	38.00	38.00	-			68,400	6,840	75,240	4,275	513	2,052	2,394	6,840	1,454					3,134	95,902	36,695	59,207				
95	Homelinks - Kaslo	21,0000	-	21.00	-	21.00	21.00	-			59,600	5,960	65,560	3,725	447	1,788	2,086	5,960	1,267					9,186	179,418	187,887	(8,469)				
											15,200	1,520	16,720	950	114	456	532	1,520	323					1,158	44,573	48,585	(4,012)				
											8,400	840	9,240	525	63	252	294	840	179					2,655	26,647	24,824	1,823				
	SUB-TOTAL Schools	4,813,5000	39,5000	2,799,00	2,054,00	4,853,00	4,853,0000	75,0000			235,890	213,095	151,600	700,585	194,120	894,705	121,325	14,559	58,236	67,942	194,120	41,251	124,800	18,750	135,200	86,000	569,602	\$ 2,326,490	2,116,482	210,008	
	2019-2020 Amended Budget						4,813,5000			267,900	234,375	103,800	656,075	49,416	705,791	120,388	14,441	57,762	67,389	192,540	40,915	112,050	19,500	135,200	163,655	486,902	\$ 2,116,482				
	Variance									(32,010)	(21,280)	47,800	44,510	144,704	188,914	988	119	474	553	1,580	336	12,750	(750)		(77,655)	82,700	210,008				

*General Supplies includes any carry-forwards from any school account, as well as budget reductions put through General Supplies. For 2020-2021 we are estimating \$40/FTE carry-forward due to lower spending in 2019-2020 resulting from the pandemic, but will be adjusted with actual carry-forward amounts.

**Most Schools' budget amounts are a factor of Student FTE, e.g. number of Home Schools students x \$250

***Outdoor Education: YETI, ATLAS, VWP at \$1,000 per student, OLEP at \$200 per student, Outdoor Adventures at \$500. Enrolment assumed to be same as 2019-2020 enrolment, to be adjusted.

****International Students result in up to \$400 per student per month allocation to that school

***Note: See Student Transportation Budget Worksheet for Allocation Calculations

School District No. 8 (Kootenay Lake)

2020-2021 Annual Budget - Superintendent's Recommendations

Student Transportation Supplement & Extra-Curricular Transportation Funding Allocation

Student Transportation

Budget Summary:

	2019-2020		2020-2021	
	Amended Budget	Variance	Budget	
	\$	\$	\$	
Revenues:				
MoE Grant - transportat	419,602	-	419,602	
MoE Grant - block	67,300	82,700	150,000	
Total Funding	486,902	82,700	569,602	
Expenses:				
District Allocation	8,263	91,737	100,000	
Schools Allocations	478,639	(9,037)	469,602	
Total Budgetted Expen	486,902	82,700	569,602	

Budget Expenditures Details:

		Factor 1: Enrolment										Factor 2: Distance to Nearest Centre					Adjustments		2019-2021				
Resp. Dept.	Focus	Student Transp Fund Account No.	School	Elementary Enrolment	Secondary Enrolment	Total Enrolment	Secondary Additional Usage 80%	Non-Regular Usage Adjust	Enrolment Credits	Adjusted Enrolment (%)	Enrolment Funding 75%	Nearest Centre	Total Enrolment	KM's To Nearest Centre	KMs credit to Creston Schools 15.00	Total KMs	Student Travel (= KM x Enrolment)	Student Travel (%)	Distance Funding 25%	2020-2021 Budget 1-02-34401	Variance	2019-2020 Amended Budget	
										352,201.50									117,400.50				
Ops	District Allocation	0-0000-1-02-34401-0	District			335	-	100%	335	5.45%	19,203	Creston	335.00	-	15.00	15	5,025	6.34%	7,443	100,000	91,737	8,263	
PVP	Schools Allocations	0-0000-1-02-34401-22	Adam Robertson	335.00	-	335	-	100%	335	2.15%	12,038	Blewett	132.00	12.00	-	12	1,584	2.00%	2,346		26,645	2,293	24,353
PVP	Schools Allocations	0-0000-1-02-34401-24	Blewett	132.00	-	132	-	100%	132	3.60%	12,668	Nelson/Castlegar	221.00	24.00	-	24	5,304	6.69%	7,856		9,913	(1,247)	11,160
PVP	Schools Allocations	0-0000-1-02-34401-26	Brent Kennedy	221.00	-	221	-	100%	221	2.00%	7,051	Creston	123.00	8.00	15.00	23	2,829	3.57%	4,190		20,524	(1,681)	22,205
PVP	Schools Allocations	0-0000-1-02-34401-28	Canyon/Lister	123.00	-	123	-	100%	123	1.67%	5,870	Nelson	76.00	47.00	-	47	3,572	4.51%	5,290		11,241	(6,017)	17,257
PVP	Schools Allocations	0-0000-1-02-34401-32	Crawford Bay	43.00	33.00	76	26.40	100%	102	3.42%	12,038	Creston	210.00	4.00	15.00	19	3,990	5.03%	5,910		11,160	(3,410)	14,570
PVP	Schools Allocations	0-0000-1-02-34401-34	Erickson	210.00	-	210	-	100%	210	3.11%	10,948	Nelson	191.00	-	-	-	-	0.00%	-		17,947	(5,848)	23,795
PVP	Schools Allocations	0-0000-1-02-34401-38	Hume	191.00	-	191	-	100%	191	4.50%	15,832	Nelson	201.00	66.00	-	66	13,266	16.74%	19,648		10,948	804	10,145
PVP	Schools Allocations	0-0000-1-02-34401-40	JV Humphries	107.00	94.00	201	75.20	100%	276	0.11%	401	Nelson	7.00	106.00	-	106	742	0.94%	1,099		35,481	2,068	33,413
PVP	Schools Allocations	0-0000-1-02-34401-42	Jewett	7.00	-	7	-	100%	7	19.45%	68,511	Nelson	664.00	-	-	-	-	0.00%	-		1,500	(471)	1,972
PVP	Schools Allocations	0-0000-1-02-34401-44	L.V. Rogers	-	664.00	664	531.20	100%	1,195	0.38%	1,341	Nelson	13.00	-	-	-	-	0.00%	-		68,511	(9,449)	77,960
PVP	Schools Allocations	0-0000-1-02-34401-94	REACH	-	13.00	13	10.40	100%	23	7.02%	24,740	Nelson/Castlegar	254.00	24.00	-	24	6,096	7.69%	9,029		1,341	950	391
PVP	Schools Allocations	0-0000-1-02-34401-46	Mt. Sentinel	32.00	222.00	254	177.60	100%	432	0.44%	1,548	Nelson/Castlegar	15.00	24.00	-	24	360	0.45%	533		33,769	11,358	22,411
PVP	Schools Allocations	0-0000-1-02-34401-47	Sequoia	-	15.00	15	12.00	100%	27	14.97%	52,725	Creston	511.00	-	15.00	15	7,665	9.67%	11,353		2,081	1,420	661
PVP	Schools Allocations	0-0000-1-02-34401-48	PCSS	-	511.00	511	408.80	100%	920	1.82%	6,420	Nelson	112.00	25.00	-	25	2,800	3.53%	4,147		64,077	2,538	61,539
PVP	Schools Allocations	0-0000-1-02-34401-50	Redfish	112.00	-	112	-	100%	112	2.18%	7,681	Nelson	134.00	-	-	-	-	0.00%	-		10,567	(16)	10,584
PVP	Schools Allocations	0-0000-1-02-34401-52	Rosemont	134.00	-	134	-	100%	134	2.31%	8,140	Nelson/Trail	142.00	41.00	-	41	5,822	7.34%	8,623		7,681	(126)	7,808
PVP	Schools Allocations	0-0000-1-02-34401-54	Salmo Elem	142.00	-	142	-	100%	142	3.67%	12,932	Nelson/Trail	136.00	41.00	-	41	5,576	7.03%	8,259		16,763	(6,895)	23,658
PVP	Schools Allocations	0-0000-1-02-34401-56	Salmo Sec	24.00	112.00	136	89.60	100%	226	3.52%	12,382	Nelson	216.00	-	-	-	-	0.00%	-		21,190	5,949	15,242
PVP	Schools Allocations	0-0000-1-02-34401-60	South Nelson	216.00	-	216	-	100%	216	8.36%	29,429	Nelson	403.00	-	-	-	-	0.00%	-		12,382	2,502	9,880
PVP	Schools Allocations	0-0000-1-02-34401-62	Trafalgar	265.00	138.00	403	110.40	100%	513	1.68%	5,927	Nelson/Castlegar	81.00	69.00	-	69	5,589	7.05%	8,278		29,429	(4,817)	34,246
PVP	Schools Allocations	0-0000-1-02-34401-64	WE Graham	53.00	28.00	81	22.40	100%	103	1.55%	5,446	Nelson/Castlegar	95.00	50.00	-	50	4,750	5.99%	7,035		14,205	(2,431)	16,636
PVP	Schools Allocations	0-0000-1-02-34401-66	Winlaw	95.00	-	95	-	100%	95	2.85%	10,054	Nelson	157.00	-	-	-	-	0.00%	-		12,481	(3,158)	15,639
PVP	Schools Allocations	0-0000-1-02-34401-85	Wildflower - Nelson	134.00	23.00	157	18.40	100%	175	0.73%	2,579	Creston	45.00	-	15.00	15	675	0.85%	1,000		10,054	1,346	8,708
PVP	Schools Allocations	0-0000-1-02-34401-85	Wildflower - Creston	45.00	-	45	-	100%	45	0.89%	3,134	Nelson/Creston	171.00	-	-	-	-	0.00%	-		3,579	643	2,936
PVP	Schools Allocations	0-0000-1-02-34401-79	DESK	43.00	128.00	171	102.40	20%	55	1.67%	5,875	Creston	149.00	-	15.00	15	2,235	2.82%	3,310		3,134	1,380	1,754
PVP	Schools Allocations	0-0000-1-02-34401-90	Homelinks - Creston	79.00	70.00	149	56.00	50%	103	0.33%	1,158	Nelson	38.00	-	-	-	-	0.00%	-		9,186	3,824	5,362
PVP	Schools Allocations	0-0000-1-02-34401-92	Homelinks - Nelson	35.00	3.00	38	2.40	50%	20	0.17%	602	Nelson	21.00	66.00	-	66	1,386	1.75%	2,053		1,158	(1,299)	2,457
PVP	Schools Allocations	0-0000-1-02-34401-95	Homelinks - Kaslo	21.00	-	21	-	50%	11											2,655	754	1,900	
Sub-TOTAL School Allocations				2,799	2,054	4,853	1,643		6,144	100.00%	\$ 352,202		4,853	607	90	697	79,266	100%	\$ 117,401	\$ 100,000	\$ 569,602	\$ 82,700	\$ 486,902
2019-2020 Amended Budget						4,814			4,662	1	311,064		1,880	607			60,916	1	103,688	72,150	486,902		
Variance						40			1,482		41,138		2,973				13,713		27,850	82,700	0		

School District No. 8 (Kootenay Lake)												
2020-2021 Annual Budget - Superintendent's Recommendations										Capital		
Capital - Actual Grants & Spending												
		2019-2020	Variance	2020-2021								
		Amended Budget		Budget								
		\$	\$	\$								
Capital Revenues												
	Amortized Capital Revenues	2,733,453	-	2,733,453								
	Investment Income	45,600	-	45,600								
	Deferred Capital Revenue	2,460,124	684,182	3,144,306	<i>Deferred & Amortized</i>							
	Local Capital	-	-	-								
	Total Revenue	5,239,177	684,182	5,923,359								
Capital Expenses												
	TCA Amortization Expense	3,490,757	-	3,490,757								
	Bylaw Capital - Capitalized*	2,364,762	779,544	3,144,306	<i>Capitalized & Amortized</i>							
	Other Prov Capital - Capitalized	95,361	(95,361)	-	YTCEP							
	Local Capital - Capitalized	250,000	(250,000)	-								
	Total Expense	6,200,880	434,183	6,635,063								
Expenses by Strategic Goal												
	Learning	-	-	-								
	Organizational Excellence	6,200,880	434,183	6,635,063								
	Relationships	-	-	-								
	Engagement	-	-	-								
	Total Expenses	6,200,880	434,183	6,635,063								
Budgeted Surplus (Deficit)**		(961,703)	249,999	(711,704)								
<p><i>*Bylaw Capital expenses include \$415,000 in SEP Flooring upgrades and PEP Winlaw playground from the 2019-2020 Capital Bylaw deferred into 2020-2021, as well as the \$850,000 in SEP South Nelson mechanical/HVAC upgrades, \$400,000 in SEP Trafalgar electrical upgrades, \$140,544 for a new Bus, and \$244,000 for CNCP Mt. Sentinel mechanical/HVAC upgrades.</i></p> <p><i>**The deficit in this sub-budget represents the difference in amortization of Capital Deferred Revenues less the amortation of Capitalized Facilities & Equipment expenses. It is not indicative of a cash-flow deficit. The estimate \$45,600 in investment income is the only current-year cash item in this sub-budget.</i></p>												

