 **School District No. 8 (Kootenay Lake)**
2020-2021 Annual Budget
Superintendent's Recommended Budget

Prepared for Operations & Finance Meeting and Board Meeting on April 28, 2020
Updated April 22, 2020

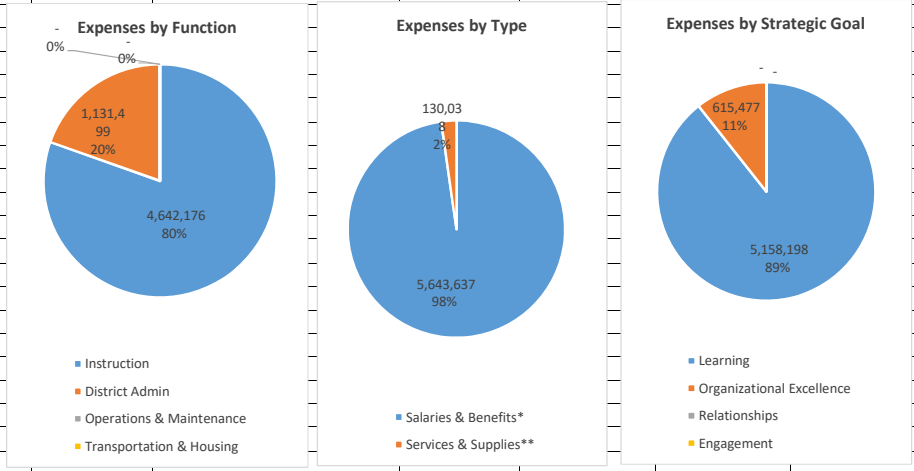
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| | | 2019-2020 AMENDED BUDGET | | | | | | 2020-2021 BUDGET | | | | | | EXPENSE |
|------------------------|---|--------------------------|---------------------|-----------------------|------------------|----------------------|----------------------------|----------------------|---------------------|-----------------------|------------------|----------------------|----------------------------|----------------|
| Responsible Department | Responsible | Revenues | Salaries & Benefits | Services & Supplies | Amortization | Total Expenses | Budgeted Surplus (Deficit) | Revenues | Salaries & Benefits | Services & Supplies | Amortization | Total Expenses | Budgeted Surplus (Deficit) | VARIANCE |
| 1 | Educational Administration | | | | | | | | | | | | | |
| | Superintendent | 6,101,401 | 5,962,398 | 139,003 | | 6,101,401 | - | 5,773,675 | 5,643,637 | 130,038 | | 5,773,675 | - | (327,727) |
| | Focus-Learn-Excel | 800,000 | 500,000 | 300,000 | | 800,000 | - | 600,000 | 300,000 | 300,000 | | 600,000 | - | (200,000) |
| 2 | Business Administration & Governance | 1,441,343 | 1,074,403 | 366,940 | | 1,441,343 | (0) | 1,396,262 | 1,076,977 | 319,285 | | 1,396,262 | - | (45,081) |
| | Contractual Professional Development | 220,485 | - | 220,485 | | 220,485 | - | 231,856 | - | 231,856 | | 231,856 | - | 11,371 |
| | -Donations | 65,000 | - | 65,000 | | 65,000 | - | 75,000 | - | 75,000 | | 75,000 | - | 10,000 |
| | -Scholarships | 48,000 | - | 48,000 | | 48,000 | - | 50,000 | - | 50,000 | | 50,000 | - | 2,000 |
| | -School Generated Funds | 2,522,000 | - | 2,522,000 | | 2,522,000 | - | 2,520,000 | - | 2,520,000 | | 2,520,000 | - | (2,000) |
| 3 | Human Resources | 516,768 | 301,853 | 214,915 | | 516,768 | - | 696,122 | 380,292 | 315,830 | | 696,122 | - | 179,354 |
| | Teacher & School Clerical Staffing | 30,062,725 | 30,062,725 | - | | 30,062,725 | - | 31,194,078 | 31,194,078 | - | | 31,194,078 | - | 1,131,353 |
| 4 | Operations & Maintenance | 6,381,752 | 4,324,947 | 2,056,805 | | 6,381,752 | - | 6,497,338 | 4,309,985 | 2,187,353 | | 6,497,338 | - | 115,586 |
| 5 | Transportation | 2,962,752 | 2,102,451 | 860,301 | | 2,962,752 | - | 2,842,551 | 2,363,779 | 478,772 | | 2,842,551 | - | (120,201) |
| 6 | Information Technology | 1,970,125 | 757,282 | 1,212,843 | | 1,970,125 | - | 2,079,470 | 817,331 | 1,262,139 | | 2,079,470 | - | 109,346 |
| 7 | Innovative Learning Services | 768,876 | 497,319 | 271,557 | | 768,876 | - | 669,591 | 349,995 | 319,596 | | 669,591 | - | (99,285) |
| | Strong Start (408) | 203,912 | - | 203,912 | | 203,912 | - | 180,000 | - | 180,000 | | 180,000 | - | (23,912) |
| | Ready, Set, Learn (409) | 127,855 | - | 127,855 | | 127,855 | - | 127,000 | - | 127,000 | | 127,000 | - | (855) |
| | Federal French (OLEP) (440) | 99,915 | 38,022 | 61,893 | | 99,915 | - | 99,542 | 40,454 | 59,088 | | 99,542 | - | (373) |
| 8 | Inclusion Educational Services | 387,149 | 108,643 | 278,506 | | 387,149 | - | 260,348 | 95,948 | 164,400 | | 260,348 | - | (126,801) |
| | Student Supports Staffing | 6,801,276 | 6,801,276 | - | | 6,801,276 | - | 6,622,141 | 6,622,141 | - | | 6,622,141 | - | (179,135) |
| | CommunityLINKS (410) | 666,534 | 406,091 | 260,443 | | 666,534 | - | 631,599 | 385,342 | 246,257 | | 631,599 | - | (34,935) |
| 9 | Aboriginal Education | 1,277,372 | 986,908 | 290,464 | | 1,277,372 | - | 1,385,000 | 969,046 | 415,954 | | 1,385,000 | - | 107,628 |
| 10 | International | 1,747,250 | 518,024 | 1,229,226 | | 1,747,250 | 0 | 1,361,000 | 428,576 | 932,424 | | 1,361,000 | - | (386,250) |
| 11 | Elev8 (Distributed Learning) | | | Included with Schools | | - | - | | | Included with Schools | | - | - | - |
| 12 | Schools | 2,116,482 | | 2,116,482 | | 2,116,482 | - | 2,329,762 | | 2,329,762 | | 2,329,762 | - | 213,281 |
| | Capital - Amortization | 2,733,453 | | | 3,490,757 | 3,490,757 | (757,304) | 2,733,453 | | | 3,490,757 | 3,490,757 | (757,304) | - |
| | Capital - Investment Income | 45,600 | | | | - | 45,600 | 45,600 | | | | - | 45,600 | - |
| | Local Capital | - | | 250,000 | | 250,000 | (250,000) | - | | | | - | - | (250,000) |
| | Total Approved Budget | \$ 70,068,025 | 54,442,343 | 13,096,629 | 3,490,757 | \$ 71,029,729 | (961,704) | \$ 70,401,389 | 54,977,582 | 12,644,754 | 3,490,757 | \$ 71,113,093 | (711,704) | 83,364 |
| | <i>2020-2021 Budget vs. 2019-2020 Amended Budget</i> | <i>(333,364)</i> | <i>(535,239)</i> | <i>451,875</i> | <i>-</i> | <i>(83,364)</i> | <i>(250,000)</i> | <i>333,364</i> | <i>535,239</i> | <i>(451,875)</i> | <i>-</i> | <i>83,364</i> | <i>250,000</i> | |
| | Total Budget Without Amortization | \$ 67,334,572 | 54,442,343 | 13,096,629 | - | \$ 67,538,972 | (204,400) | \$ 67,667,936 | 54,977,582 | 12,644,754 | - | \$ 67,622,336 | 45,600 | 83,364 |
| | New Capital Funding & Spending | | | | | | | | | | | | | |
| | Facilities | | | | | | | | | | | | | |
| | AFG - Capital Portion | 1,094,762 | 500,000 | 594,762 | | 1,094,762 | - | 1,094,762 | 361,524 | 733,238 | | 1,094,762 | - | - |
| | Carbon Neutral Program (CNCP) | - | - | - | | - | - | 244,000 | - | 244,000 | | 244,000 | - | 244,000 |
| | School Enhancement Program (SEP) | 1,165,000 | - | 1,165,000 | | 1,165,000 | - | 1,560,000 | - | 1,560,000 | | 1,560,000 | - | 395,000 |
| | Playground Enhancement Program (PEP) | 105,000 | - | 105,000 | | 105,000 | - | 105,000 | - | 105,000 | | 105,000 | - | - |
| | Bus Program (BUS) | - | - | - | | - | - | 140,544 | - | 140,544 | | 140,544 | - | 140,544 |
| | YTCEP | 95,362 | - | 95,362 | | 95,362 | - | - | - | - | | - | - | (95,362) |
| | Total New Capital | \$ 2,460,124 | 500,000 | 1,960,124 | - | \$ 2,460,124 | - | \$ 3,144,306 | 361,524 | 2,782,782 | - | \$ 3,144,306 | - | 684,182 |
| | <i>2020-2021 Budget vs. 2019-2020 Amended Budget</i> | <i>(684,182)</i> | <i>138,476</i> | <i>(822,658)</i> | <i>-</i> | <i>(684,182)</i> | <i>-</i> | <i>684,182</i> | <i>(138,476)</i> | <i>822,658</i> | <i>-</i> | <i>684,182</i> | <i>-</i> | |
| | Total Budget With No Amortization & All Spending Including Capital | \$ 69,794,696 | 54,942,343 | 15,056,753 | - | \$ 69,999,096 | (204,400) | \$ 70,812,242 | 55,339,106 | 15,427,536 | - | \$ 70,766,642 | 45,600 | 767,546 |
| | <i>2020-2021 Budget vs. 2019-2020 Amended Budget</i> | <i>(1,017,546)</i> | <i>(396,763)</i> | <i>(370,783)</i> | <i>-</i> | <i>(767,546)</i> | <i>(250,000)</i> | <i>1,017,546</i> | <i>396,763</i> | <i>370,783</i> | <i>-</i> | <i>767,546</i> | <i>250,000</i> | |

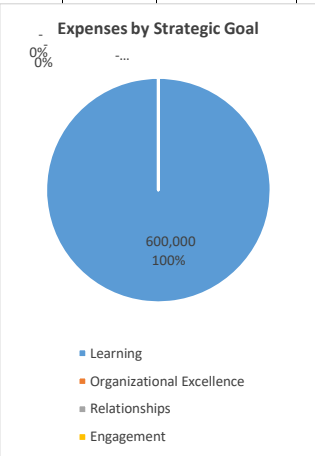
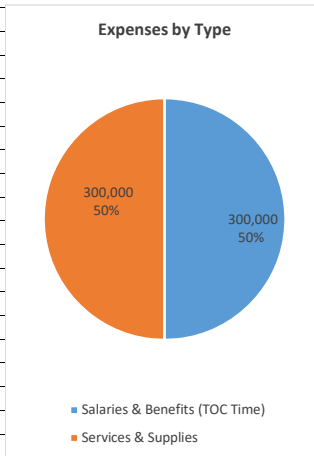
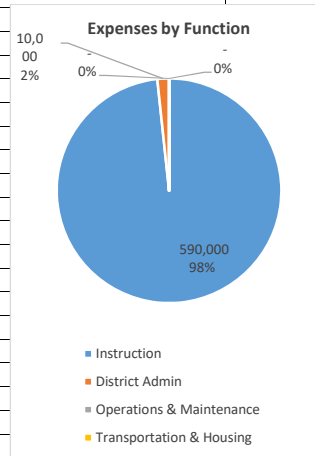
| School District No. 8 (Kootenay Lake) | | | | | | |
|--|---|--------------------------------|-----------------------|----------------------|--|--|
| 2020-2021 Annual Budget - Superintendent's Recommendations | | | | | | |
| Operating, Special Purpose & Capital Funds Revenues | | | | | | |
| Revenues | | | | | | |
| Fund Name | Fund Type | 2019-2020 Amended Budget | Variance | 2020-2021 Budget | Comments | |
| | | \$ | \$ | \$ | | |
| Operating Fund | | | | | | |
| Operating | Basic Enrolment-based Funding | 35,461,015 | 308,313 | 35,769,328 | | |
| Operating | Unique Student Needs | 6,986,068 | 491,210 | 7,477,278 | | |
| Operating | Salary Differential | 950,968 | (2,951) | 948,017 | | |
| Operating | Unique Geographic Factors | 9,164,240 | 1,643,152 | 10,807,392 | | |
| Operating | Curriculum & Learning Support Fund | 93,649 | (50,522) | 43,127 | | |
| Operating | Feb 2021 Enrolment Count | 390,698 | (129,289) | 261,409 | | |
| Operating | May 2021 Enrolment Count | 18,300 | 12,200 | 30,500 | | |
| Operating | DISC/LEA Recovery | (64,533) | - | (64,533) | | |
| Operating | MoE Grants - Other | 1,246,216 | (380,946) | 865,270 | Employer Health Tax of \$391,971 funding no longer provided. | |
| Operating | Prov Grants - Other | 452,126 | (43,750) | 408,376 | | |
| Operating | Tuition | 1,777,250 | (386,250) | 1,391,000 | Decrease from 75 FTE to 55 FTE = \$386,250 decrease in International Revenues. | |
| Operating | Other Revenues | 363,263 | (21,750) | 341,513 | | |
| Operating | Rentals & Leases | 130,000 | - | 130,000 | | |
| Operating | Investment Income | 110,000 | - | 110,000 | | |
| Operating | Surplus | - | - | - | | |
| TOTAL Operating Fund Revenues | | \$ 57,079,260 | \$ 1,439,417 | \$ 58,518,677 | | |
| Special Purpose Funds | | | | | | |
| AFG - Operating Portion | MoE Grants | Operations & Maintenance | 279,588 | - | 279,588 | Table A - MoE Summary of Grants. 20,824 for CAMS. |
| LIF | MoE Grants | Various | 196,566 | 3,716 | 200,282 | Table A - MoE Summary of Grants |
| Scholarships | Other Revenues | Scholarships | 35,000 | - | 35,000 | |
| Scholarships | Investment Income | Scholarships | 13,000 | 2,000 | 15,000 | |
| Schools | Other Revenues - Fundraising, Sales, Do | Schools | 2,500,000 | - | 2,500,000 | |
| Schools | Investment Income | Schools | 22,000 | (2,000) | 20,000 | |
| Donations | Other Revenues | Various | 65,000 | 10,000 | 75,000 | |
| Strong Start | MoE Grants | Strong Start | 203,912 | (23,912) | 180,000 | Used 2019-2020 amount. 2020-2021 amount TBC. Included 20,000 estimated carry forward. |
| RSL | MoE Grants | RSL | 127,855 | (855) | 127,000 | Used 2019-2020 amount. 2020-2021 amount TBC. Included 127,000 estimated carry forward. |
| OLEP | MoE Grants | OLEP | 99,915 | (373) | 99,542 | Used 2019-2020 amount. 2020-2021 amount TBC. Included 10,000 estimated carry forward. |
| CommunityLINK | MoE Grants | CommunityLINK | 666,534 | (34,935) | 631,599 | Table A - MoE Summary of Grants |
| Changing Results for Young Children | MoE Grants | CR4YC | 30,000 | - | 30,000 | Used 2019-2020 amount. 2020-2021 amount TBC. |
| Changing Results for Young Children | MoE Grants | CR4YC | 6,000 | - | 6,000 | Used 2019-2020 amount. 2020-2021 amount TBC. |
| Mental Health in Schools | MoE Grants | Mental Health in Schools | 30,500 | - | 30,500 | Used 2019-2020 amount. 2020-2021 amount TBC. |
| First Nations Transportaiton Grant | MoE Grants | First Nations Transportaiton G | 7,172 | - | 7,172 | Used 2019-2020 amount. 2020-2021 amount TBC. |
| REEF | MoE Grants | Various | 449,954 | (449,954) | - | REEF funding no longer provided, rolled into Small Community Supplement. |
| CEF - Staffing | MoE Grants | Various | 5,177,655 | (517,765) | 4,659,890 | Table B - MoE Summary of Grants |
| CEF - OH | MoE Grants | Various | 232,309 | (25,223) | 207,086 | Table B - MoE Summary of Grants |
| CEF - Remedies | MoE Grants | Various | 66,752 | (66,752) | - | Table B - MoE Summary of Grants |
| TOTAL Special Purpose Fund Revenues | | \$ 10,209,712 | \$ (1,106,053) | \$ 9,103,659 | | |
| Capital Funds | | | | | | |
| Capital | Amortization of Deferred Capital Revenues | | 2,668,924 | - | 2,668,924 | |
| Capital | Amortization of Deferred Capital Revenues | | 55,185 | - | 55,185 | MoE amortization tool |
| Capital | Amortization of Deferred Capital Revenues | | 9,344 | - | 9,344 | MoE amortization tool |
| Capital | Investment Income | | 45,600 | - | 45,600 | Approx 3,800 per month CDP interest |
| TOTAL Capital Fund Revenues | | \$ 2,779,053 | \$ - | \$ 2,779,053 | | |
| TOTAL Budget All Funds | | \$ 70,068,025 | \$ 333,364 | \$ 70,401,389 | | |
| Total Budget Without Amortization | | 67,334,572 | 333,364 | 67,667,936 | | |
| New Capital Funding | | | | | | |
| AFG - Capital Portion | MoE Grants | Operations & Maintenance | 1,094,762 | - | 1,094,762 | Table D - MoE Summary of Grants |
| Carbon Neutral Program (CNCP) | MoE Grants | Operations & Maintenance | - | 244,000 | 244,000 | 2020-2021 MoE Bylaw Capital Response Letter |
| School Enhancement Program (SEP) | MoE Grants | Operations & Maintenance | 1,165,000 | 395,000 | 1,560,000 | 2020-2021 MoE Bylaw Capital Response Letter. 310,000 COA extension from prior year. |
| Playground Enhancement Program (PEP) | MoE Grants | Operations & Maintenance | 105,000 | - | 105,000 | 2020-2021 MoE Bylaw Capital Response Letter. 105,000 COA extension from prior year. |
| Bus Program (BUS) | MoE Grants | Operations & Maintenance | - | 140,544 | 140,544 | 2020-2021 MoE Bylaw Capital Response Letter |
| YTCEP | MoE Grants | Operations & Maintenance | 95,362 | (95,362) | - | |
| Total New Capital Funding | | 2,460,124 | 684,182 | 3,144,306 | | |
| TOTAL Budget With All Spending / No Amort | | \$ 69,794,696 | \$ 1,017,546 | \$ 70,812,242 | | |

| School District No. 8 (Kootenay Lake) | | | | | | | | | | | |
|--|------------------------------------|----------------|-------------------------|---|-------------------|---------------------------------|---|-------------------|---------------------------------|----------------|-----------------------------|
| 2020-2021 Annual Budget - Superintendent's Recommendations | | | | | | | | | | | |
| Salaries & Benefits Summary | | | | | | | | | | | Salaries & Benefits Summary |
| Staffing Summary | Annualized FTE | | | 2019-2020 Amended Budget Annualized Per Category | | | 2020-2021 Budget Annualized Per Category | | | | |
| | 2019-2020 Amended Budget FTE | | 2020-2021 Budget FTE | Salaries | Benefits | Total Salaries & Benefits | Salaries | Benefits | Total Salaries & Benefits | Variance | |
| | Variance | | | | | | | | | | |
| Other Professionals | | | | | | | | | | | |
| Board | 9.00 | - | 9.00 | 135,902 | - | 135,902 | 135,239 | 4,733 | 139,972 | 4,070 | |
| Exempt | 16.31 | 1.69 | 18.00 | 1,721,305 | 413,112 | 2,134,417 | 1,891,125 | 378,225 | 2,269,349 | 134,932 | |
| PVP | - | - | - | - | - | - | - | - | - | - | |
| PVP | 32.00 | (0.12) | 31.88 | 4,212,126 | 1,005,549 | 5,217,675 | 4,054,624 | 883,908 | 4,938,532 | (279,143) | |
| Teachers | - | - | - | - | - | - | - | - | - | - | |
| Teachers | 307.80 | (7.50) | 300.30 | 24,560,759 | 5,801,484 | 30,362,243 | 24,917,385 | 5,822,332 | 30,739,718 | 377,475 | |
| Educational Assistants | - | - | - | - | - | - | - | - | - | - | |
| Educational Assistants | 119.82 | (10.98) | 108.84 | 4,599,434 | 1,352,830 | 5,952,264 | 4,207,007 | 1,412,963 | 5,619,970 | (332,293) | |
| Support Staff | - | - | - | - | - | - | - | - | - | - | |
| District Clerical | 7.93 | (1.50) | 6.43 | 403,378 | 121,013 | 524,391 | 337,245 | 105,611 | 442,856 | (81,535) | |
| School Clerical & Accounting | 26.00 | 0.75 | 26.75 | 1,007,807 | 302,342 | 1,310,149 | 1,179,903 | 372,849 | 1,552,752 | 242,603 | |
| Finance & IT personnel | 12.53 | 0.17 | 12.70 | 729,345 | 218,803 | 948,148 | 792,960 | 201,125 | 994,086 | 45,937 | |
| O&M & Transportation personnel | 86.45 | (0.45) | 86.00 | 4,364,649 | 1,309,395 | 5,674,044 | 4,512,285 | 1,553,433 | 6,065,719 | 391,675 | |
| Substitutes | - | - | - | - | - | - | - | - | - | - | |
| Teacher & CUPE Relief | - | - | - | 2,183,111 | - | 2,183,111 | 2,214,629 | - | 2,214,629 | 31,518 | |
| TOTALs | 617.84 | (17.94) | 599.90 | 43,917,814 | 10,524,529 | 54,442,343 | 44,242,402 | 10,735,180 | 54,977,582 | 535,239 | |
| AFG Capital Salaries & Benefits | | | | | | | | | | | |
| O&M personnel | - | 4.00 | 4.00 | - | - | - | 278,524 | 83,000 | 361,524 | 361,524 | |
| TOTALs including Capital Fund | 617.84 | (13.94) | 603.90 | 43,917,814 | 10,524,529 | 54,442,343 | 44,520,926 | 10,818,180 | 55,339,106 | 896,763 | |

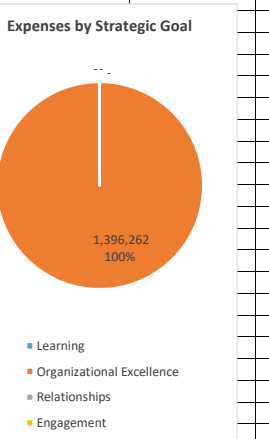
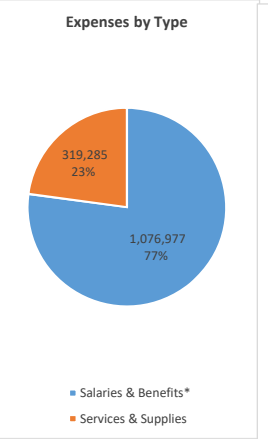
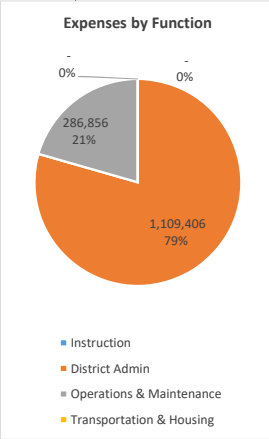
| School District No. 8 (Kootenay Lake) | | | | Educational Administration (Superintendent) | | | |
|--|-----------------------------|------------------|------------------------------|---|--|--|--|
| 2020-2021 Annual Budget - Superintendent's Recommendations | | | | Educational Administration (Superintendent) | | | |
| Educational Administration (Superintendent) | | | | | | | |
| | 2019-2020 Amended Budget | Variance | 2020-2021 Original Budget | | | | |
| | \$ | \$ | \$ | | | | |
| Revenues by Type | | | | | | | |
| MoE Grants - Operating | 6,045,157 | (271,483) | 5,773,675 | | | | |
| MoE Grants - REEF | 56,244 | (56,244) | - | | | | |
| Total Revenue | 6,101,401 | (327,727) | 5,773,675 | | | | |
| Expenses by Function | | | | | | | |
| Instruction | 5,087,063 | (444,887) | 4,642,176 | | | | |
| District Admin | 1,014,339 | 117,160 | 1,131,499 | | | | |
| Operations & Maintenance | - | - | - | | | | |
| Transportation & Housing | - | - | - | | | | |
| Total Expense | 6,101,401 | (327,727) | 5,773,675 | | | | |
| Expenses by Type | | | | | | | |
| Salaries & Benefits* | 5,962,398 | (318,762) | 5,643,637 | | | | |
| Services & Supplies** | 139,003 | (8,965) | 130,038 | | | | |
| Total Expenses | 6,101,401 | (327,727) | 5,773,675 | | | | |
| Expenses by Strategic Goal | | | | | | | |
| Learning | 5,433,014 | (274,816) | 5,158,198 | | | | |
| Organizational Excellence | 668,387 | (52,910) | 615,477 | | | | |
| Relationships | - | - | - | | | | |
| Engagement | - | - | - | | | | |
| Total Expenses | 6,101,401 | (327,727) | 5,773,675 | | | | |
| *Salaries & Benefits by Group | | | | | | | |
| Senior Staff | 762,494 | (17,516) | 744,978 | | | | |
| Support Staff | 133,703 | (11,092) | 122,611 | | | | |
| District Principals & Principals | 3,926,592 | (303,315) | 3,623,277 | | | | |
| Principals | - | - | - | | | | |
| Vice-Principals - Secondary | 869,346 | 9,515 | 878,861 | | | | |
| Vice-Principals - Elementary | 270,264 | 3,645 | 273,909 | | | | |
| Total Salaries & Benefits | 5,962,398 | (318,762) | 5,643,637 | | | | |
| *Edu. Admin Salaries & Benefits includes 36 FTE: Supt; Directors of HR, Innovative and Inclusion; 2 District Principals of Innovative and District Principals of AbEd and Elev8; Exec Assistant; Board Office Secretary; and 26.88 PVPs. | | | | | | | |
| **Edu. Admin Services & Supplies includes \$50,000 Communications expenses, \$30,000 District Travel (PVP Meetings) expenses, \$20,000 in Superintendent Travel expenses, \$5,000 in Membership Fees, Student Voice and \$6,000 discretionary. | | | | | | | |



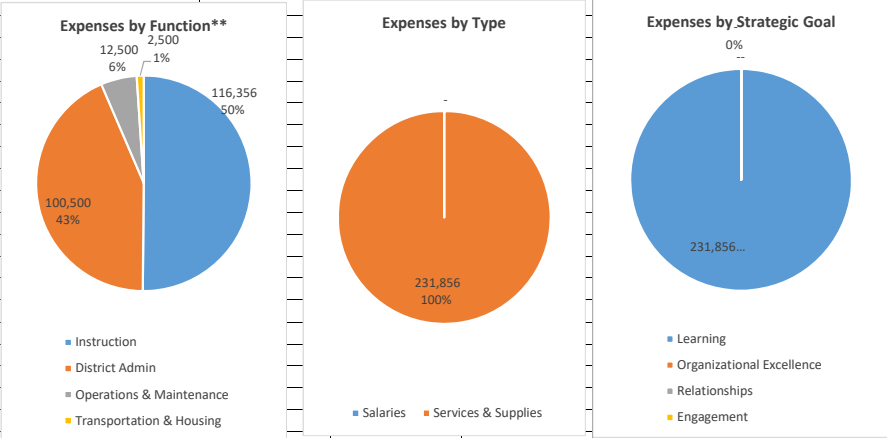
| School District No. 8 (Kootenay Lake) | | | | | | | | | | | | | | | | | | | | | | |
|--|---------------------------------|----------------|------------------|-----------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| 2020-2021 Annual Budget - Superintendent's Recommendations | | | | | | | | | | | | | | | | | | | | | | |
| Focus - Learn - Excel | | | | | | | | | | | | | | | | | | | | | | |
| | | 2019-2020 | | 2020-2021 | | | | | | | | | | | | | | | | | | |
| | | Amended Budget | | Original Budget | | | | | | | | | | | | | | | | | | |
| | | \$ | | \$ | | | | | | | | | | | | | | | | | | |
| Revenues by Type | | | | | | | | | | | | | | | | | | | | | | |
| | MoE Grants - Operating | 800,000 | (200,000) | 600,000 | | | | | | | | | | | | | | | | | | |
| Total Revenue | | 800,000 | (200,000) | 600,000 | | | | | | | | | | | | | | | | | | |
| Expenses by Function | | | | | | | | | | | | | | | | | | | | | | |
| | Instruction | 790,000 | (200,000) | 590,000 | | | | | | | | | | | | | | | | | | |
| | District Admin | 10,000 | - | 10,000 | | | | | | | | | | | | | | | | | | |
| | Operations & Maintenance | - | - | - | | | | | | | | | | | | | | | | | | |
| | Transportation & Housing | - | - | - | | | | | | | | | | | | | | | | | | |
| Total Expense | | 800,000 | (200,000) | 600,000 | | | | | | | | | | | | | | | | | | |
| Expenses by Type | | | | | | | | | | | | | | | | | | | | | | |
| | Salaries & Benefits (TOC Time) | 500,000 | (200,000) | 300,000 | | | | | | | | | | | | | | | | | | |
| | Services & Supplies | 300,000 | - | 300,000 | | | | | | | | | | | | | | | | | | |
| Total Expenses | | 800,000 | (200,000) | 600,000 | | | | | | | | | | | | | | | | | | |
| Expenses by Strategic Goal | | | | | | | | | | | | | | | | | | | | | | |
| | Learning | 800,000 | (200,000) | 600,000 | | | | | | | | | | | | | | | | | | |
| | Organizational Excellence | - | - | - | | | | | | | | | | | | | | | | | | |
| | Relationships | - | - | - | | | | | | | | | | | | | | | | | | |
| | Engagement | - | - | - | | | | | | | | | | | | | | | | | | |
| Total Expenses | | 800,000 | (200,000) | 600,000 | | | | | | | | | | | | | | | | | | |
| Expenses by Focus | | | | | | | | | | | | | | | | | | | | | | |
| | Careed Ed & ADST Design | 69,000 | (34,000) | 35,000 | E.g. Brad Pommen, Tech for Maker Space Collaboration, Provincial Career Education Conference, Regional Career Education STEM | | | | | | | | | | | | | | | | | |
| | Early Learning | 65,500 | (30,500) | 35,000 | E.g. Janet Mort/Leslie, CR4YC, SEY2K, CAFLN Conference | | | | | | | | | | | | | | | | | |
| | Emergency Training | 50,000 | - | 50,000 | | | | | | | | | | | | | | | | | | |
| | Inclusion | 153,000 | (68,000) | 85,000 | E.g. Shelley Moore. Includes Mental Health Literacy & CUPE Learning, MANDT training | | | | | | | | | | | | | | | | | |
| | Indigenization | 14,000 | 71,000 | 85,000 | E.g. Jo Chrona, 4 Nations, Monique Grey Smith, Language Presenters | | | | | | | | | | | | | | | | | |
| | Leadership Development | 163,500 | (63,500) | 100,000 | E.g. Leyton Schnellert/Halpert/Kaiser, Aspiring Leaders, BCSSA, Dylan William, Youth Safe Outdoors, LCL, 316 HUB, Growing Innovations, Rural Schools TT, KBEE, CUPE Leadership Program | | | | | | | | | | | | | | | | | |
| | Literacy | 187,000 | (102,000) | 85,000 | E.g. Adrienne Gear, Kyla Huddon, Faye Brownlie | | | | | | | | | | | | | | | | | |
| | Numeracy | 98,000 | (13,000) | 85,000 | E.g. Peter Lilledajl, Carole Fullerton | | | | | | | | | | | | | | | | | |
| | Fine Arts & Music | - | 20,000 | 20,000 | | | | | | | | | | | | | | | | | | |
| | Physical Health Education (PHE) | - | 20,000 | 20,000 | | | | | | | | | | | | | | | | | | |
| Total Expenses | | 800,000 | (200,000) | 600,000 | | | | | | | | | | | | | | | | | | |



| School District No. 8 (Kootenay Lake) | | | | Business Administration (Secretary-Treasurer) | | | |
|--|--|------------------|-----------------|---|---|--|--|
| 2020-2021 Annual Budget - Superintendent's Recommendations | | | | Business Administration (Secretary-Treasurer) | | | |
| Business Administration (Secretary-Treasurer) | | | | Business Administration (Secretary-Treasurer) | | | |
| | | 2019-2020 | Variance | 2020-2021 | | | |
| | | Amended Budget | | Original Budget | | | |
| | | \$ | \$ | \$ | | | |
| Revenues by Type | | | | | | | |
| MoE Grants - Operating | | 1,441,343 | (45,081) | 1,396,262 | | | |
| Total Revenue | | 1,441,343 | (45,081) | 1,396,262 | | | |
| Expenses by Function | | | | | | | |
| Instruction | | 8,000 | (8,000) | - | | | |
| District Admin | | 1,018,787 | 90,619 | 1,109,406 | | | |
| Operations & Maintenance | | 414,555 | (127,700) | 286,856 | | | |
| Transportation & Housing | | - | - | - | | | |
| Total Expenses | | 1,441,343 | (45,081) | 1,396,262 | | | |
| Expenses by Type | | | | | | | |
| Salaries & Benefits* | | 1,074,403 | 2,574 | 1,076,977 | | | |
| Services & Supplies | | 366,940 | (47,655) | 319,285 | | | |
| Total Expenses | | 1,441,343 | (45,081) | 1,396,262 | | | |
| Expenses by Strategic Goal | | | | | | | |
| Learning | | - | - | - | | | |
| Organizational Excellence | | 1,441,343 | (45,081) | 1,396,262 | | | |
| Relationships | | - | - | - | | | |
| Engagement | | - | - | - | | | |
| Total Expenses | | 1,441,343 | (45,081) | 1,396,262 | | | |
| Expenses by Category | | | | | | | |
| Board Expense | | 63,630 | 41,871 | 105,501 | Includes Board & Committee Meeting Costs, Trustee & Sec. Treas Travel, ProD & Board Communications | | |
| PAC Expense | | 4,802 | 99 | 4,900 | PAC Expense | | |
| Rental | | 8,000 | (8,000) | - | Sequoia Alternate Ed facilities rental moved to Operations sub-budget. | | |
| Office | | 35,900 | 23,540 | 59,440 | Board Office Photocopy & Printing, Office Supplies, Postage & Courier | | |
| Travel | | 1,164 | 8,836 | 10,000 | Includes S-T, Finance and District Other Travel | | |
| Dues | | 37,576 | - | 37,576 | SD8 and BCASBO Dues | | |
| Legal & Audit Fees | | 215,868 | (114,000) | 101,868 | Also included 5-year contract cost of Baragar last year, which was moved to software maintenance expenses in IT sub-budget. | | |
| Salaries & Benefits* | | 1,074,403 | 2,574 | 1,076,977 | | | |
| Total Expenses | | 1,441,343 | (45,081) | 1,396,262 | | | |
| Budgeted Surplus (Deficit) | | (0) | 0 | 0 | | | |
| *Salaries & Benefits by Group | | | | | | | |
| Board of Trustees | | 139,972 | - | 139,972 | Nine Trustees. | | |
| Senior Leadership | | 490,437 | - | 490,437 | Includes: Secretary-Treasurer, Directors of Ops and IT, and Manager of Finance. | | |
| Finance | | 446,568 | - | 446,568 | Includes: 4.7 FTE Accounting & Finance Support Staff | | |
| Total Salaries & Benefits | | 1,076,977 | - | 1,076,977 | | | |

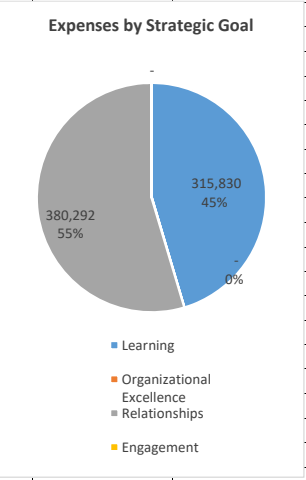
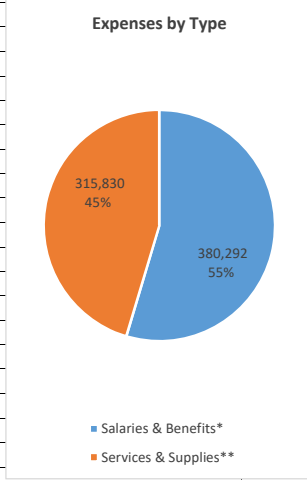
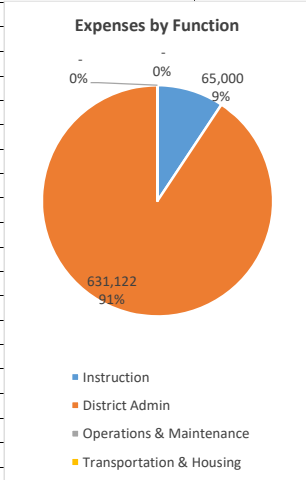


| School District No. 8 (Kootenay Lake) | | | | | | | | | | | |
|--|--|----------------|---------------|-----------------|--|----|---------------------------|--|--|--------------------------------------|--|
| 2020-2021 Annual Budget - Superintendent's Recommendations | | | | | | | | | | Contractual Professional Development | |
| Contractual Professional Development | | | | | | | | | | | |
| | | 2019-2020 | | 2020-2021 | | | | | | | |
| | | Amended Budget | | Original Budget | | | | | | | |
| | | \$ | | \$ | | \$ | | | | | |
| Revenues by Type | | | | | | | | | | | |
| MoE Grants - Operating | | 172,416 | (70,560) | 101,856 | | | | | | | |
| Carry Forward - ProD* | | 48,069 | 81,931 | 130,000 | | | Net carry-forwards added. | | | | |
| Total Revenue | | 220,485 | 11,371 | 231,856 | | | | | | | |
| Expenses by Function** | | | | | | | | | | | |
| Instruction | | 132,328 | (15,972) | 116,356 | | | | | | | |
| District Admin | | 64,901 | 35,599 | 100,500 | | | | | | | |
| Operations & Maintenance | | 17,337 | (4,837) | 12,500 | | | | | | | |
| Transportation & Housing | | 5,919 | (3,419) | 2,500 | | | | | | | |
| Total Expense | | 220,485 | 11,371 | 231,856 | | | | | | | |
| Expenses by Type | | | | | | | | | | | |
| Salaries | | - | - | - | | | | | | | |
| Services & Supplies | | 220,485 | 11,371 | 231,856 | | | | | | | |
| Total Expenses | | 220,485 | 11,371 | 231,856 | | | | | | | |
| Expenses by Strategic Goal | | | | | | | | | | | |
| Learning | | 220,485 | 11,371 | 231,856 | | | | | | | |
| Organizational Excellence | | - | - | - | | | | | | | |
| Relationships | | - | - | - | | | | | | | |
| Engagement | | - | - | - | | | | | | | |
| Total Expenses | | 220,485 | 11,371 | 231,856 | | | | | | | |
| *This year we have included estimated carry-forwards amounts in the budget, as are contractually obligated under employee contracts, so Board will approve ProD as part of budget, not as a surplus appropriation. | | | | | | | | | | | |
| **ProD amounts in each category, i.e. Instruction, District Admin, etc, reflect the ProD amounts under employment contracts with employees accounted for in each of those areas. | | | | | | | | | | | |

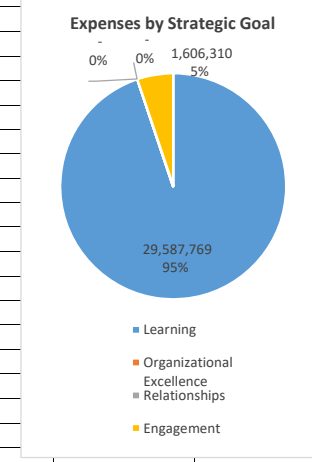
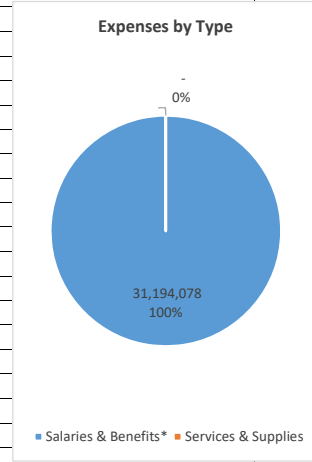
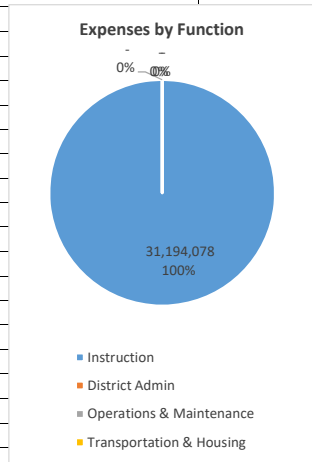


| School District No. 8 (Kootenay Lake) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|------------------|----------------|------------------|--------|--|--|--|----------|--------|------------|---|--|------|---------------------------|-----------|------|------------------------------|------------------|-----|--|------------------|----|--|--------|------------|----------------------|------------------|------------|--|-----------|------|---------------------------|--------|------------|-----------------------|------------------|----|-----------------------|------------------|------|----------------------|------------------|--|--|--|--|----------|--------|------------|----------|-----------|------|---------------------------|---|----|---------------|---|----|-----------------------|------------------|--|
| 2020-2021 Annual Budget - Superintendent's Recommendations | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Other Special Purpose Funds | | | | | | | | | | | | Other Special Purpose Funds | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| School Generated Funds, Scholarships and Donations | | | | | | | | | | | | School Generated Funds, Scholarships and Donations | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2019-2020 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | Amended Budget | Variance | Budget | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | \$ | \$ | \$ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Revenues by Type | | | | | <table border="1"> <caption>Revenues by Type</caption> <thead> <tr><th>Category</th><th>Amount</th><th>Percentage</th></tr> </thead> <tbody> <tr><td>Other Revenue - School Generated Funds*</td><td>2,500,000</td><td>24%</td></tr> <tr><td>Other Revenue - Donations</td><td>65,000</td><td>14%</td></tr> <tr><td>Other Revenue - Scholarships</td><td>35,000</td><td>10%</td></tr> <tr><td>Investment Income - Scholarships</td><td>13,000</td><td>5%</td></tr> <tr><td>Investment Income - School Generated Funds</td><td>22,000</td><td>7%</td></tr> <tr><td>Total Revenue</td><td>2,635,000</td><td></td></tr> </tbody> </table> | | | Category | Amount | Percentage | Other Revenue - School Generated Funds* | 2,500,000 | 24% | Other Revenue - Donations | 65,000 | 14% | Other Revenue - Scholarships | 35,000 | 10% | Investment Income - Scholarships | 13,000 | 5% | Investment Income - School Generated Funds | 22,000 | 7% | Total Revenue | 2,635,000 | | <table border="1"> <caption>Expenses by Type</caption> <thead> <tr><th>Category</th><th>Amount</th><th>Percentage</th></tr> </thead> <tbody> <tr><td>Salaries</td><td>-</td><td>0%</td></tr> <tr><td>Services & Supplies</td><td>2,645,000</td><td>100%</td></tr> <tr><td>Total Expense</td><td>2,645,000</td><td></td></tr> </tbody> </table> | | | Category | Amount | Percentage | Salaries | - | 0% | Services & Supplies | 2,645,000 | 100% | Total Expense | 2,645,000 | | <table border="1"> <caption>Expenses by Strategic Goal</caption> <thead> <tr><th>Category</th><th>Amount</th><th>Percentage</th></tr> </thead> <tbody> <tr><td>Learning</td><td>2,645,000</td><td>100%</td></tr> <tr><td>Organizational Excellence</td><td>-</td><td>0%</td></tr> <tr><td>Relationships</td><td>-</td><td>0%</td></tr> <tr><td>Total Expenses</td><td>2,645,000</td><td></td></tr> </tbody> </table> | | | Category | Amount | Percentage | Learning | 2,645,000 | 100% | Organizational Excellence | - | 0% | Relationships | - | 0% | Total Expenses | 2,645,000 | |
| Category | Amount | Percentage | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Other Revenue - School Generated Funds* | 2,500,000 | 24% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Other Revenue - Donations | 65,000 | 14% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Other Revenue - Scholarships | 35,000 | 10% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Investment Income - Scholarships | 13,000 | 5% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Investment Income - School Generated Funds | 22,000 | 7% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Total Revenue | 2,635,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Category | Amount | Percentage | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Salaries | - | 0% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Services & Supplies | 2,645,000 | 100% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Total Expense | 2,645,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Category | Amount | Percentage | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Learning | 2,645,000 | 100% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Organizational Excellence | - | 0% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Relationships | - | 0% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Total Expenses | 2,645,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Other Revenue - School Generated Funds* | 2,500,000 | - | 2,500,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Other Revenue - Scholarships | 35,000 | - | 35,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Other Revenue - Donations | 65,000 | 10,000 | 75,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Investment Income - Scholarships | 13,000 | 2,000 | 15,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Investment Income - School Generated Funds | 22,000 | (2,000) | 20,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Total Revenue | 2,635,000 | 10,000 | 2,645,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Expenses by Type | | | | | <table border="1"> <caption>Expenses by Type</caption> <thead> <tr><th>Category</th><th>Amount</th><th>Percentage</th></tr> </thead> <tbody> <tr><td>Salaries</td><td>-</td><td>0%</td></tr> <tr><td>Services & Supplies</td><td>2,645,000</td><td>100%</td></tr> <tr><td>Total Expense</td><td>2,645,000</td><td></td></tr> </tbody> </table> | | | Category | Amount | Percentage | Salaries | - | 0% | Services & Supplies | 2,645,000 | 100% | Total Expense | 2,645,000 | | <table border="1"> <caption>Expenses by Strategic Goal</caption> <thead> <tr><th>Category</th><th>Amount</th><th>Percentage</th></tr> </thead> <tbody> <tr><td>Learning</td><td>2,645,000</td><td>100%</td></tr> <tr><td>Organizational Excellence</td><td>-</td><td>0%</td></tr> <tr><td>Relationships</td><td>-</td><td>0%</td></tr> <tr><td>Total Expenses</td><td>2,645,000</td><td></td></tr> </tbody> </table> | | | Category | Amount | Percentage | Learning | 2,645,000 | 100% | Organizational Excellence | - | 0% | Relationships | - | 0% | Total Expenses | 2,645,000 | | | | | | | | | | | | | | | | | | | | | | | | | |
| Category | Amount | Percentage | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Salaries | - | 0% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Services & Supplies | 2,645,000 | 100% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Total Expense | 2,645,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Category | Amount | Percentage | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Learning | 2,645,000 | 100% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Organizational Excellence | - | 0% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Relationships | - | 0% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Total Expenses | 2,645,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Salaries | - | - | - | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Services & Supplies | 2,635,000 | 10,000 | 2,645,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Total Expense | 2,635,000 | 10,000 | 2,645,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Expenses by Strategic Goal | | | | | <table border="1"> <caption>Expenses by Strategic Goal</caption> <thead> <tr><th>Category</th><th>Amount</th><th>Percentage</th></tr> </thead> <tbody> <tr><td>Learning</td><td>2,645,000</td><td>100%</td></tr> <tr><td>Organizational Excellence</td><td>-</td><td>0%</td></tr> <tr><td>Relationships</td><td>-</td><td>0%</td></tr> <tr><td>Total Expenses</td><td>2,645,000</td><td></td></tr> </tbody> </table> | | | Category | Amount | Percentage | Learning | 2,645,000 | 100% | Organizational Excellence | - | 0% | Relationships | - | 0% | Total Expenses | 2,645,000 | | <table border="1"> <caption>Expenses by Strategic Goal</caption> <thead> <tr><th>Category</th><th>Amount</th><th>Percentage</th></tr> </thead> <tbody> <tr><td>Learning</td><td>2,645,000</td><td>100%</td></tr> <tr><td>Organizational Excellence</td><td>-</td><td>0%</td></tr> <tr><td>Relationships</td><td>-</td><td>0%</td></tr> <tr><td>Total Expenses</td><td>2,645,000</td><td></td></tr> </tbody> </table> | | | Category | Amount | Percentage | Learning | 2,645,000 | 100% | Organizational Excellence | - | 0% | Relationships | - | 0% | Total Expenses | 2,645,000 | | | | | | | | | | | | | | | | | | | | | | |
| Category | Amount | Percentage | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Learning | 2,645,000 | 100% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Organizational Excellence | - | 0% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Relationships | - | 0% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Total Expenses | 2,645,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Category | Amount | Percentage | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Learning | 2,645,000 | 100% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Organizational Excellence | - | 0% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Relationships | - | 0% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Total Expenses | 2,645,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Learning | 2,635,000 | 10,000 | 2,645,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Organizational Excellence | - | - | - | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Relationships | - | - | - | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Engagement | - | - | - | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Total Expenses | 2,635,000 | 10,000 | 2,645,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| *This sub-budget includes estimated School Generated Funds of \$2,500,000, which includes student fees and activity fees as well as grants obtained directly by schools, which funds are then accounted for in Schools' Trust Accounts and the use of which is determined at the school-level following Board policies. By contrast, the Schools Sub-Budget is the budget for Board-provided funds. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

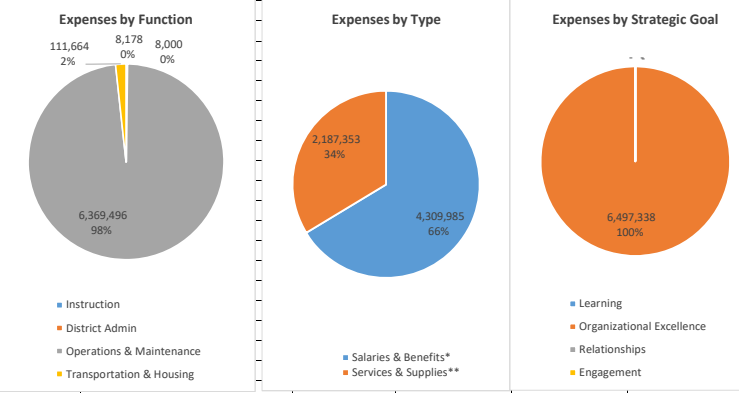
| School District No. 8 (Kootenay Lake) | | | | | | | | | | | | | | | | | | | | Human Resources | |
|---|---------------------------|----------------|----------------|----------------|--|----|--|--|--|--|--|--|--|--|--|--|--|--|--|-----------------|--|
| 2020-2021 Annual Budget - Superintendent's Recommendations | | | | | | | | | | | | | | | | | | | | | |
| Human Resources Departmental Budget | | | | | | | | | | | | | | | | | | | | | |
| | | 2019-2020 | | 2020-2021 | | | | | | | | | | | | | | | | | |
| | | Amended Budget | | Budget | | | | | | | | | | | | | | | | | |
| | | \$ | | \$ | | \$ | | | | | | | | | | | | | | | |
| Revenues by Type | | | | | | | | | | | | | | | | | | | | | |
| | MoE Grants - Operating | 516,768 | 179,354 | 696,122 | | | | | | | | | | | | | | | | | |
| | Total Revenue | 516,768 | 179,354 | 696,122 | | | | | | | | | | | | | | | | | |
| Expenses by Function | | | | | | | | | | | | | | | | | | | | | |
| | Instruction | 65,000 | - | 65,000 | | | | | | | | | | | | | | | | | |
| | District Admin | 451,768 | 179,354 | 631,122 | | | | | | | | | | | | | | | | | |
| | Operations & Maintenance | - | - | - | | | | | | | | | | | | | | | | | |
| | Transportation & Housing | - | - | - | | | | | | | | | | | | | | | | | |
| | Total Expense | 516,768 | 179,354 | 696,122 | | | | | | | | | | | | | | | | | |
| Expenses by Type | | | | | | | | | | | | | | | | | | | | | |
| | Salaries & Benefits* | 301,853 | 78,439 | 380,292 | | | | | | | | | | | | | | | | | |
| | Services & Supplies** | 214,915 | 100,915 | 315,830 | | | | | | | | | | | | | | | | | |
| | Total Expenses | 516,768 | 179,354 | 696,122 | | | | | | | | | | | | | | | | | |
| Expenses by Strategic Goal | | | | | | | | | | | | | | | | | | | | | |
| | Learning | 214,915 | 100,915 | 315,830 | | | | | | | | | | | | | | | | | |
| | Organizational Excellence | - | - | - | | | | | | | | | | | | | | | | | |
| | Relationships | 301,853 | 78,439 | 380,292 | | | | | | | | | | | | | | | | | |
| | Engagement | - | - | - | | | | | | | | | | | | | | | | | |
| | Total Expenses | 516,768 | 179,354 | 696,122 | | | | | | | | | | | | | | | | | |
| *Salaries & Benefits include 4.86 FTE department employees including: 3 Exempt positions, and 1.86 Dispatch & HR Clerks. | | | | | | | | | | | | | | | | | | | | | |
| **Services & Supplies includes \$84,500 for KLTF and CUPE ProD budgets under agreements with them, \$50,000 Employee Assistance Program and Duty to Accommodate expenses, \$10,000 in Staff Recognition expenses, \$34,000 District & Recruitment Travel expenses, \$35,000 in Professional & Legal Fees, and \$4,500 criminal record check expenses. | | | | | | | | | | | | | | | | | | | | | |



| School District No. 8 (Kootenay Lake) | | | | | |
|--|-------------------|------------------|-------------------|---|--|
| 2020-2021 Annual Budget - Superintendent's Recommendations | | | | Teacher & School Clerical Staffing (Human Resources) | |
| Teacher & School Clerical Staffing (Human Resources) | | | | | |
| | 2019-2020 | Variance | 2020-2021 | | |
| | Amended Budget | | Budget | | |
| | \$ | \$ | \$ | | |
| Revenues by Type | | | | | |
| MoE Grants - Operating | 24,590,908 | 1,943,281 | 26,534,188 | | |
| MoE Grants - CEF | 5,246,840 | (586,950) | 4,659,890 | | |
| MoE Grants - REEF | 224,977 | (224,977) | - | | |
| Total Revenue | 30,062,725 | 1,131,353 | 31,194,078 | | |
| Expenses by Function | | | | | |
| Instruction | 30,062,725 | 1,131,353 | 31,194,078 | | |
| District Admin | - | - | - | | |
| Operations & Maintenance | - | - | - | | |
| Transportation & Housing | - | - | - | | |
| Total Expense | 30,062,725 | 1,131,353 | 31,194,078 | | |
| Expenses by Type | | | | | |
| Salaries & Benefits* | 30,062,725 | 1,131,353 | 31,194,078 | | |
| Services & Supplies | - | - | - | | |
| Total Expenses | 30,062,725 | 1,131,353 | 31,194,078 | | |
| Expenses by Strategic Goal | | | | | |
| Learning | 28,702,576 | 885,192 | 29,587,769 | | |
| Organizational Excellence | - | - | - | | |
| Relationships | - | - | - | | |
| Engagement | 1,360,149 | 246,161 | 1,606,310 | | |
| Total Expenses | 30,062,725 | 1,131,353 | 31,194,078 | | |
| *Salaries & Benefits by Group | | | | | |
| Teachers Elementary & Secondary | 18,809,684 | 1,340,228 | 20,149,912 | 198 FTE | |
| Teachers DESK | 1,011,837 | 2,639 | 1,014,475 | 10 FTE | |
| Teachers MOU 17 Compliance | 5,246,840 | (586,950) | 4,659,890 | 46 FTE Funded by CEF, includes Teacher Counsellors, Librarians and ELL, as well as Teachers Required to meet class size and composition requirements. | |
| Teachers Other | 2,890,112 | (659,905) | 2,230,207 | 22 FTE Non-enrolling Special Education and Learning Support Teachers, not covered by CEF funding. | |
| Teachers on Call | 800,000 | 471,713 | 1,271,713 | | |
| Schools Clerical | 1,360,149 | 246,161 | 1,606,310 | 26.75 FTE | |
| Library Resource Assistants | 67,896 | 75,674 | 143,571 | 3.00 FTE | |
| Employee Future Benefits | - | 118,000 | 118,000 | Mercer-provided actuarial estimates of post-employment benefits to CUPE staff for sick leave accrual payouts. | |
| Total Salaries & Benefits | 30,186,518 | 1,007,560 | 31,194,078 | Total 276 FTE Teachers + 29.75 FTE Support Staff | |



| School District No. 8 (Kootenay Lake) | | | | 2020-2021 Annual Budget - Superintendent's Recommendations | | | | Operations & Maintenance | | | |
|---|------------------|----------------|------------------|--|--|--|--|--------------------------|--|--|--|
| Operations & Maintenance | | | | | | | | | | | |
| | 2019-2020 | | 2020-2021 | | | | | | | | |
| | Amended Budget | Variance | Budget | | | | | | | | |
| | \$ | \$ | \$ | | | | | | | | |
| Revenues by Type | | | | | | | | | | | |
| MoE Grants - Operating | 5,653,555 | 357,109 | 6,010,664 | | | | | | | | |
| MoE - Carbon Tax Grant | 50,000 | (50,000) | - | Funding no longer provided | | | | | | | |
| MoE - AFG | 279,588 | - | 279,588 | | | | | | | | |
| MoE - CEF | 229,877 | (22,791) | 207,086 | | | | | | | | |
| MoE - REEF | 168,733 | (168,733) | - | | | | | | | | |
| Total Revenue | 6,381,752 | 115,586 | 6,497,338 | | | | | | | | |
| Expenses by Function | | | | | | | | | | | |
| Instruction | - | 8,000 | 8,000 | | | | | | | | |
| District Admin | 8,178 | - | 8,178 | | | | | | | | |
| Operations & Maintenance | 6,262,824 | 106,672 | 6,369,496 | | | | | | | | |
| Transportation & Housing | 110,750 | 913 | 111,664 | | | | | | | | |
| Total Expense | 6,381,752 | 115,586 | 6,497,338 | | | | | | | | |
| Expenses by Type | | | | | | | | | | | |
| Salaries & Benefits* | 4,324,947 | (14,962) | 4,309,985 | | | | | | | | |
| Services & Supplies** | 2,056,805 | 130,548 | 2,187,353 | | | | | | | | |
| Total Expenses | 6,381,752 | 115,586 | 6,497,338 | | | | | | | | |
| Expenses by Strategic Goal | | | | | | | | | | | |
| Learning | - | - | - | | | | | | | | |
| Organizational Excellence | 6,381,752 | 115,586 | 6,497,338 | | | | | | | | |
| Relationships | - | - | - | | | | | | | | |
| Engagement | - | - | - | | | | | | | | |
| Total Expenses | 6,381,752 | 115,586 | 6,497,338 | | | | | | | | |
| <i>*Departmental Employees Include: Manager of Transportation, Manager of Health & Safety, General Foreman, 10 FTE Journeymen, 37 FTE Custodians, a Maintenance Worker, 3 FTE Groundsmen, 3 FTE Tradeworkers, and 0.5 FTE Secretary. An additional 4 FTE Journeymen are funded through AFG Capital.</i> | | | | | | | | | | | |
| **Services & Supplies Expenses by Category | | | | | | | | | | | |
| General Liability Insurance (SPP) | 79,000 | - | 79,000 | | | | | | | | |
| Facilities Rental | - | 8,000 | 8,000 | | | | | | | | |
| IT Expenses | 28,845 | (28,845) | - | | | | | | | | |
| Travel & Mileage | 20,400 | - | 20,400 | | | | | | | | |
| Office Expenses | 15,300 | - | 15,300 | | | | | | | | |
| Alarm Monitoring | 6,000 | - | 6,000 | | | | | | | | |
| Healthy & Safety | 32,175 | - | 32,175 | | | | | | | | |
| Construction Supplies | 170,500 | 84,500 | 255,000 | | | | | | | | |
| Custodial Supplies | 120,000 | 14,000 | 134,000 | | | | | | | | |
| Elevator Maintenance | 20,000 | - | 20,000 | | | | | | | | |
| Grounds Supplies | 15,000 | - | 15,000 | | | | | | | | |
| Emergency Supplies | - | 50,000 | 50,000 | | | | | | | | |
| Vehicle Maintenance & Insurance | 64,978 | 25,000 | 89,978 | | | | | | | | |
| Equipment Maintenance & Repla | 13,500 | - | 13,500 | | | | | | | | |
| Snow Removal | 50,000 | - | 50,000 | | | | | | | | |
| Utilities | 1,421,230 | (22,230) | 1,399,000 | | | | | | | | |
| Total Expenses | 2,056,928 | 130,425 | 2,187,353 | | | | | | | | |



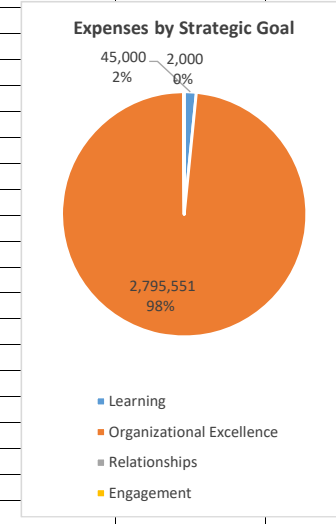
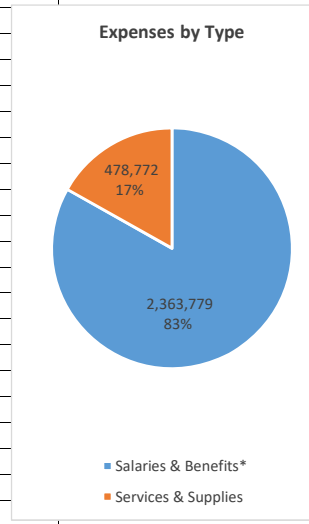
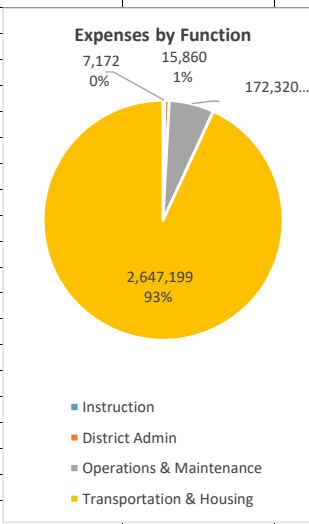
| | 2019-2020 Amended Budget | Variance | 2020-2021 Budget |
|--|-----------------------------|----------|---------------------|
|--|-----------------------------|----------|---------------------|

| | 2019-2020 Amended Budget | Variance | 2020-2021 Budget |
|-------------------------------------|-----------------------------|------------------|---------------------|
| Revenues by Type | | | |
| MoE Grants - Operating | 2,475,802 | (127,373) | 2,348,429 |
| MoE Transportation Supplement | 419,602 | - | 419,602 |
| Private School Bussing | 67,348 | - | 67,348 |
| First Nation Student Transportation | - | 7,172 | 7,172 |
| Total Revenue | 2,962,752 | (120,201) | 2,842,551 |

| | 2019-2020 Amended Budget | Variance | 2020-2021 Budget |
|-----------------------------|-----------------------------|------------------|---------------------|
| Expenses by Function | | | |
| Instruction | - | 7,172 | 7,172 |
| District Admin | 15,860 | - | 15,860 |
| Operations & Maintenance | 167,500 | 4,820 | 172,320 |
| Transportation & Housing | 2,779,392 | (132,193) | 2,647,199 |
| Total Expense | 2,962,752 | (120,201) | 2,842,551 |

| | 2019-2020 Amended Budget | Variance | 2020-2021 Budget |
|-------------------------|-----------------------------|------------------|---------------------|
| Expenses by Type | | | |
| Salaries & Benefits* | 2,102,451 | 261,328 | 2,363,779 |
| Services & Supplies | 860,301 | (381,529) | 478,772 |
| Total Expenses | 2,962,752 | (120,201) | 2,842,551 |

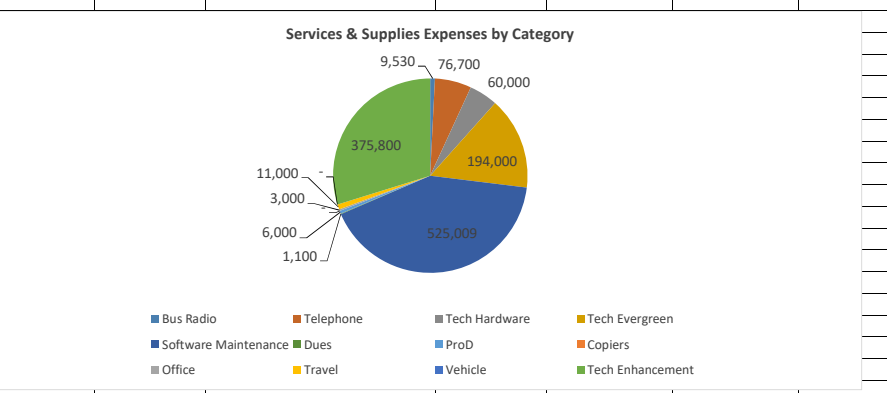
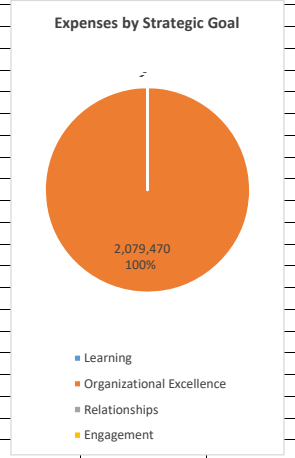
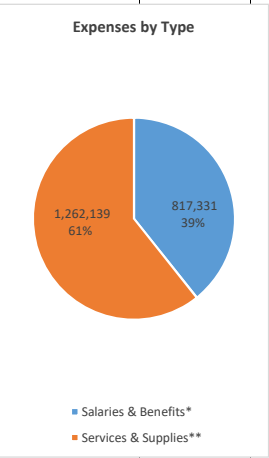
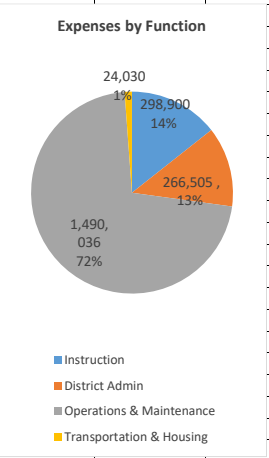
| | 2019-2020 Amended Budget | Variance | 2020-2021 Budget |
|-----------------------------------|-----------------------------|------------------|---------------------|
| Expenses by Strategic Goal | | | |
| Learning | 44,400 | 600 | 45,000 |
| Organizational Excellence | 2,916,352 | (120,801) | 2,795,551 |
| Relationships | - | - | - |
| Engagement | 2,000 | - | 2,000 |
| Total Expenses | 2,962,752 | (120,201) | 2,842,551 |



***Departmental Employees Include: 24 FTE Bus Drivers, 4 FTE Bus Mechanics, 1 FTE Transportation Coordinator, 2 FTE Transportation Coordinator Assistants, and 1.07 FTE Secretary.**

****Services & Supplies expenses includes \$320,000 in Fuel, \$145,000 in tires, bus parts and supplies, \$105,000 for fleet purchases, \$90,500 in fleet vehicles expenses, \$100,000 in vehicle insurance, \$45,000 Driver Training, \$29,100 in Transportation Assistance, and \$22,000 for Uniforms, Driver Medical/Hearing Exams and Advertising.**

| School District No. 8 (Kootenay Lake) | | | | Information Technology | | | |
|---|--|------------------|----------------|------------------------|--|--|--|
| 2020-2021 Annual Budget - Superintendent's Recommendations | | | | Information Technology | | | |
| | | 2019-2020 | Variance | 2020-2021 | | | |
| | | Amended Budget | | Budget | | | |
| | | \$ | \$ | \$ | | | |
| Revenues by Type | | | | | | | |
| MoE Grants - Operating | | 1,917,359 | 109,346 | 2,026,704 | | | |
| MoE - PLNet NGN Self-Provisioning | | 52,766 | - | 52,766 | | | |
| Total Revenue | | 1,970,125 | 109,346 | 2,079,470 | | | |
| Expenses by Function | | | | | | | |
| Instruction | | 243,600 | 55,300 | 298,900 | | | |
| District Admin | | 260,163 | 6,342 | 266,505 | | | |
| Operations & Maintenance | | 1,450,332 | 39,704 | 1,490,036 | | | |
| Transportation & Housing | | 16,030 | 8,000 | 24,030 | | | |
| Total Expense | | 1,970,125 | 109,346 | 2,079,470 | | | |
| Expenses by Type | | | | | | | |
| Salaries & Benefits* | | 757,282 | 60,050 | 817,331 | | | |
| Services & Supplies** | | 1,212,843 | 49,296 | 1,262,139 | | | |
| Total Expenses | | 1,970,125 | 109,346 | 2,079,470 | | | |
| Expenses by Strategic Goal | | | | | | | |
| Learning | | - | - | - | | | |
| Organizational Excellence | | 1,970,125 | 109,346 | 2,079,470 | | | |
| Relationships | | - | - | - | | | |
| Engagement | | - | - | - | | | |
| Total Expenses | | 1,970,125 | 109,346 | 2,079,470 | | | |
| **Services & Supplies by Category | | | | | | | |
| Bus Radio | | 9,530 | - | 9,530 | | | |
| Telephone | | 70,700 | 6,000 | 76,700 | | | |
| Tech Hardware | | 60,000 | - | 60,000 | | | |
| Tech Evergreen | | 194,000 | - | 194,000 | | | |
| Software Maintenance | | 370,609 | 154,400 | 525,009 | | | |
| Dues | | 1,100 | - | 1,100 | | | |
| ProD | | 6,000 | - | 6,000 | | | |
| Copiers | | 52,521 | (52,521) | - | | | |
| Office | | 3,000 | - | 3,000 | | | |
| Travel | | 11,000 | - | 11,000 | | | |
| Vehicle | | 7,320 | (7,320) | - | | | |
| Tech Enhancement | | 427,063 | (51,263) | 375,800 | | | |
| Total Services & Supplies | | 1,212,843 | 49,296 | 1,262,139 | | | |
| <i>*IT Department Salaries Include (FTE): 1 Manager of IT, 1 Technology Coordinator, 7 IT Technicians and 1 Executive Assistant</i> | | | | | | | |

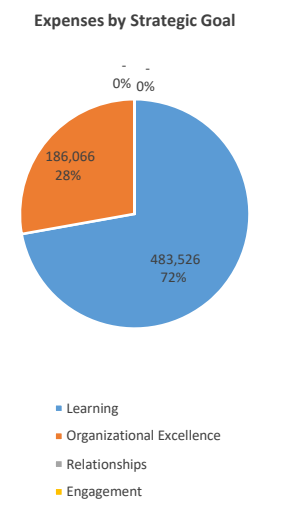
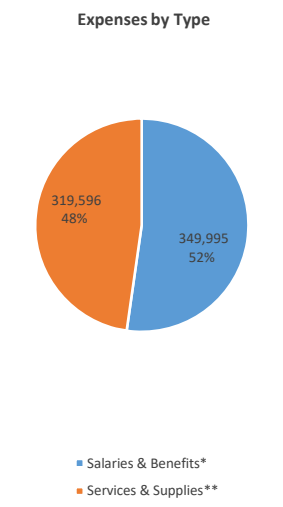
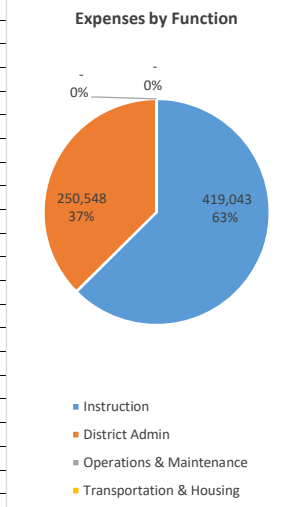


School District No. 8 (Kootenay Lake)
2020-2021 Annual Budget - Superintendent's Recommendations
Innovative Learning Services - Operating Fund Budget

Innovative Learning Services

| | 2019-2020 Amended Budget | Variance | 2020-2021 Budget |
|--|-----------------------------|----------|---------------------|
|--|-----------------------------|----------|---------------------|

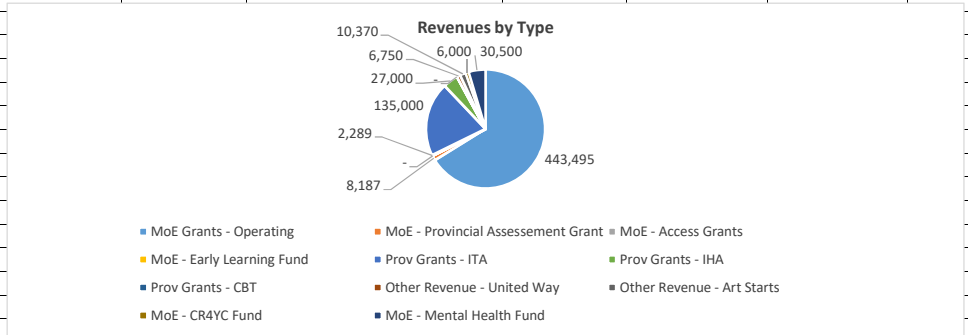
| | \$ | \$ | \$ |
|-----------------------------------|----------------|-----------------|----------------|
| Revenues by Type | | | |
| MoE Grants - Operating | 542,467 | (98,972) | 443,495 |
| MoE - Provincial Assessment Grant | 8,187 | - | 8,187 |
| MoE - Access Grants | - | - | - |
| MoE - Early Learning Fund | 1,602 | 687 | 2,289 |
| Prov Grants - ITA | 135,000 | - | 135,000 |
| Prov Grants - IHA | 27,000 | - | 27,000 |
| Prov Grants - CBT | 1,000 | (1,000) | - |
| Other Revenue - United Way | 6,750 | - | 6,750 |
| Other Revenue - Art Starts | 10,370 | - | 10,370 |
| MoE - CR4YC Fund | 6,000 | - | 6,000 |
| MoE - Mental Health Fund | 30,500 | - | 30,500 |
| Total Revenue | 768,876 | (99,285) | 669,591 |



| | \$ | \$ | \$ |
|-----------------------------|----------------|-----------------|----------------|
| Expenses by Function | | | |
| Instruction | 507,668.49 | (88,625) | 419,043 |
| District Admin | 261,207.51 | (10,659) | 250,548 |
| Operations & Maintenance | - | - | - |
| Transportation & Housing | - | - | - |
| Total Expense | 768,876 | (99,285) | 669,591 |

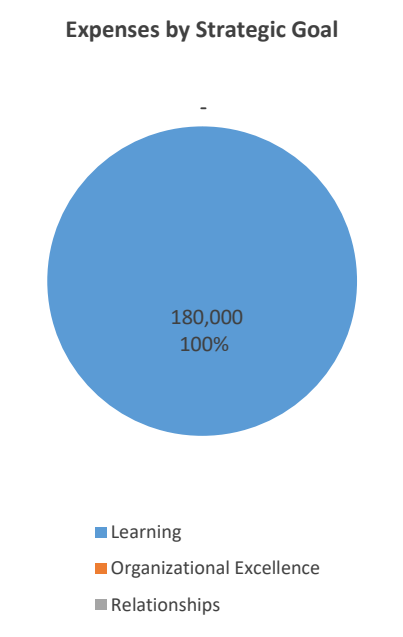
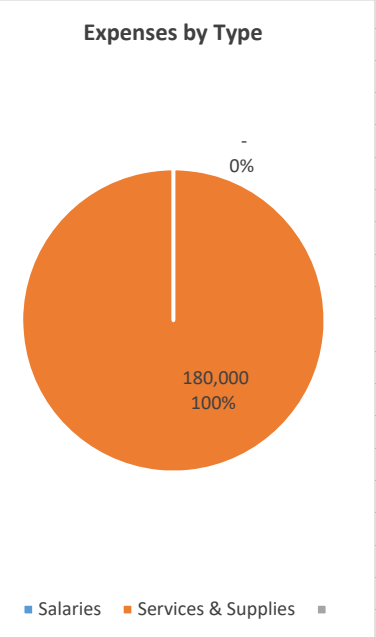
| | \$ | \$ | \$ |
|-------------------------|----------------|-----------------|----------------|
| Expenses by Type | | | |
| Salaries & Benefits* | 497,319 | (147,324) | 349,995 |
| Services & Supplies** | 271,557 | 48,039 | 319,596 |
| Total Expenses | 768,876 | (99,285) | 669,591 |

| | \$ | \$ | \$ |
|-----------------------------------|----------------|-----------------|----------------|
| Expenses by Strategic Goal | | | |
| Learning | 614,570 | (131,044) | 483,526 |
| Organizational Excellence | 154,306 | 31,759 | 186,066 |
| Relationships | - | - | - |
| Engagement | - | - | - |
| Total Expenses | 768,876 | (99,285) | 669,591 |

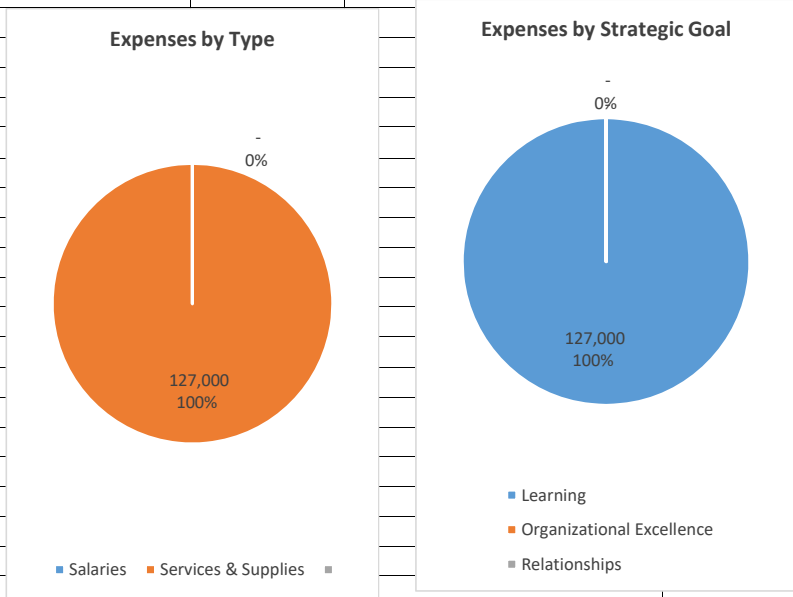


*Department Employees Include (FTE): 2 District Teachers, 1 Manager of Safe Schools and 1 Learning Innovator

| | 2019-2020 Amended Budget | Variance | 2020-2021 Budget |
|---|-----------------------------|-----------------|---------------------|
| | \$ | \$ | \$ |
| Revenues by Type | | | |
| MoE Grants - Strong Start | 160,000 | - | 160,000 |
| Deferred Revenue - Strong Start* | 43,912 | (23,912) | 20,000 |
| Total Revenue | 203,912 | (23,912) | 180,000 |
| Expenses by Type | | | |
| Salaries | - | - | - |
| Services & Supplies | 203,912 | (23,912) | 180,000 |
| Total Expense | 203,912 | (23,912) | 180,000 |
| Expenses by Strategic Goal | | | |
| Learning | 203,912 | (23,912) | 180,000 |
| Organizational Excellence | - | - | - |
| Relationships | - | - | - |
| Engagement | - | - | - |
| Total Expenses | 203,912 | (23,912) | 180,000 |
| *Carry-forward of unused funds in 2019-2020 into 2020-2021 is estimated. | | | |

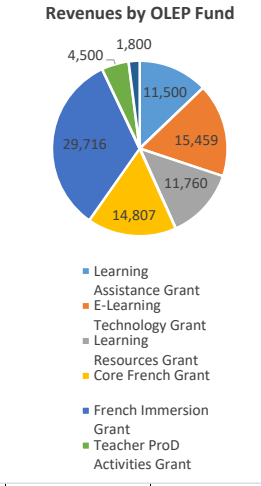
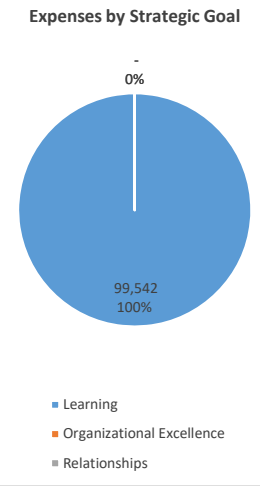
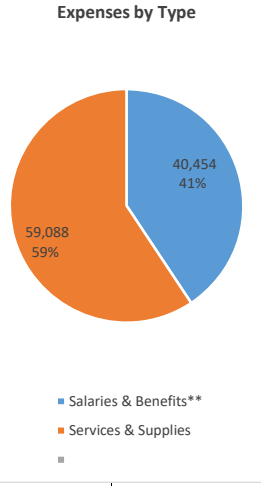


| | 2019-2020 Amended Budget | Variance | 2020-2021 Budget |
|-----------------------------------|-----------------------------|--------------|---------------------|
| | \$ | \$ | \$ |
| Revenues by Type | | | |
| MoE Grants - RSL | 49,000 | - | 49,000 |
| Deferred Revenue - RSL* | 78,855 | (855) | 78,000 |
| Total Revenue | 127,855 | (855) | 127,000 |
| Expenses by Type | | | |
| Salaries | - | - | - |
| Services & Supplies | 127,855 | (855) | 127,000 |
| Total Expense | 127,855 | (855) | 127,000 |
| Expenses by Strategic Goal | | | |
| Learning | 127,855 | (855) | 127,000 |
| Organizational Excellence | - | - | - |
| Relationships | - | - | - |
| Engagement | - | - | - |
| Total Expenses | 127,855 | (855) | 127,000 |

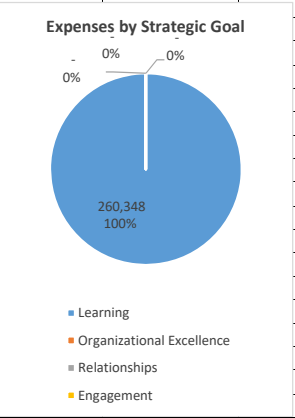
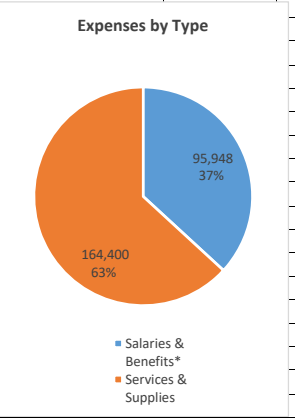
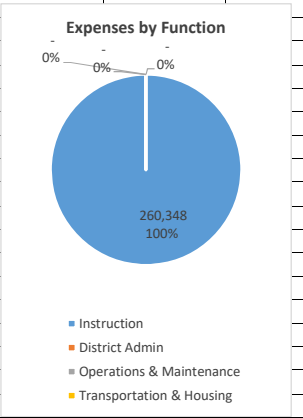
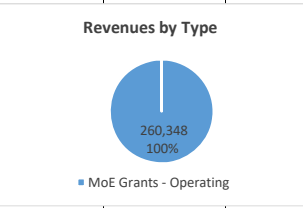


*Carry-forward of unused funds in 2019-2020 into 2020-2021 is estimated.

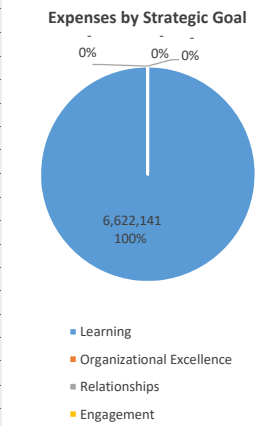
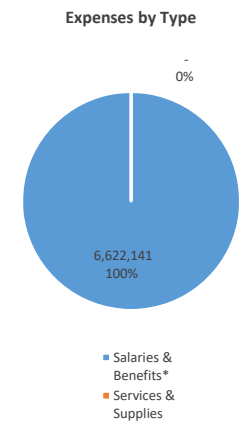
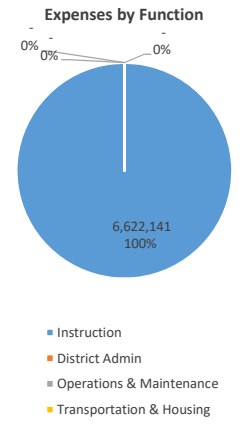
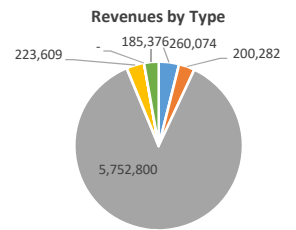
| School District No. 8 (Kootenay Lake) | | | |
|---|-----------------------------|--------------|---------------------|
| 2020-2021 Annual Budget - Superintendent's Recommendations | | | |
| 440 OLEP (French) | | | |
| | 2019-2020 Amended Budget | Variance | 2020-2021 Budget |
| | \$ | \$ | \$ |
| Revenues by Type | | | |
| MoE Grants - OLEP | 89,542 | - | 89,542 |
| Deferred Revenue - OLEP* | 10,373 | (373) | 10,000 |
| Total Revenue | 99,915 | (373) | 99,542 |
| Revenues by OLEP Fund | | | |
| Learning Assistance Grant | 11,500 | - | 11,500 |
| E-Learning Technology Grant | 15,459 | - | 15,459 |
| Learning Resources Grant | 11,760 | - | 11,760 |
| Core French Grant | 14,807 | - | 14,807 |
| French Immersion Grant | 29,716 | - | 29,716 |
| Teacher ProD Activities Grant | 4,500 | - | 4,500 |
| Cultural Activities Grant | 1,800 | - | 1,800 |
| Total Revenue | 89,542 | - | 89,542 |
| Expenses by Type | | | |
| Salaries & Benefits** | 38,022 | 2,432 | 40,454 |
| Services & Supplies | 61,893 | (2,805) | 59,088 |
| Total Expense | 99,915 | (373) | 99,542 |
| Expenses by Strategic Goal | | | |
| Learning | 99,915 | (373) | 99,542 |
| Organizational Excellence | - | - | - |
| Relationships | - | - | - |
| Engagement | - | - | - |
| Total Expenses | 99,915 | (373) | 99,542 |
| <i>*Carry-forward of unused funds in 2019-2020 into 2020-2021 is estimated.</i> | | | |
| <i>**Salaries & Benefits are for French Tutoring.</i> | | | |



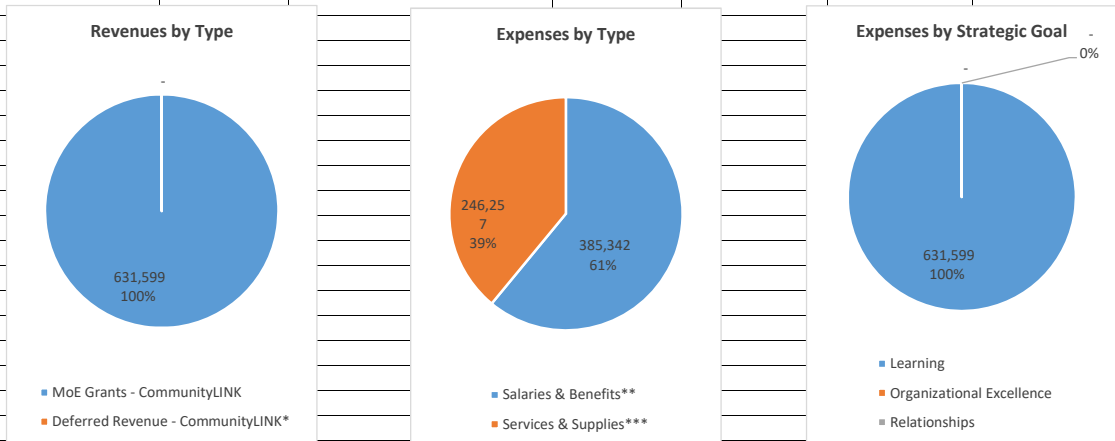
| School District No. 8 (Kootenay Lake) | | | |
|--|-----------------|------------------|----------------|
| 2020-2021 Annual Budget - Superintendent's Recommendations | | | |
| Inclusive Education | | | |
| | 2019-2020 | Amendments | 2020-2021 |
| | Original Budget | | Budget |
| | \$ | \$ | \$ |
| Revenues by Type | | | |
| MoE Grants - Operating | 387,149 | (126,801) | 260,348 |
| Total Revenue | 387,149 | (126,801) | 260,348 |
| Expenses by Function | | | |
| Instruction | 387,149 | (126,801) | 260,348 |
| District Admin | - | - | - |
| Operations & Maintenance | - | - | - |
| Transportation & Housing | - | - | - |
| Total Expense | 387,149 | (126,801) | 260,348 |
| Expenses by Type | | | |
| Salaries & Benefits* | 108,643 | (12,695) | 95,948 |
| Services & Supplies | 278,506 | (114,106) | 164,400 |
| Total Expenses | 387,149 | (126,801) | 260,348 |
| Expenses by Strategic Goal | | | |
| Learning | 387,149 | (126,801) | 260,348 |
| Organizational Excellence | - | - | - |
| Relationships | - | - | - |
| Engagement | - | - | - |
| Total Expenses | 387,149 | (126,801) | 260,348 |
| <i>*Department employees include (FTE): 1 Student Services Coordinator</i> | | | |



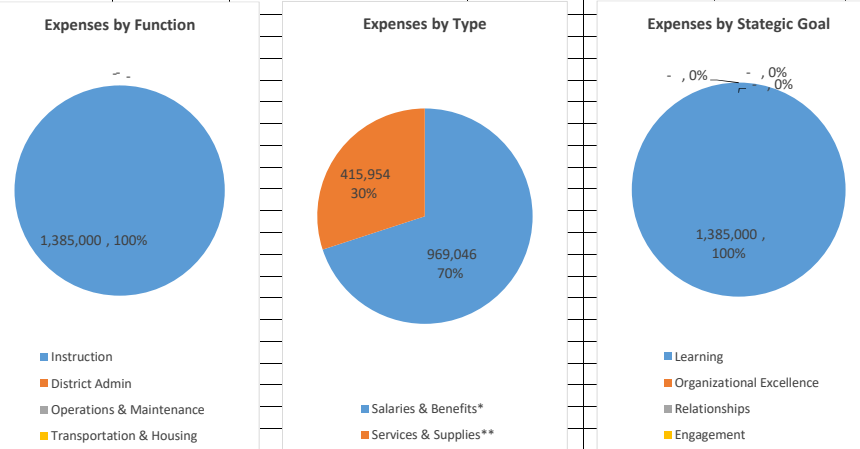
| School District No. 8 (Kootenay Lake) | | | | |
|--|------------------|------------------|------------------|--|
| 2020-2021 Annual Budget - Superintendent's Recommendations | | | | Students Supports Staffing |
| | 2019-2020 | Amendments | 2020-2021 | |
| | Original Budget | | Budget | |
| | \$ | \$ | \$ | |
| Revenues by Type | | | | |
| MoE Grants - Operating | 813,465 | (553,391) | 260,074 | |
| MoE Grants - LIF | 196,566 | 3,716 | 200,282 | |
| MoE Grants - Level 1, 2, 3 | 5,599,700 | 153,100 | 5,752,800 | |
| MoE Grants - Equity of Opportunity | - | 223,609 | 223,609 | |
| MoE Grants - Vulnerable Students | 6,169 | (6,169) | - | |
| Prov Grants - MCFD | 185,376 | - | 185,376 | |
| Total Revenue | 6,801,276 | (179,135) | 6,622,141 | |
| Expenses by Function | | | | |
| Instruction | 6,801,276 | (179,135) | 6,622,141 | |
| District Admin | - | - | - | |
| Operations & Maintenance | - | - | - | |
| Transportation & Housing | - | - | - | |
| Total Expense | 6,801,276 | (179,135) | 6,622,141 | |
| Expenses by Type | | | | |
| Salaries & Benefits* | 6,801,276 | (179,135) | 6,622,141 | |
| Services & Supplies | - | - | - | |
| Total Expenses | 6,801,276 | (179,135) | 6,622,141 | |
| Expenses by Strategic Goal | | | | |
| Learning | 6,801,276 | (179,135) | 6,622,141 | |
| Organizational Excellence | - | - | - | |
| Relationships | - | - | - | |
| Engagement | - | - | - | |
| Total Expenses | 6,801,276 | (179,135) | 6,622,141 | |
| *Salaries & Benefits by Group | | | | |
| Teachers | 1,354,559 | 306,767 | 1,661,327 | 14.3 FTE |
| Speech Language Pathology Assistant | - | 44,981 | 44,981 | 0.86 FTE |
| Educational Assistants & Noon Hour Supervisors | 5,446,716 | (530,883) | 4,915,833 | 91.18 FTE (headcount is higher, as many are part-time positions) |
| Total Salaries & Benefits | 6,801,276 | (179,135) | 6,622,141 | Total 14.3 FTE Teachers + 92.04 FTE Support Staff |



| School District No. 8 (Kootenay Lake) | | | | | | | |
|--|----------------|-----------------------|------------------|---------------------------|--|--|--|
| 2020-2021 Annual Budget - Superintendent's Recommendations | | | | 410 CommunityLINKS | | | |
| 410 CommunityLINKS (Inclusion Resp. Dept) | | | | | | | |
| | | 2019-2020 | 2020-2021 | | | | |
| | | Amended Budget | Budget | | | | |
| | | \$ | \$ | | | | |
| Revenues by Type | | | | | | | |
| MoE Grants - CommunityLINK | 610,175 | 21,424 | 631,599 | | | | |
| Deferred Revenue - CommunityLINK* | 56,359 | (56,359) | - | | | | |
| Total Revenue | 666,534 | (34,935) | 631,599 | | | | |
| Expenses by Type | | | | | | | |
| Salaries & Benefits** | 406,091 | (20,749) | 385,342 | | | | |
| Services & Supplies*** | 260,443 | (14,186) | 246,257 | | | | |
| Total Expense | 666,534 | (34,935) | 631,599 | | | | |
| Expenses by Strategic Goal | | | | | | | |
| Learning | 666,534 | (34,935) | 631,599 | | | | |
| Organizational Excellence | - | - | - | | | | |
| Relationships | - | - | - | | | | |
| Engagement | - | - | - | | | | |
| Total Expenses | 666,534 | (34,935) | 631,599 | | | | |
| *Carry-forward of unused funds in 2019-2020 into 2020-2021, if any, not yet estimated. | | | | | | | |
| **Salaries & Benefits includes 5 FTE Education Assistants and 1 FTE Mental Health Coordinator Teacher | | | | | | | |
| ***Services & Supplies by Category | | | | | | | |
| Supplies - Meals | 121,443 | (26,486) | 94,957 | | | | |
| Contracts | 109,000 | 20,000 | 129,000 | | | | |
| EDI/MDI | 10,000 | (7,700) | 2,300 | | | | |
| Welcome to Kindergarten | 20,000 | - | 20,000 | | | | |
| Total Expenses | 260,443 | (14,186) | 246,257 | | | | |

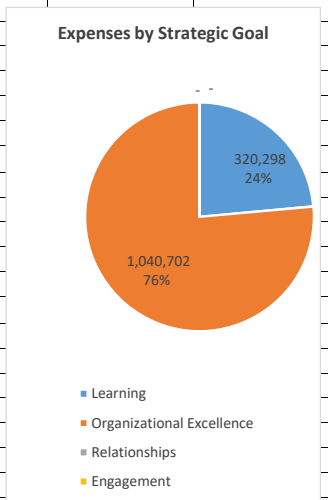
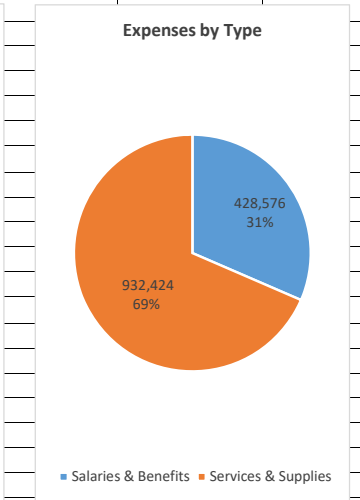
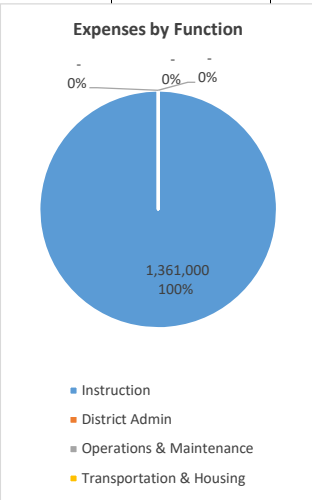
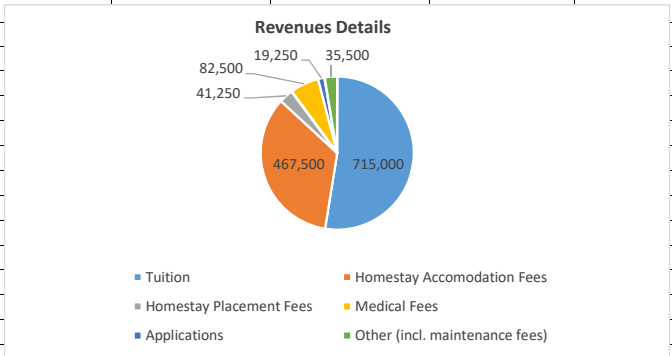


| School District No. 8 (Kootenay Lake) | | | |
|--|--------------------------|----------------|----------------------|
| 2020-2021 Annual Budget - Superintendent's Recommendations | | | |
| Aboriginal Education | | | Aboriginal Education |
| | 2019-2020 Amended Budget | Variance | 2020-2021 Budget |
| | \$ | \$ | \$ |
| Revenues by Type | | | |
| MoE Grants - AbEd | 1,270,200 | 109,800 | 1,380,000 |
| CBT PowWow Grant | - | 5,000 | 5,000 |
| First Nations Student Transportation Grant | 7,172 | (7,172) | - |
| Total Revenue | 1,277,372 | 107,628 | 1,385,000 |
| Expenses by Function | | | |
| Instruction | 1,277,372 | 107,628 | 1,385,000 |
| District Admin | - | - | - |
| Operations & Maintenance | - | - | - |
| Transportation & Housing | - | - | - |
| Total Expense | 1,277,372 | 107,628 | 1,385,000 |
| Expenses by Type | | | |
| Salaries & Benefits* | 986,908 | (17,862) | 969,046 |
| Services & Supplies** | 290,464 | 125,490 | 415,954 |
| Total Expenses | 1,277,372 | 107,628 | 1,385,000 |
| Expenses by Strategic Goal | | | |
| Learning | 1,277,372 | 107,628 | 1,385,000 |
| Organizational Excellence | - | - | - |
| Relationships | - | - | - |
| Engagement | - | - | - |
| Total Expenses | 1,277,372 | 107,628 | 1,385,000 |



*Departmental Salaries Include 5.8 FTE Teachers, 4 FTE Youth & Family Workers, and 3 FTE Education Assistants.
 **Department Services & Supplies Include: Flexible, targeted funds for all schools with Self-identified students, various initiatives, district resources and Youth Pow Wow.

| School District No. 8 (Kootenay Lake) | | | | International | | | |
|--|--------------------------|------------------|------------------|---------------|--|--|--|
| 2020-2021 Annual Budget - Superintendent's Recommendations | | | | | | | |
| International | | | | | | | |
| | 2019-2020 Amended Budget | Variance | 2020-2021 Budget | | | | |
| | \$ | \$ | \$ | | | | |
| Revenues by Type | | | | | | | |
| Student FTE | 75.00 | (20.00) | 55.00 | | | | |
| Tuition | 1,747,250 | (386,250) | 1,361,000 | | | | |
| Total Revenue | 1,747,250 | (386,250) | 1,361,000 | | | | |
| Revenues Details | | | | | | | |
| Tuition | 913,900 | (198,900) | 715,000 | | | | |
| Homestay Accomodation Fees | 632,800 | (165,300) | 467,500 | | | | |
| Homestay Placement Fees | 56,250 | (15,000) | 41,250 | | | | |
| Medical Fees | 70,300 | 12,200 | 82,500 | | | | |
| Applications | 38,850 | (19,600) | 19,250 | | | | |
| Other (incl. maintenance fees) | 35,150 | 350 | 35,500 | | | | |
| Total Revenue | 1,747,250 | (386,250) | 1,361,000 | | | | |
| Expenses by Function | | | | | | | |
| Instruction | 1,747,250 | (386,250) | 1,361,000 | | | | |
| District Admin | - | - | - | | | | |
| Operations & Maintenance | - | - | - | | | | |
| Transportation & Housing | - | - | - | | | | |
| Total Expense | 1,747,250 | (386,250) | 1,361,000 | | | | |
| Expenses by Type | | | | | | | |
| Salaries & Benefits | 518,024 | (89,448) | 428,576 | | | | |
| Services & Supplies | 1,229,226 | (296,802) | 932,424 | | | | |
| Total Expenses | 1,747,250 | (386,250) | 1,361,000 | | | | |
| Expenses by Strategic Goal | | | | | | | |
| Learning | 537,046 | (216,748) | 320,298 | | | | |
| Organizational Excellence | 1,210,204 | (169,502) | 1,040,702 | | | | |
| Relationships | - | - | - | | | | |
| Engagement | - | - | - | | | | |
| Total Expenses | 1,747,250 | (386,250) | 1,361,000 | | | | |
| Budgeted Surplus (Deficit) | \$ 0 | \$ (0) | \$ (0) | | | | |
| <i>*International Department Staffing Includes: 1 International District Principal, 1 International Teacher, 1 International Coordinator, and 1 International Program Assistant</i> | | | | | | | |
| <i>**Int. Services & Supplies include: ~20% agency costs on tuition, and travel and recruitment costs, plus Homestay and Medical costs, which are flow-throughs of revenues.</i> | | | | | | | |



School District No. 8 (Kootenay Lake)

2020-2021 Annual Budget - Superintendent's Recommendations

Schools Allocations

| Revenues by Type | 2019-2020 Amended Budget | Variance | 2020-2021 Budget |
|-------------------------|--------------------------|----------------|------------------|
| | \$ | \$ | \$ |
| MoE Grants - Operating | 1,883,911 | 145,712 | 2,029,622 |
| MoE - Homeschooling | 19,500 | - | 19,500 |
| Carry Forward - Schools | 49,416 | 145,224 | 194,640 |
| MoE - CR4YC | 30,000 | - | 30,000 |
| Other Prov - ASSAI | 56,000 | - | 56,000 |
| Other Grants | 77,655 | (77,655) | - |
| Total Revenue | 2,116,482 | 213,281 | 2,329,762 |

| Schools' General Supplies* | | | | | | | | | | Other Amounts Determined by Applicable Student FTE** | | | | | | | | | | | | | 2020-2021 Amended Budget | | | | | | |
|----------------------------|---------------------------------|------------------------------|----------------|-----------------|-----------------|-----------------|---------------------------|----------------|-----------------|--|----------------|----------------|-----------------------------------|------------------------|----------------------|---------------|---------------|---------------|--------------------|-------------------|--------------------------|----------------------|--------------------------|----------------|------------------------|------------------|--------------------------|------------------|----------------|
| Enrolment Projections | | | | | | | | | | Per FTE Amounts | | | 2019-2020 Carry-Forwards Estimate | TOTAL General Supplies | Photocopy & Printing | Postage | Equipment | Telephone | Learning Resources | Staff Development | Homelinks Family Amounts | Home School Students | Outdoor Education*** | Grants | Student **** Transport | 2020-2021 Budget | 2019-2020 Amended Budget | Variance | |
| FTE | | | | | | | | | | 2020-2021 Budget | Totals Per FTE | \$40.00 | \$25.00 | \$3.00 | \$12.00 | \$14.00 | \$40.00 | \$8.50 | \$600.00 | \$250.00 | \$ | \$ | \$ | \$ | \$ | \$ | \$ | \$ | |
| Cost Centre | School | 2019-2020 Amended Budget FTE | Variance | Elem | Sec | Total | Total Regular Student FTE | Home School HC | DESK/ Homelinks | 1-02-51100 | 1-02-50300 | 1-41-44100 | 1-02-58000 | 1-41-43100 | 1-02-53110 | 1-02-35380 | 1-02-42150 | 1-02-51100 | 1-02-51009 | 1-02-34401 | TOTALS | TOTALS | Variance | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 0 | District | | | | | | | | | 100,000 | | | | | | | | | | | \$ | \$ | \$ | | | | | | |
| 22 | Adam Robertson | 335.0000 | - | 335.00 | - | 335.00 | 335.00 | - | 30,150 | 13,400 | | | | | 8,375 | 1,005 | 4,020 | 4,690 | 13,400 | 2,848 | | | 26,559 | | | | | | |
| 24 | Blewett | 151.0000 | (19,000) | 132.00 | - | 132.00 | 132.00 | - | 11,880 | 5,280 | | | | | 3,300 | 396 | 1,584 | 1,848 | 5,280 | 1,122 | - | - | 9,880 | | | | | | |
| 26 | Brent Kennedy | 225.0000 | (4,000) | 221.00 | - | 221.00 | 221.00 | - | 19,890 | 8,840 | | | | | 5,525 | 663 | 2,652 | 3,094 | 8,840 | 1,879 | - | - | 20,459 | | | | | | |
| 28 | Canyon/Lister | 109.0000 | 17,000 | 126.00 | - | 126.00 | 126.00 | 24.00 | 11,340 | 5,040 | | | | | 3,150 | 378 | 1,512 | 1,764 | 5,040 | 1,071 | - | 6,000 | 11,478 | | | | | | |
| 32 | Crawford Bay | 84.9375 | (8,9375) | 43.00 | 33.00 | 76.00 | 76.00 | - | 3,870 | 3,795 | | | | | 1,900 | 228 | 912 | 1,064 | 3,040 | 646 | - | - | 11,126 | | | | | | |
| 34 | Erickson | 208.0000 | 2,000 | 210.00 | - | 210.00 | 210.00 | - | 18,900 | 8,400 | | | | | 5,250 | 630 | 2,520 | 2,940 | 8,400 | 1,785 | - | - | 17,890 | | | | | | |
| 38 | Hume | 197.0000 | (6,000) | 191.00 | - | 191.00 | 191.00 | - | 17,190 | 7,640 | | | | | 4,775 | 573 | 2,292 | 2,674 | 7,640 | 1,624 | - | - | 10,911 | | | | | | |
| 40 | JV Humphries | 209.4375 | (8,4375) | 107.00 | 94.00 | 201.00 | 201.00 | - | 9,630 | 10,810 | | | | | 5,025 | 603 | 2,412 | 2,814 | 8,040 | 1,709 | - | 20,000 | 35,372 | | | | | | |
| 42 | Jewett | 10.0000 | (3,000) | 7.00 | - | 7.00 | 7.00 | - | 630 | 280 | | | | | 175 | 21 | 84 | 98 | 280 | 60 | - | - | 1,496 | | | | | | |
| 44 | L.V. Rogers | 649.3125 | 14,6875 | - | 664.00 | 664.00 | 664.00 | - | 76,360 | 26,560 | | | | | 16,600 | 1,992 | 7,968 | 9,296 | 26,560 | 5,644 | - | 16,000 | 68,278 | | | | | | |
| 94 | REACH | 16.0000 | (3,000) | - | 13.00 | 13.00 | 13.00 | - | 1,495 | 520 | | | | | 325 | 39 | 156 | 182 | 520 | 111 | - | - | 1,337 | | | | | | |
| 46 | Mt. Sentinel | 268.2500 | (14,250) | 32.00 | 222.00 | 254.00 | 254.00 | 3.00 | 28,410 | 10,160 | | | | | 6,350 | 762 | 3,048 | 3,556 | 10,160 | 2,159 | - | 750 | 33,660 | | | | | | |
| 47 | Sequoia | 13.0000 | 2,000 | - | 15.00 | 15.00 | 15.00 | - | 1,725 | 600 | | | | | 375 | 45 | 180 | 210 | 600 | 128 | - | - | 2,074 | | | | | | |
| 48 | PCSS | 522.8750 | (1,875) | - | 521.00 | 521.00 | 521.00 | 45.00 | 59,915 | 20,840 | | | | | 13,025 | 1,563 | 6,252 | 7,294 | 20,840 | 4,429 | - | 11,250 | 78,000 | | | | | | |
| 50 | Redfish | 106.0000 | 6,000 | 112.00 | - | 112.00 | 112.00 | 3.00 | 10,080 | 4,480 | | | | | 2,800 | 336 | 1,344 | 1,568 | 4,480 | 952 | - | 750 | 10,534 | | | | | | |
| 52 | Rosemont | 132.0000 | 2,000 | 134.00 | - | 134.00 | 134.00 | - | 12,060 | 5,360 | | | | | 3,350 | 402 | 1,608 | 1,876 | 5,360 | 1,139 | - | - | 7,655 | | | | | | |
| 54 | Salmo Elem | 144.0000 | (2,000) | 142.00 | - | 142.00 | 142.00 | - | 12,780 | 5,680 | | | | | 3,550 | 426 | 1,704 | 1,988 | 5,680 | 1,207 | - | 30,000 | 16,711 | | | | | | |
| 56 | Salmo Sec | 159.1875 | (23,1875) | 24.00 | 112.00 | 136.00 | 136.00 | - | 2,160 | 12,880 | | | | | 3,400 | 408 | 1,632 | 1,904 | 5,440 | 1,156 | - | - | 21,124 | | | | | | |
| 60 | South Nelson | 223.0000 | (7,000) | 216.00 | - | 216.00 | 216.00 | - | 19,440 | 8,640 | | | | | 5,400 | 648 | 2,592 | 3,024 | 8,640 | 1,836 | - | - | 12,339 | | | | | | |
| 62 | Trafalgar | 413.0000 | (10,000) | 265.00 | 138.00 | 403.00 | 403.00 | - | 39,720 | 16,120 | | | | | 10,075 | 1,209 | 4,836 | 5,642 | 16,120 | 3,426 | - | - | 29,329 | | | | | | |
| 64 | WE Graham | 79.0000 | 2,000 | 53.00 | 28.00 | 81.00 | 81.00 | - | 7,990 | 3,240 | | | | | 2,025 | 243 | 972 | 1,134 | 3,240 | 689 | - | 21,200 | 56,000 | | | | | | |
| 66 | Winlaw | 103.0000 | (8,000) | 95.00 | - | 95.00 | 95.00 | - | 8,550 | 3,800 | | | | | 2,375 | 285 | 1,140 | 1,330 | 3,800 | 808 | - | - | 12,443 | | | | | | |
| 85 | Wildflower - Nelson | 152.0000 | 5,000 | 134.00 | 23.00 | 157.00 | 157.00 | - | 14,705 | 6,280 | | | | | 3,925 | 471 | 1,884 | 2,198 | 6,280 | 1,335 | - | - | 10,020 | | | | | | |
| 86 | Wildflower - Creston | 44.0000 | 1,000 | 45.00 | - | 45.00 | 45.00 | - | 4,050 | 1,800 | | | | | 1,125 | 135 | 540 | 630 | 1,800 | 383 | - | - | 3,568 | | | | | | |
| 79 | DESK | 72.7500 | 98,250 | 43.00 | 128.00 | 171.00 | 171.00 | - | 68,400 | 6,840 | | | | | 4,275 | 513 | 2,052 | 2,394 | 6,840 | 1,454 | - | - | 3,124 | | | | | | |
| 90 | Homelinks - Creston | 128.7500 | 20,250 | 79.00 | 70.00 | 149.00 | 149.00 | - | 59,600 | 5,960 | | | | | 3,725 | 447 | 1,788 | 2,086 | 5,960 | 1,267 | 89,400 | - | - | | | | | | |
| 92 | Homelinks - Nelson | 37.0000 | 1,000 | 35.00 | 3.00 | 38.00 | 38.00 | - | 15,200 | 1,520 | | | | | 950 | 114 | 456 | 532 | 1,520 | 323 | 22,800 | - | - | | | | | | |
| 95 | Homelinks - Kaslo | 21.0000 | - | 21.00 | - | 21.00 | 21.00 | - | 8,400 | 840 | | | | | 525 | 63 | 252 | 294 | 840 | 179 | 12,600 | - | - | | | | | | |
| | SUB-TOTAL Schools | 4,813.5000 | 52,5000 | 2,802.00 | 2,064.00 | 4,866.00 | 4,866.0000 | 75.0000 | 236,160 | 214,245 | 151,600 | 702,005 | 194,640 | 896,645 | 121,650 | 14,598 | 58,392 | 68,124 | 194,640 | 41,361 | 124,800 | 18,750 | 135,200 | 86,000 | 569,602 | \$ | 2,329,762 | 2,116,482 | 213,280 |
| | 2019-2020 Amended Budget | | | | | | 4,813.5000 | | 267,900 | 234,375 | 103,800 | 656,075 | 49,416 | 705,791 | 120,338 | 14,441 | 57,762 | 67,389 | 192,540 | 40,915 | 112,050 | 19,500 | 135,200 | 163,655 | 486,902 | \$ | 2,116,482 | | |
| | Variance | | | | | | | | (31,740) | (20,130) | 47,800 | 45,930 | 145,224 | 190,854 | 1,313 | 158 | 630 | 735 | 2,100 | 446 | 12,750 | (750) | (77,655) | 82,700 | \$ | 213,281 | | | |

*General Supplies includes any carry-forwards from any school account, as well as budget reductions put through General Supplies. For 2020-2021 we are estimating \$40/FTE carry-forward due to lower spending in 2019-2020 resulting from the pandemic, but will be adjusted with actual carry-forward amounts.

**Most Schools' budget amounts are a factor of Student FTE, e.g. number of Home Schools students x \$250

***Outdoor Education: YETI, ATLAS, VWP at \$1,000 per student, OLEP at \$200 per student, Outdoor Adventures at \$500. Enrolment assumed to be same as 2019-2020 enrolment, to be adjusted.

****International Students result in up to \$400 per student per month allocation to that school

*****Note: See Student Transportation Budget Worksheet for Allocation Calculations

School District No. 8 (Kootenay Lake)
2020-2021 Annual Budget - Superintendent's Recommendations
Student Transportation Supplement & Extra-Curricular Transportation Funding Allocation

| Budget Summary: | | | |
|------------------------------|--------------------------|---------------|------------------|
| | 2019-2020 Amended Budget | Variance | 2020-2021 Budget |
| | \$ | \$ | \$ |
| Revenues: | | | |
| MoE Grant - block | 486,902 | 82,700 | 569,602 |
| Total Funding | 486,902 | 82,700 | 569,602 |
| Expenses: | | | |
| District Allocation | 8,263 | 91,737 | 100,000 |
| Schools Allocations | 478,639 | (9,037) | 469,602 |
| Total Budgetted Expen | 486,902 | 82,700 | 569,602 |

| Budget Expenditures Details: | | Factor 1: Enrolment | | | | | | | | | | Factor 2: Distance to Nearest Centre | | | | | Adjustments | | | | | | | |
|------------------------------|-------|-------------------------------------|----------------------|----------------------|---------------------|-----------------|--------------------------------|--------------------------|-------------------|------------------------|-----------------------|--------------------------------------|------------------|------------------------|-------------------------------------|-----------|-----------------------------------|--------------------|----------------------|-----------------------------|-------------------|--------------------------|------------------|-------------------|
| Resp. Dept. | Focus | Student Transp Fund Account No. | School | Elementary Enrolment | Secondary Enrolment | Total Enrolment | Secondary Additional Usage 80% | Non-Regular Usage Adjust | Enrolment Credits | Adjusted Enrolment (%) | Enrolment Funding 75% | Nearest Centre | Total Enrolment | KM's To Nearest Centre | KMs credit to Creston Schools 15.00 | Total KMs | Student Travel (= KM x Enrolment) | Student Travel (%) | Distance Funding 25% | 2020-2021 Budget 1-02-34401 | Variance | 2019-2020 Amended Budget | | |
| | Ops | District Allocation | 0-0000-1-02-34401-0 | District | | | | | | | | | | | | | | | | | | | | |
| | PVP | Schools Allocations | 0-0000-1-02-34401-22 | Adam Robertson | 335.00 | - | 335 | - | 100% | 335 | 5.43% | 19,137 | Creston | 335.00 | - | 15.00 | 15 | 5,025 | 6.32% | 7,422 | 100,000 | 91,737 | 8,263 | |
| | PVP | Schools Allocations | 0-0000-1-02-34401-24 | Blewett | 132.00 | - | 132 | - | 100% | 132 | 2.14% | 7,541 | Nelson | 132.00 | 12.00 | - | 12 | 1,584 | 1.99% | 2,340 | 26,559 | 2,207 | 24,353 | |
| | PVP | Schools Allocations | 0-0000-1-02-34401-26 | Brent Kennedy | 221.00 | - | 221 | - | 100% | 221 | 3.58% | 12,625 | Nelson/Castlegar | 221.00 | 24.00 | - | 24 | 5,304 | 6.67% | 7,834 | 9,880 | (1,279) | 11,160 | |
| | PVP | Schools Allocations | 0-0000-1-02-34401-28 | Canyon/Lister | 126.00 | - | 126 | - | 100% | 126 | 2.04% | 7,198 | Creston | 126.00 | 8.00 | 15.00 | 23 | 2,898 | 3.65% | 4,280 | 20,459 | (5,779) | 22,205 | |
| | PVP | Schools Allocations | 0-0000-1-02-34401-32 | Crawford Bay | 43.00 | 33.00 | 76 | 26.40 | 100% | 102 | 1.66% | 5,850 | Nelson | 76.00 | 47.00 | - | 47 | 3,572 | 4.49% | 5,276 | 11,478 | (3,444) | 14,570 | |
| | PVP | Schools Allocations | 0-0000-1-02-34401-34 | Erickson | 210.00 | - | 210 | - | 100% | 210 | 3.41% | 11,997 | Creston | 210.00 | 4.00 | 15.00 | 19 | 3,990 | 5.02% | 5,893 | 17,890 | (5,905) | 23,795 | |
| | PVP | Schools Allocations | 0-0000-1-02-34401-38 | Hume | 191.00 | - | 191 | - | 100% | 191 | 3.10% | 10,911 | Nelson | 191.00 | - | - | - | - | 0.00% | - | 10,911 | 766 | 10,145 | |
| | PVP | Schools Allocations | 0-0000-1-02-34401-40 | JV Humphries | 107.00 | 94.00 | 201 | 75.20 | 100% | 276 | 4.48% | 15,778 | Nelson | 201.00 | 66.00 | - | 66 | 13,266 | 16.69% | 19,594 | 35,372 | 1,960 | 33,413 | |
| | PVP | Schools Allocations | 0-0000-1-02-34401-42 | Jewett | 7.00 | - | 7 | - | 100% | 7 | 0.11% | 400 | Nelson | 7.00 | 106.00 | - | 106 | 742 | 0.93% | 1,096 | 1,496 | (476) | 1,972 | |
| | PVP | Schools Allocations | 0-0000-1-02-34401-44 | L.V. Rogers | - | 664.00 | 664 | 531.20 | 100% | 1,195 | 19.39% | 68,278 | Nelson | 664.00 | - | - | - | - | 0.00% | - | 68,278 | (9,682) | 77,960 | |
| | PVP | Schools Allocations | 0-0000-1-02-34401-94 | REACH | - | 13.00 | 13 | 10.40 | 100% | 23 | 0.38% | 1,337 | Nelson | 13.00 | - | - | - | - | 0.00% | - | 1,337 | 946 | 391 | |
| | PVP | Schools Allocations | 0-0000-1-02-34401-46 | Mt. Sentinel | 32.00 | 222.00 | 254 | 177.60 | 100% | 432 | 7.00% | 24,656 | Nelson/Castlegar | 254.00 | 24.00 | - | 24 | 6,096 | 7.67% | 9,004 | 33,660 | 11,249 | 22,411 | |
| | PVP | Schools Allocations | 0-0000-1-02-34401-47 | Sequoia | - | 15.00 | 15 | 12.00 | 100% | 27 | 0.44% | 1,542 | Nelson/Castlegar | 15.00 | 24.00 | - | 24 | 360 | 0.45% | 532 | 2,074 | 1,413 | 661 | |
| | PVP | Schools Allocations | 0-0000-1-02-34401-48 | PCSS | - | 521.00 | 521 | 416.80 | 100% | 938 | 15.21% | 53,573 | Creston | 521.00 | - | 15.00 | 15 | 7,815 | 9.83% | 11,543 | 65,116 | 3,577 | 61,539 | |
| | PVP | Schools Allocations | 0-0000-1-02-34401-50 | Redfish | 112.00 | - | 112 | - | 100% | 112 | 1.82% | 6,398 | Nelson | 112.00 | 25.00 | - | 25 | 2,800 | 3.52% | 4,136 | 10,534 | (50) | 10,584 | |
| | PVP | Schools Allocations | 0-0000-1-02-34401-52 | Rosemont | 134.00 | - | 134 | - | 100% | 134 | 2.17% | 7,655 | Nelson | 134.00 | - | - | - | - | 0.00% | - | 7,655 | (153) | 7,808 | |
| | PVP | Schools Allocations | 0-0000-1-02-34401-54 | Salmo Elem | 142.00 | - | 142 | - | 100% | 142 | 2.30% | 8,112 | Nelson/Trail | 142.00 | 41.00 | - | 41 | 5,822 | 7.32% | 8,599 | 16,711 | (6,947) | 23,658 | |
| | PVP | Schools Allocations | 0-0000-1-02-34401-56 | Salmo Sec | 24.00 | 112.00 | 136 | 89.60 | 100% | 226 | 3.66% | 12,888 | Nelson/Trail | 136.00 | 41.00 | - | 41 | 5,576 | 7.02% | 8,236 | 21,124 | 5,882 | 15,242 | |
| | PVP | Schools Allocations | 0-0000-1-02-34401-60 | South Nelson | 216.00 | - | 216 | - | 100% | 216 | 3.50% | 12,339 | Nelson | 216.00 | - | - | - | - | 0.00% | - | 12,339 | 2,460 | 9,880 | |
| | PVP | Schools Allocations | 0-0000-1-02-34401-62 | Trafalgar | 265.00 | 138.00 | 403 | 110.40 | 100% | 513 | 8.33% | 29,329 | Nelson | 403.00 | - | - | - | - | 0.00% | - | 29,329 | (4,917) | 34,246 | |
| | PVP | Schools Allocations | 0-0000-1-02-34401-64 | WE Graham | 53.00 | 28.00 | 81 | 22.40 | 100% | 103 | 1.68% | 5,907 | Nelson/Castlegar | 81.00 | 69.00 | - | 69 | 5,589 | 7.03% | 8,255 | 14,162 | (2,474) | 16,636 | |
| | PVP | Schools Allocations | 0-0000-1-02-34401-66 | Winlaw | 95.00 | - | 95 | - | 100% | 95 | 1.54% | 5,427 | Nelson/Castlegar | 95.00 | 50.00 | - | 50 | 4,750 | 5.98% | 7,016 | 12,443 | (3,196) | 15,639 | |
| | PVP | Schools Allocations | 0-0000-1-02-34401-85 | Wildflower - Nelson | 134.00 | 23.00 | 157 | 18.40 | 100% | 175 | 2.84% | 10,020 | Nelson | 157.00 | - | - | - | - | 0.00% | - | 10,020 | 1,312 | 8,708 | |
| | PVP | Schools Allocations | 0-0000-1-02-34401-85 | Wildflower - Creston | 45.00 | - | 45 | - | 100% | 45 | 0.73% | 2,571 | Creston | 45.00 | - | 15.00 | 15 | 675 | 0.85% | 997 | 3,568 | 632 | 2,936 | |
| | PVP | Schools Allocations | 0-0000-1-02-34401-79 | DESK | 43.00 | 128.00 | 171 | 102.40 | 20% | 55 | 0.89% | 3,124 | Nelson/Creston | 171.00 | - | - | - | - | 0.00% | - | 3,124 | 1,369 | 1,754 | |
| | PVP | Schools Allocations | 0-0000-1-02-34401-90 | Homelinks - Creston | 79.00 | 70.00 | 149 | 56.00 | 50% | 103 | 1.66% | 5,855 | Creston | 149.00 | - | 15.00 | 15 | 2,235 | 2.81% | 3,301 | 9,157 | 3,795 | 5,362 | |
| | PVP | Schools Allocations | 0-0000-1-02-34401-92 | Homelinks - Nelson | 35.00 | 3.00 | 38 | 2.40 | 50% | 20 | 0.33% | 1,154 | Nelson | 38.00 | - | - | - | - | 0.00% | - | 1,154 | (1,303) | 2,457 | |
| | PVP | Schools Allocations | 0-0000-1-02-34401-95 | Homelinks - Kaslo | 21.00 | - | 21 | - | 50% | 11 | 0.17% | 600 | Nelson | 21.00 | 66.00 | - | 66 | 1,386 | 1.74% | 2,047 | 2,647 | 747 | 1,900 | |
| | | Sub-TOTAL School Allocations | | | 2,802 | 2,064 | 4,866 | 1,651 | | 6,165 | 100.00% | \$ 352,202 | | 4,866 | 607 | 90 | 697 | 79,485 | 100% | \$ 117,401 | \$ 100,000 | \$ 569,602 | \$ 82,700 | \$ 486,902 |
| | | 2019-2020 Amended Budget | | | | | 4,814 | | | 4,662 | 1 | 311,064 | | 1,880 | 607 | | 60,916 | 1 | 103,688 | 72,150 | 486,902 | | | |
| | | Variance | | | | | 53 | | | 1,503 | | 41,138 | | 2,986 | | | | 13,713 | | 27,850 | | 82,700 | 0 | |

| School District No. 8 (Kootenay Lake) | | | | | | | |
|---|-----------------------------|----------------|---------------------|------------------------------------|--|--|--|
| 2020-2021 Annual Budget - Superintendent's Recommendations | | | | Capital | | | |
| Capital - Actual Grants & Spending | | | | | | | |
| | 2019-2020 Amended Budget | Variance | 2020-2021 Budget | | | | |
| | \$ | \$ | \$ | | | | |
| Capital Revenues | | | | | | | |
| Amortized Capital Revenues | 2,733,453 | - | 2,733,453 | | | | |
| Investment Income | 45,600 | - | 45,600 | | | | |
| Deferred Capital Revenue | 2,460,124 | 684,182 | 3,144,306 | <i>Deferred & Amortized</i> | | | |
| Local Capital | - | - | - | | | | |
| Total Revenue | 5,239,177 | 684,182 | 5,923,359 | | | | |
| Capital Expenses | | | | | | | |
| TCA Amortization Expense | 3,490,757 | - | 3,490,757 | | | | |
| Bylaw Capital - Capitalized* | 2,364,762 | 779,544 | 3,144,306 | <i>Capitalized & Amortized</i> | | | |
| Other Prov Capital - Capitalized | 95,361 | (95,361) | - | YTCEP | | | |
| Local Capital - Capitalized | 250,000 | (250,000) | - | | | | |
| Total Expense | 6,200,880 | 434,183 | 6,635,063 | | | | |
| Expenses by Strategic Goal | | | | | | | |
| Learning | - | - | - | | | | |
| Organizational Excellence | 6,200,880 | 434,183 | 6,635,063 | | | | |
| Relationships | - | - | - | | | | |
| Engagement | - | - | - | | | | |
| Total Expenses | 6,200,880 | 434,183 | 6,635,063 | | | | |
| Budgeted Surplus (Deficit)** | (961,703) | 249,999 | (711,704) | | | | |
| <p><i>*Bylaw Capital expenses include \$415,000 in SEP Flooring upgrades and PEP Winlaw playground from the 2019-2020 Capital Bylaw deferred into 2020-2021, as well as the \$850,000 in SEP South Nelson mechanical/HVAC upgrades, \$400,000 in SEP Trafalgar electrical upgrades, \$140,544 for a new Bus, and \$244,000 for CNCP Mt. Sentinel mechanical/HVAC upgrades.</i></p> <p><i>**The deficit in this sub-budget represents the difference in amortization of Capital Deferred Revenues less the amortation of Capitalized Faciilites & Equipment expenses. It is not indicative of a cash-flow deficit. The estimate \$45,600 in investment income is the only current-year cash item in this sub-budget.</i></p> | | | | | | | |

