

Public Webinar Presentation

➔ 2022-2023 Budget

April 27, 2022



School District 8
Kootenay Lake

Territorial Acknowledgement



We acknowledge, respect and honour the First Nations in whose traditional territories the Kootenay Lake School District operates and all Aboriginal people residing within the boundaries of School District No. 8.



Agenda



- 2022-2023 Budget Development & Process Schedule
- About School District No. 8
- Board's Strategic Plan & Goals
- Budget Framework Assumptions and Approach
- 2022-2023 Budget Considerations - MoE Mandate & Priorities
- Preliminary Budget Presentation
- Summary of Survey Results
- Questions and Comments

2022-2023 Budget Development Process & Schedule



- March 10, 2022 - School Leaders Meeting
- April 14, 2022 - Board Working Session - Preliminary Draft Budget Review
- April 14, 2022 - Surveys to KLPVP/Student & Public Invitation to Comment + Preliminary Draft Budget Presentation Posted online
- April 19, 2022 - LKB/ACE/KLPVPA/CUPE/KLTF/DPAC Draft Budget Discussion with Trustees, Senior Staff - Individual Consultation Meetings with each group
- April 26, 2022 - O & F Committee Meeting - Preliminary Draft Budget Review
- April 27, 2022 - Public Webinar Presentation of Updated Budget, Survey Results, Public Q & A
- May 17, 2022 - O & F Committee Meeting - Superintendent's Recommended Budget
- May 24, 2022 - Meeting of the Board held in Public - Superintendent's Recommended Budget - 3 Readings



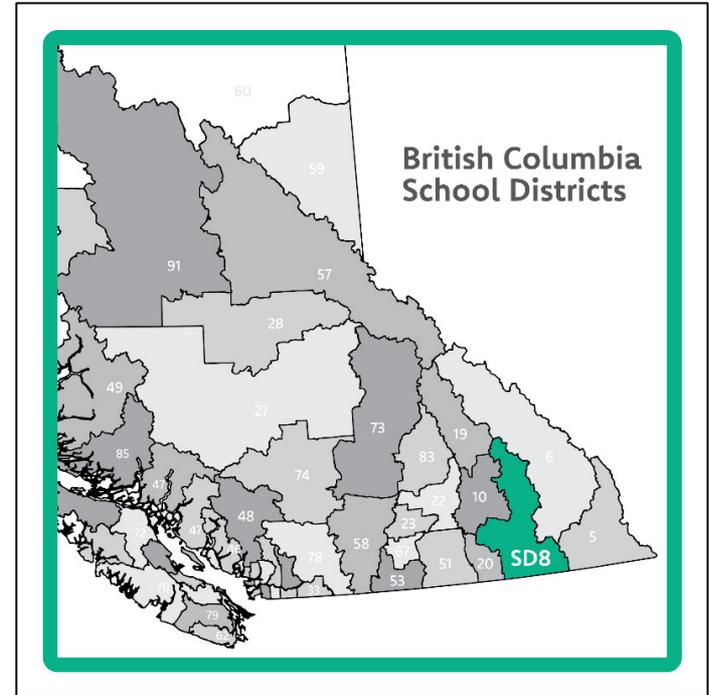
School District 8
Kootenay Lake

ABOUT SCHOOL DISTRICT NO. 8

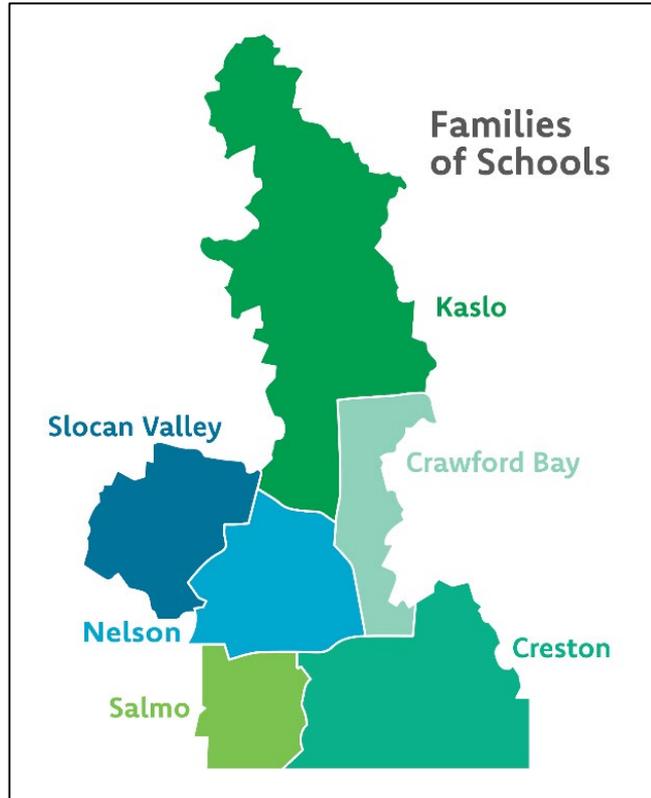


SD8 Location & Geography

Located in the southern interior of British Columbia, Canada, SD8 serves a number of individual and diverse communities including Crawford Bay, Creston, Kaslo, Meadow Creek, Nelson, Salmo, Slocan, South Slocan, Winlaw, Wynndel, Yahk and the surrounding rural areas, within a large geographic area consisting of two time zones.



SD8 Families of Schools



Each of SD8's six Families of Schools represent a unique geographic area where, due to proximity, cross-enrolment trends amongst schools are a factor, and facilities Capacity Utilization can be looked at regionally for the purposes of facilities planning.



School District 8
Kootenay Lake

Board's Strategic Plan & Goals



Strategic Plan



Mission Statement:

We focus on excellence for all learners in a nurturing environment.

Vision:

- Focus
- Learn
- Excel

Values:

- Educational Success
- Creativity & Imagination
- Engaged Citizenship
- Resiliency

Strategic Plan: Board Goals

- **Learning:** Literacy, Numeracy, Inclusion, Indigenization
- **Organizational Excellence:** Strategic Plan, Facilities Plan, Financial Plan, Technology Plan
- **Relationships:** Resilience & mental wellness; nurturing students, staff and families to excel.
- **Engagement:** Students first; students, staff, community participation & leadership - local, provincial, global.



School District 8
Kootenay Lake

2022-23 Budget Framework Assumptions and Approach



2022-2023 Budget Framework

Assumptions:



- Balanced Budget - Operating Fund
- Responsive to MoE, Board, Partner Groups, Students & Public Input
- Budget Priorities Align with Strategic Plan & Board Goals
- Ancillary Programs operate at full cost and contribute profit or breakeven to support regular student programming (i.e. International and Trades)
- Inflation costs absorbed within expenditures (i.e. Collective Agreement increases, utilities, basic inflation)
- Adjustment for known changes through 2021-22 (i.e. enrolment decline)
- New one-time costs absorbed within expenditures (i.e. election expenses)

2022-2023 Budget Framework Approach (cont'd)



- 2022-2023 Expenses:
 - Three Funds
 - **Special Purpose** & Targeted Funds Per Revenue estimates
 - **Capital Fund** Revenue as per funding received from MOE
 - **Operating Fund** Expenses - 21/22 Amended budget and adjust to reflect one-time savings/costs and new expenses
 - Staffing, Services & Supplies
 - Match school level enrolment projections with staffing requirements
 - Match supplies and service expenses with enrolment projections
 - Discretionary Items & Review of Non-Basic Expenses
 - Constrained by Operating Revenues and ensuring balanced budget

2022-2023 Budget Framework Approach (cont'd)



SPECIAL PURPOSE FUND

2022-2023 Expenses:

- Allocate Staffing and Supplies and Services based on targeted funding and service agreement requirements





School District 8
Kootenay Lake

2022-2023 BUDGET CONSIDERATIONS

Ministry of Education Priorities



2022-2023 Budget Considerations

Ministry of Education Mandate



- In collaboration with the First Nations Education Steering Committee (FNESC), implementation of a new graduation requirement which is expected to take effect in 2023-24
- Access to early childhood programs and services (i.e. child care in schools, before and after school programs)
- Ongoing implementation of the new First Nations history curriculum, develop full-course offerings in Aboriginal languages and implement the educational Calls to Action from the Truth and Reconciliation Commission.
- Ongoing implementation of BC's school curriculum.



School District 8
Kootenay Lake

Preliminary Budget Presentation for 2022/2023



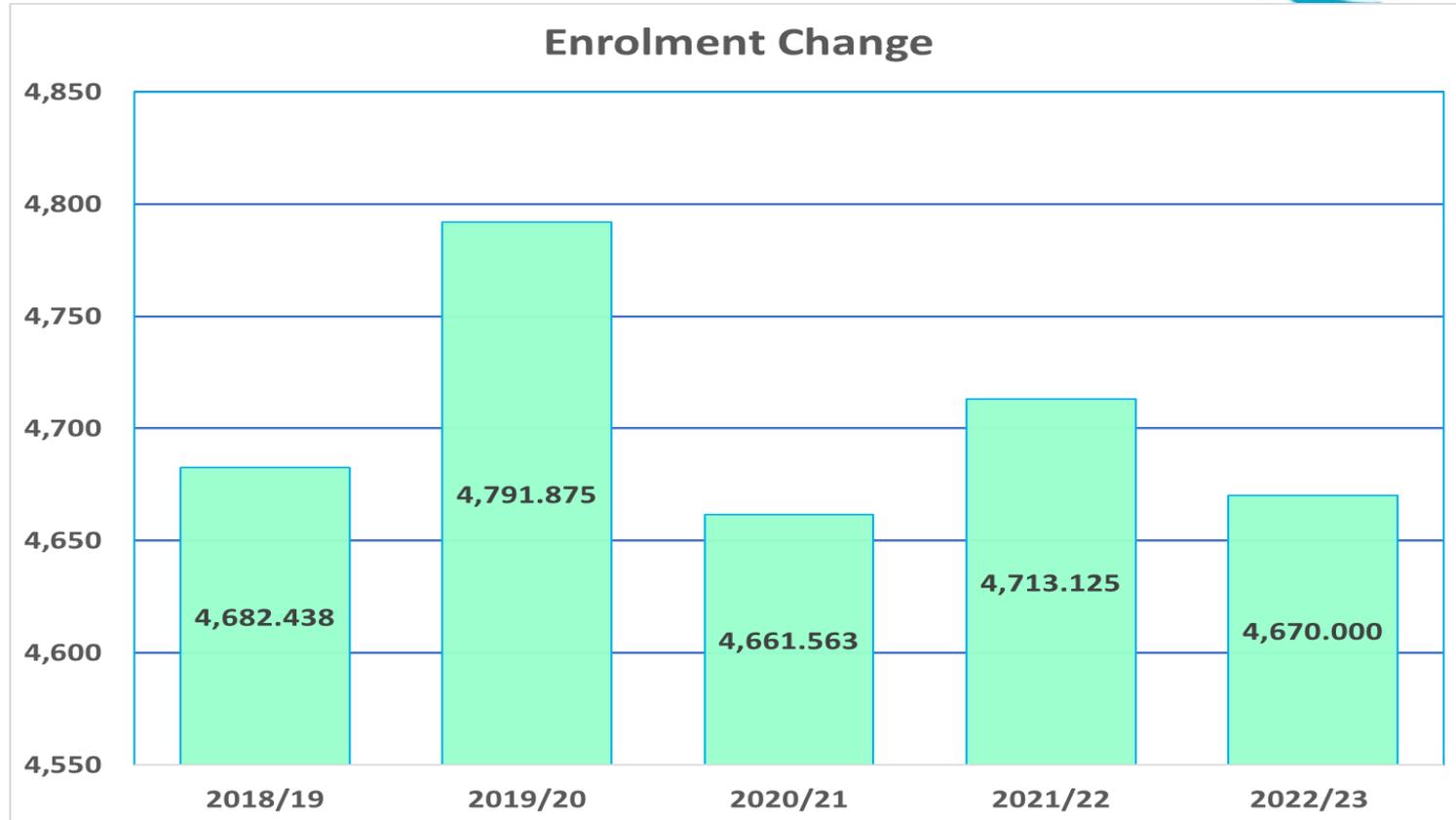
2022-2023 Budget Presentation



- Comparison is to the 2021-2022 Amended Budget
- There are three types of Funds in our Budget
 - Operating
 - Special Purpose
 - Capital

We are going to discuss the of each the fund separately.





Headcount Based on February 2022 Data

	K	1	2	3	4	5	6	7	8	9	10	11	12
Grade	K	1	2	3	4	5	6	7	8	9	10	11	12
Headcount	306	273	285	325	285	343	325	381	365	398	438	404	470



2022-2023 Revenue Comparison



Sources of Revenue	Annual Budget 2022/23	Amended Budget 2021/22	Change
Operating Grant Revenue	\$ 55,381,880	\$ 56,264,667	\$ (882,787)
ISC/LEA Recovery	\$ (113,100)	\$ (113,100)	\$ -
Other Ministry of Education Grants	\$ 863,421	\$ 863,421	\$ -
Other Provincial Grants	\$ 403,076	\$ 437,666	\$ (34,590)
Tuition	\$ 1,770,150	\$ 1,660,250	\$ 109,900
Other Revenues	\$ 604,230	\$ 606,280	\$ (2,050)
Rental & Leases	\$ 72,000	\$ 72,000	\$ -
Investment Income	\$ 30,000	\$ 30,000	\$ -
Total Operating Revenue	\$ 59,011,657	\$ 59,821,184	\$ (809,527)

2022-2023 Funding Factors



Supplement	2022/23 Rates
Basic Allocation (standard, continuing education and alternate schools)	\$7,885.00
Basic Allocation (online learning)	\$6,360.00
Students with Special Needs – Level 1	\$44,850.00
Students with Special Needs – Level 2	\$21,280.00
Students with Special Needs – Level 3	\$10,750.00
English / French Language Learners	\$1,585.00
Indigenous Education	\$1,565.00
Non-graduated Adult Education	\$5,030.00

2022-2023 MOE Operating Grant



Operating Grant Revenue	Annual Budget 2022/23	Amended Budget 2021/22	Change
Total Enrolment	4670	4713.125	-43.125

Total Enrolment Based Funding	36,391,345	36,730,814	(339,469)
Supplement for Enrolment Decline		-	-
Supplement for Unique Students	6,512,883	7,086,727	(573,844)
Supplement for Salary Differential	1,135,022	1,145,619	(10,597)
Supplement for Unique Geographical Factors	10,970,552	10,734,555	235,997
Funding Protection		117,236	(117,236)
Curriculum and Learning Support Fund	42,418	41,954	464

Total September Count	55,052,220	55,856,905	(804,685)
------------------------------	-------------------	-------------------	------------------

February Count	289,380	356,092	(66,712)
May Count	40,280	51,670	(11,390)

Full Year Estimated Funding	\$ 55,381,880	\$ 56,264,667	\$ (882,787)
------------------------------------	----------------------	----------------------	---------------------

Other MOE Grants

	Annual Budget 2022/23	Amended Budget 2021/22	Change
Pay Equity	300,996	300,996	-
Funding Grad Adults	14,147	14,147	-
Transportation Supplement	419,602	419,602	-
NGN Self-Prov Sites	43,200	43,200	-
Prov Assessment Grant	8,187	8,187	-
Moe-Early Learning Framework	2,289	2,289	-
ECE Dual Credit Grant	75,000	75,000	-
Total of Other MOE Grants	863,421	863,421	-

Other Provincial Grants

Other Provincial Grants	Annual Budget 2022/23	Amended Budget 2021/22	Change
Industry Training Authority	123,200	138,550	(15,350)
MCFD Grants	185,376	185,376	-
Columbia Basin Trust	5,000	24,240	(19,240)
Interior Health Auth	27,000	27,000	-
Ministry of Tourism	62,500	62,500	-
Total of Other Provincial Grants	\$ 403,076	\$ 437,666	\$ (34,590)

Tuition



Tuition	Annual Budget 2022/23	Amended Budget 2021/22	Change
International and Out of Province Students	1,725,150	1,615,250	109,900
Distance Learning/Correspondence Course Fees	45,000	45,000	-
Total Tuition	\$ 1,770,150	\$ 1,660,250	\$ 109,900

Other Revenues

Other Revenues	Annual Budget 2022/23	Amended Budget 2021/22	Change
CSF SD#93	412,812	412,812	-
Grant from Indigenous Services Canada	113,100	113,100	-
Private School Bussing	67,348	67,348	0
Cultural Grants	10,370	12,370	(2,000)
Sales	600	650	(50)
Total Other Revenues	\$ 604,230	\$ 606,280	\$ (2,050)
Rental & Leases	\$ 72,000	\$ 72,000	-
Investment Income	\$ 30,000	\$ 30,000	-

Operating Fund Expenses

- Consists of Functions
 - Function 1 - Instruction
 - Function 4 – District Administration
 - Function 5 – Operations and Maintenance
 - Function 7 – Transportation & Housing
- Functions are then broken down by Program and Object
- For this presentation it will be based on the Object in Comparison to the Amended budget
- Objects are:
 - Salaries
 - Benefits
 - Service and Supplies

Expenses

- Reduced one time Expenses
- Current Contracts with CUPE and the Teachers Expire on June 30, 2022 so there is no salary increase for any staff reflected in this budget
- Added monies for teacher increments
- Added one time cost for Strategic Plan Development
- Added cost pressures mainly for Operations due to increased inflation
- Added one time cost for Trustee Elections

	Annual Budget 2022/23	Amended Budget 2021/22	Change
Salaries			
Teachers	22,533,782	21,813,499	720,283
Principals and Vice Principals	4,319,087	4,359,166	(40,079)
Educational Assistants	2,947,259	3,532,482	(585,223)
Support Staff	7,133,049	7,041,640	91,409
Other Professionals	2,359,420	2,370,636	(11,216)
Substitutes	2,219,299	2,109,299	110,000
Total Salaries	\$ 41,511,897	\$ 41,226,722	\$ 285,175
Employee Benefits	\$ 10,309,235	\$ 10,007,302	\$ 301,933
Total Salaries and Benefits	\$ 51,821,131	\$ 51,234,024	\$ 587,107
Services and Supplies			
Services	2,131,384	2,018,452	112,932
Student Transportation	240,309	240,309	0
Professional Development and Travel	853,700	834,800	18,900
Rentals and Leases	39,441	39,441	(0)
Dues and Fees	94,182	94,082	100
Insurance	177,539	177,539	-
Supplies	3,409,654	3,551,299	(141,644)
Utilities	1,664,606	1,537,739	126,867
Total Services and Supplies	\$ 8,610,815	\$ 8,493,661	\$ 117,155
Total Operating Expense	\$ 60,431,946	\$ 59,727,685	\$ 704,262

Operating Shortfall



Total Revenues \$ 59,011,657

Total Expenses \$ 60,431,946

Current Shortfall \$ (1,420,290)



Next Steps

- A Board of Education must pass a balanced budget.
- Schools will continue to be adequately serviced to provide best outcomes for our students.
- The District has received over the last two years \$2,505,358 funding over and above regular funding allocations and will no longer receive these monies so we need to go back to pre COVID service levels
- To balance the 2022-23 budget all operation budgets will be reviewed to find possible efficiencies

Special Purpose Funds

Funded as targeted funds outside the operating budget

Are for a specific purpose.

Most have service agreement requirements we must meet.

Special Purposes Funds

Ministry of Education Funded Special Purpose Funds	
Annual Facilities Grant	\$ 279,640
Learning Improvement Fund	\$ 188,506
Classroom Enhancement Fund Overhead	\$ 207,086
Classroom Enhancement Staffing	\$ 5,430,871
Community Link	\$ 650,695
StrongStart	\$ 160,000
Ready Set Learn	\$ 49,000
OLEP	\$ 82,844
First Nations Student Transportation	\$ 30,588
Seamless Day Kindergarten	\$ 50,000
Total MOE SPF	\$ 7,129,230
Other Special Purpose Funds	
Scholarship & Bursaries	\$ 38,000
School Generated Funds	\$ 1,250,000
Donations	\$ 25,000
	\$ 1,313,000
Total All Special Purpose Funds	\$ 8,442,230

Capital Funds



Annual Facilities Grant Capital Portion
5 New Buses
Plumbing Upgrades at Trafalgar
HVAC Upgrades for Mount Sentinel



Summary of Survey Results



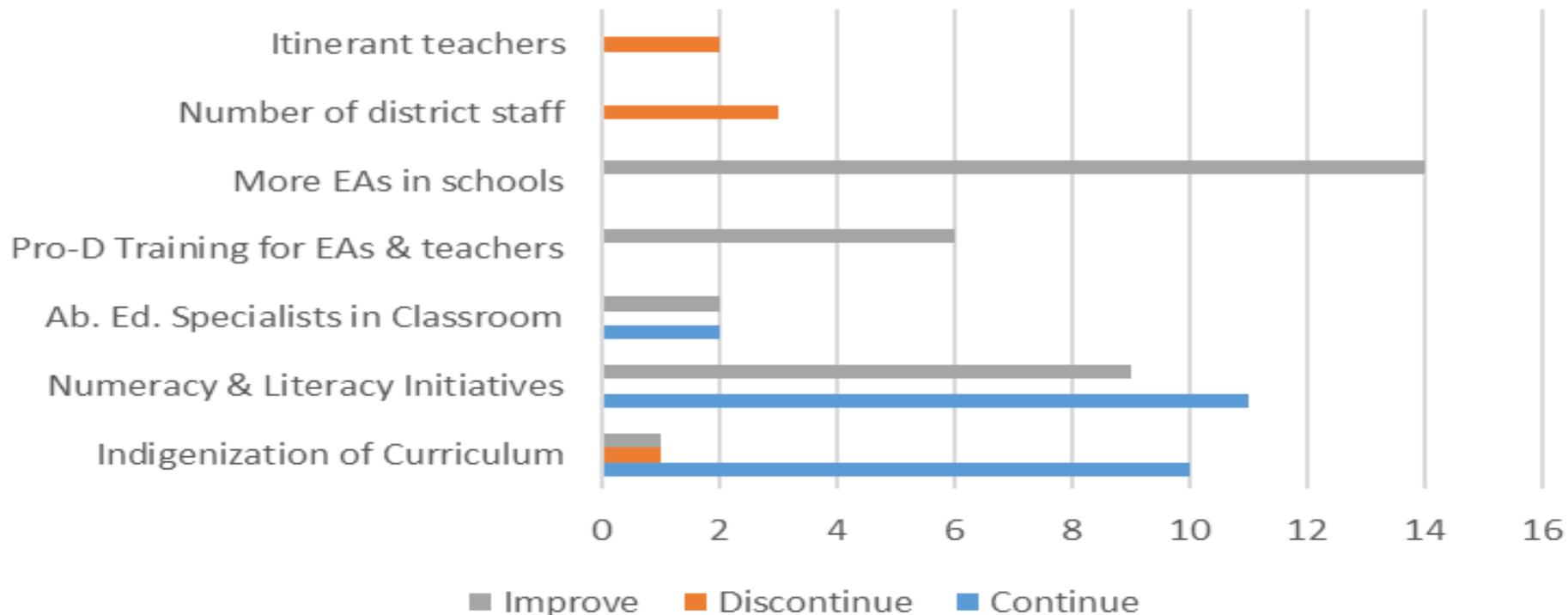
75 Responses

Categorized Results by

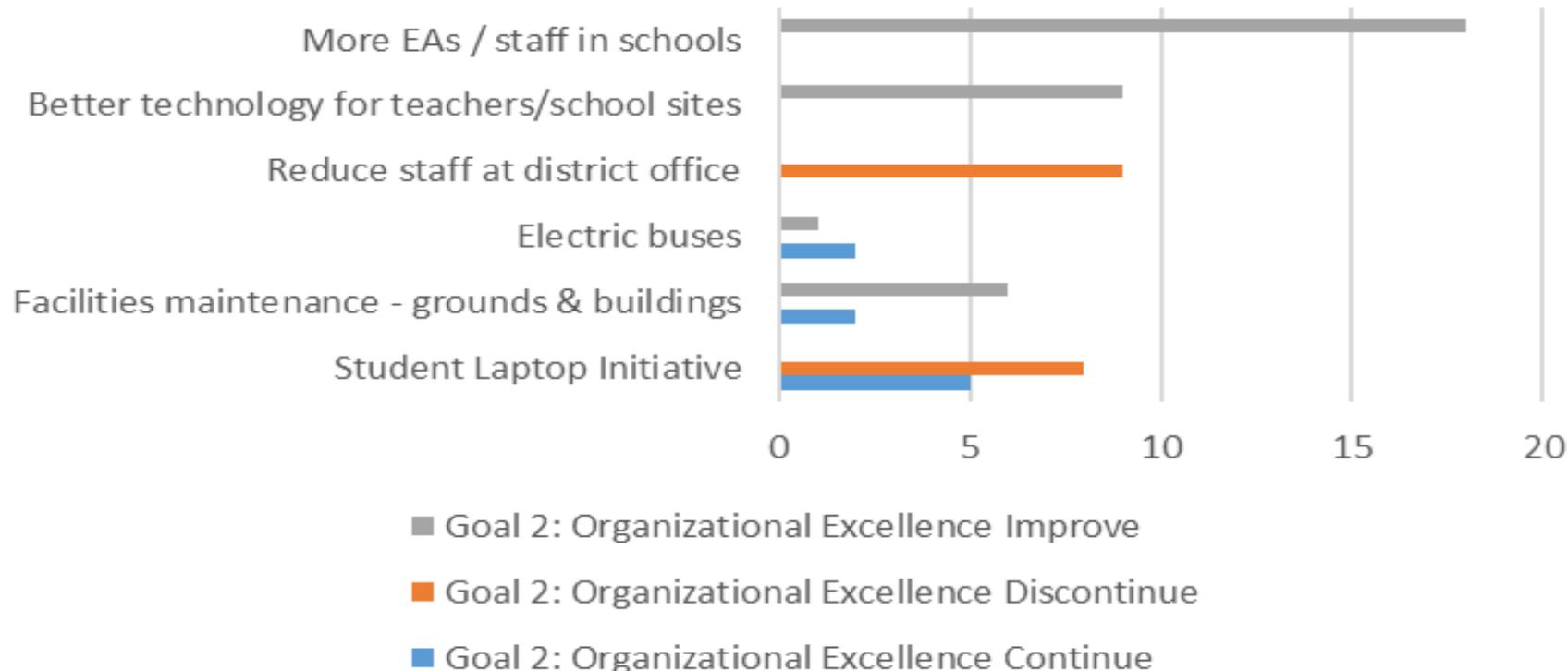
- Improve
- Discontinue
- Continue



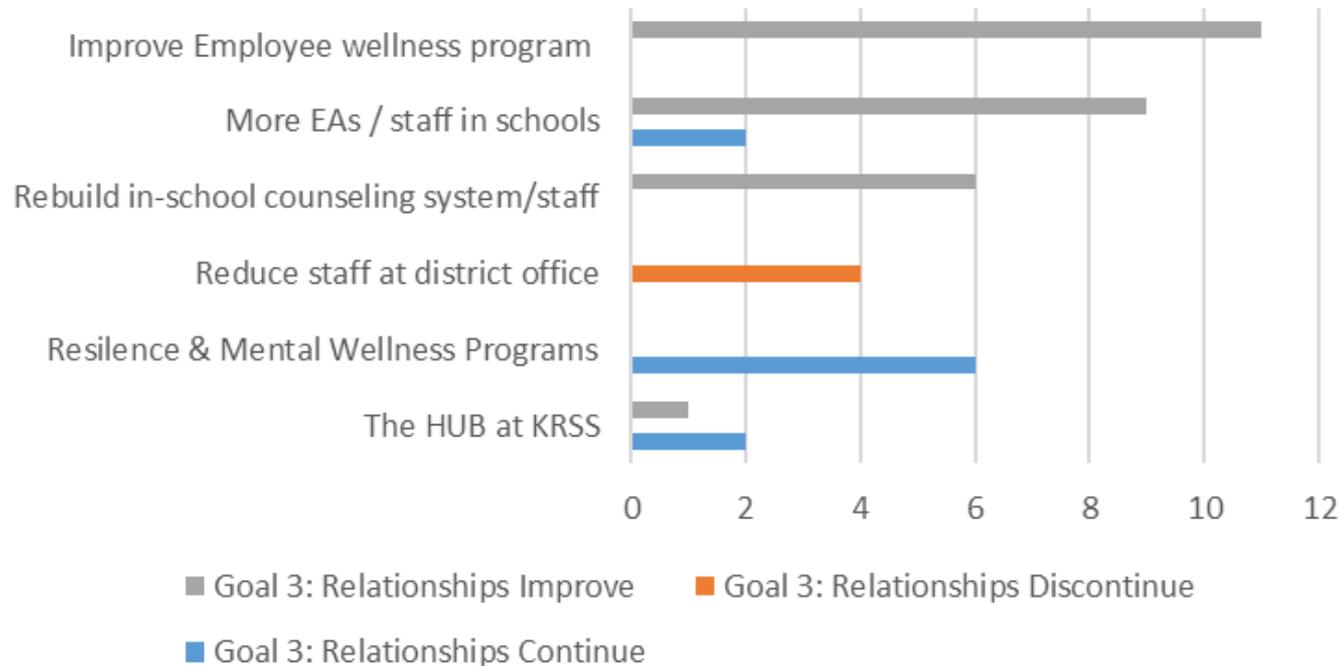
Goal 1: Learning



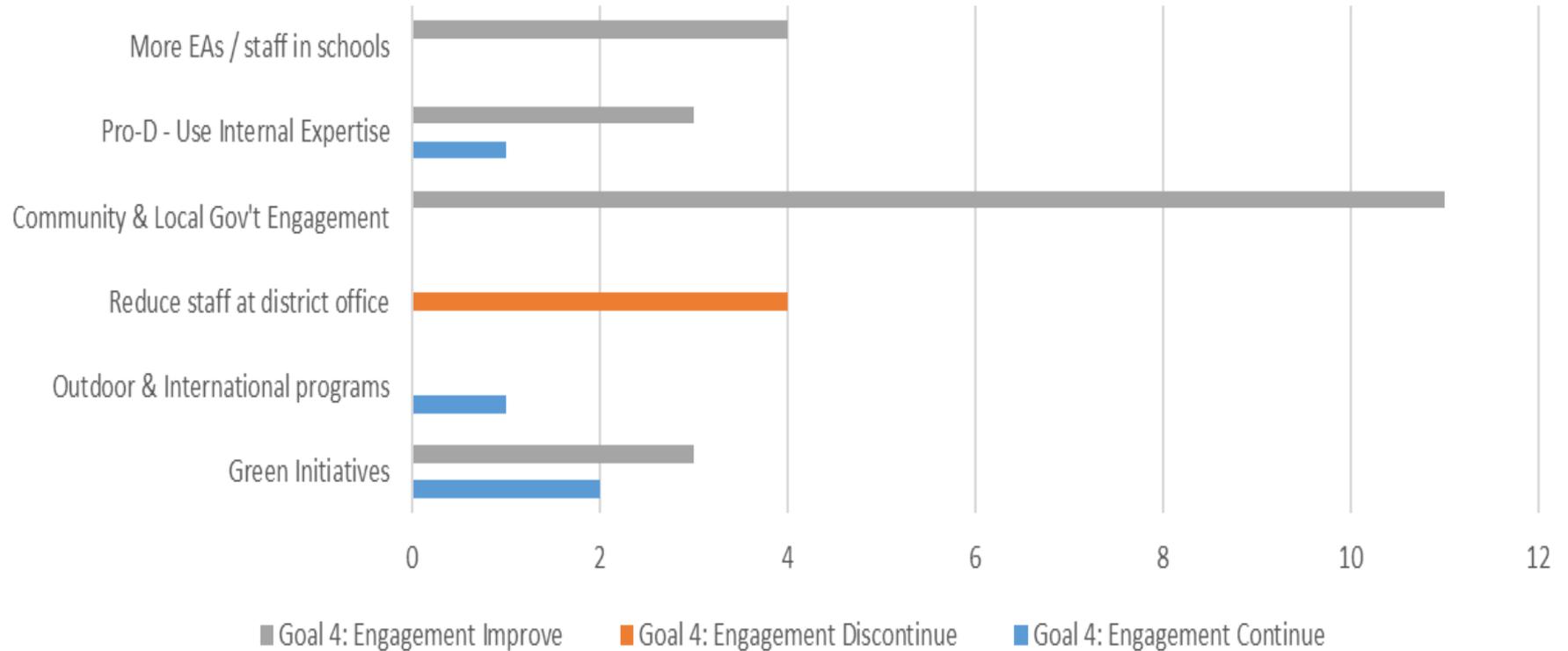
Goal 2: Organizational Excellence



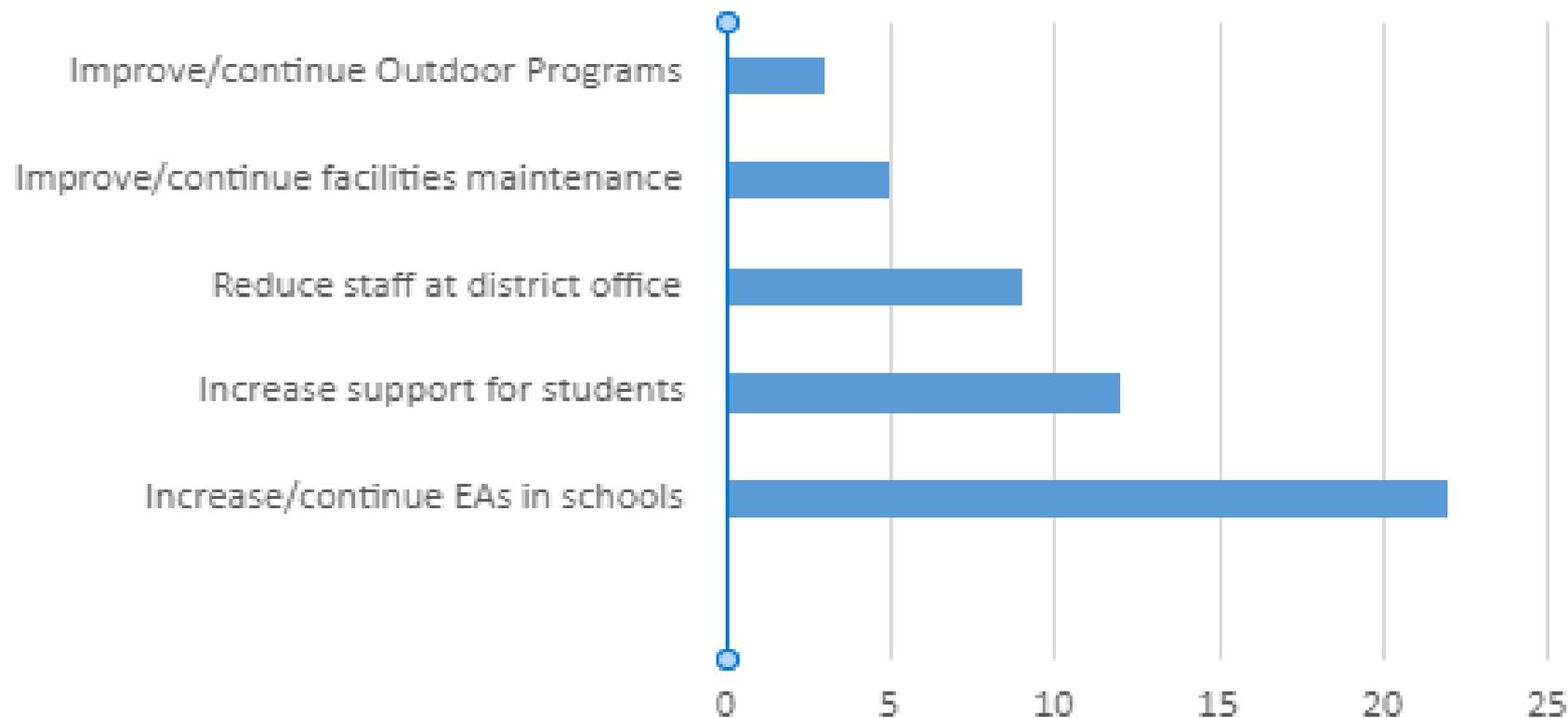
Goal 3: Relationships



Goal 4: Engagement



Priorities for School District spending



THANK YOU!



For more information: <https://www.sd8.bc.ca/budget>

Please tell us what you think! Email: johan.glaudemans@sd8.bc.ca